

This PDF version of the Custom Rebate Worksheet is intended to be used in conjunction with the [Excel-based Custom Rebate Worksheet](#), also available through the Rebate page of the Turn-key Industrial Lighting Website. This worksheet is meant to be printed out and completed by the energy service manager or lighting vendor during the lighting inventory assessment. The information gathered on this worksheet during the inventory assessment is intended to be used as inputs in the Excel-based Custom Rebate Worksheet. The Excel-based worksheet automatically performs all calculations to determine the total rebate for the project and the simple payback period. [Instructions](#) for these worksheets are also provided on the Rebate page of the Turn-key Industrial Lighting Website.

Fixture ID	Existing Technology	Fixture Quantity	Demand per Fixture (W)	Current Demand (W)	Lumens per Fixture	Annual Hours of Operation
<i>Example</i>	<i>Fluorescent, 48-inch, Energy-Efficient T12, 4-lamp, 40 Watt</i>	<i>10</i>	<i>170</i>	<i>1,700</i>	<i>9,126</i>	<i>3,000</i>
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
					Total Existing Demand (W)	

Fixture ID	Replacement Technology	Fixture Quantity	Demand per Fixture (W)	New Demand (W)	Lumens per Fixture
<i>Example</i>	<i>Fluorescent, 48-inch, High-output T5, 2-lamp, 54 Watt</i>	<i>10</i>	<i>117</i>	<i>1,170</i>	<i>9,480</i>
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

Demand Cost \$/Kw-month	Energy Cost \$/Kw-month	Lighting Project Cost \$/Kw-month

Total New Demand (W)	
Difference in Demand (Total Current Demand - Total New Demand)	
Demand Rebate (\$/kW)	
Total Demand Rebate (Demand Rebate x Difference in Demand)/1000	

Date

FACILITY INFORMATION

Business Name

Contact Name / Title

Installation Address

Billing Address (if different)

Phone

Utility Account Number

Building Type

Industrial

Commercial

Other

VENDOR INFORMATION

Vendor Name

Contact Name / Title

Vendor Address

Phone

Utility Account Number

ALTERNATE REBATE RECIPIENT

Contact Name

Phone

Company Address

I authorize the above company to receive the rebate check for this project.

Customer Signature

INTERNAL USE

Inspection Completed?

Yes

Approved

No

Denied

Date

Authorization Signature

Date

Rebates are contingent on the following Guidelines:

1. Rebates are available only for sponsoring utility commercial electric customers.
2. A customer may receive up to a maximum of \$5,000 each program year (October through September) for participation in either CU Commercial Lighting Rebate Program; i.e., the T-12 to T-8 Upgrade Program or the High-Bay Upgrade Program. If a customer participates in both programs, the total rebate per customer for both programs shall not exceed \$2,000.
3. This program is for existing facilities currently utilizing lighting fixtures that operate a minimum of 2,000 hours a year.
4. Rebate is only for upgrading existing lighting fixtures, not adding new fixtures.
5. Rebate is based on a one-for-one fixture retrofit and/or replacement, resulting in energy savings. Rebate amount will be determined on the final installed fixture count.
6. If projected illumination levels are not equal to or greater than current levels, sponsoring utility reserves the right to deny the rebate application or request an engineering analysis showing illumination levels will be equal to or greater than current levels.
7. Sponsoring utility recommends Illumination Engineering Society (IES) light levels.
8. Rebate is not available for new construction.
9. Applicants must be the customer of record for an active, non-delinquent account.
10. Rebates are for the technology pair: new T8 lamps (includes U-bend type) and electronic ballast.
11. High Bay lighting is defined as lighting applications with ceilings of 15 ft. or higher (warehouses, gymnasiums, etc.).
12. Compatible electronic ballasts are required as part of retrofitting and/or replacing fluorescent fixtures and must be indicated on the invoice to receive the rebate (T12 electronic ballasts are not eligible for rebate).
13. Each proposed fixture upgrade must be completed in a clearly defined area of the building and indicated on the T-12 to T-8 Upgrade Worksheet.
14. The Lighting Upgrade Worksheet must be completed stating the existing High Bay fixtures, as well as the proposed upgrade before a preevaluation can be performed.
15. Before old lighting equipment is removed and new lighting equipment is installed, sponsoring utility must, (a) perform a preevaluation to verify the existing lighting system and worksheet, and (b) approve the customer's application; otherwise the applicant will be denied.
16. The applicant has 90 days from the preevaluation to complete the project and submit all required information. Otherwise, the rebate funds committed to the project will be released for use in another project.
17. All approved projects must be completed and all information submitted by August 31 of each program year.
18. All removed lamps and ballasts must be recycled and/or disposed of properly according to the United States Environmental Protection Agency or the rebate may be denied.
19. Required Information:
 - Completed application and worksheet.
 - Copies of all receipts and invoices of installed equipment; including itemized quantity and price.
 - Copies of all work orders.
 - Certificate of Recycling and/or Disposal with a Bill of Lading.
20. Rebate may be denied if all stated information has not been submitted or is incomplete.
21. A postevaluation will be performed by a sponsoring utility energy auditor at the installation site, and if such site does not have the qualifying equipment installed, the rebate may be denied.
22. Due to limited funds, this rebate is offered on a first-come, first-served basis until funds have been depleted.
23. The rebate will be processed within 3 to 5 weeks from the postevaluation date and applied to the applicants' utility bill.
24. Sponsoring utility reserves the right to amend or discontinue this program without notice.
25. The Utility will not be responsible for any tax liability imposed as a result of the rebate payment(s). Customers are advised to consult their tax advisors for details.