SWRES International Programs Overview

New Mexico State University College of Engineering



Southwest Region Experiment Station Southwest Technology Development Institute

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Why International?

- Ideal Market for Renewables
 - > >2 billion persons without electricity RE market needs >US\$60 trillion
 - > >1.1 billion persons without potable water RE market needs >US\$20 trillion
- U.S.PV industry's driven by export sales (>70%);
- U.S. industry is continuing to lose ground in international markets as foreign competitors and governments become more active;
 - Foreign governments use protectionist trade practices
 - Direct subsidies
 - Tied aid (Japan, Germany, Spain, France, etc.)
 - Custom duties
 - Develop codes and standards (that leave out U.S. practices)
- U.S. government and industry must stayed engaged overseas to remain competitive;



• U.S. needs to become MORE involved overseas or U.S. industry loses out.

SWRES International Program Objectives

- Assist U.S. industry with overseas market development;
- Support DOE international program activities;
- Create competitive advantage for U.S. industry (e.g., codes);
- Develop new solar technology applications;
- Promote integrated development programs;
- Develop QUALITY system design and installation practices;
- Create LOCAL interest and project ownership;
- Train industry and project developers;
- Develop LOCAL maintenance infrastructures;
- Monitor system performance and reliability; and,
- Develop long-term market sustainability.
- Leverage Funding with Multilateral Organizations
- Social development, health, and poverty alleviation



SWRES Integrated Development Approach

Integrated Development Approach

- Create Sustainable Markets;
- Nurture Solid In-Country Partnerships;
- Conduct Joint Strategic Planning;
- Promote Rural Development;
- Provide In-Country Capacity Building;
- Conduct System Monitoring and Feedback;
- Evaluate Results and Make Adjustments;
- Provide Follow up Support.





SWRES International Competencies

- Program Development and Implementation
- Technical Assistance
- Multilingual Training (Spanish and Portuguese)
- Systems R&D, Testing
- Applications Development
- Performance Monitoring
- Business and Market Development
- Codes and Standards
- Program Leveraging
 - > Nearly half of total SWRES funded activities since 1992
 - ~40% of international activities funded from outside DOE contract
 - Winrock, IIE, USAID, NASA, NAFEC, World Bank, Sandia, NREL, EPA, etc.



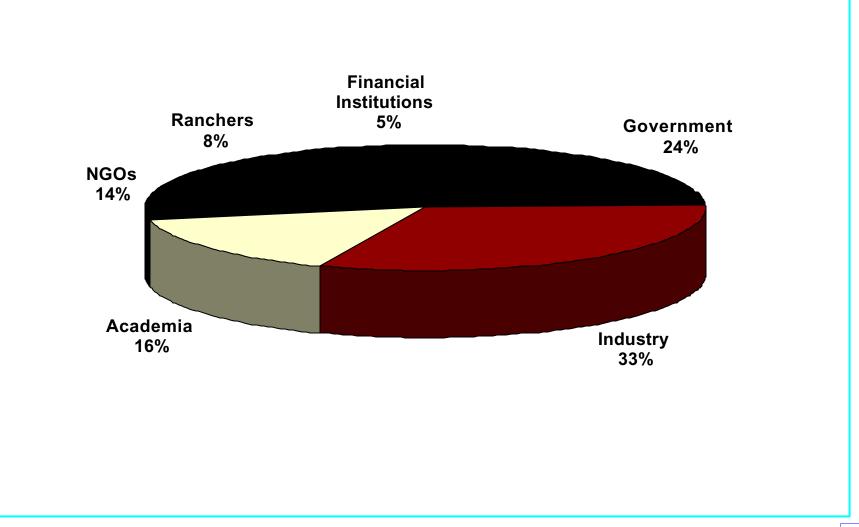
SWRES International Training



- Over 150 workshops and seminars in 20 countries since 1992;
 - Over 5,500 participants representing more than 250 institutions and companies;
 - Facilitating U.S. industry global entrée with participation by over three dozen U.S. solar and wind energy companies;
 - Training of 23 FIRCO trainers for Mexico who have carried out 50 + trainings since 1999 in 28 Mexican states;
 - Led to more than 500 USAID installed projects and > 2,000+ multilateral funded projects in Latin America; and
 - High degree of NEW renewable energy adoption
 - Acceptance of U.S. Norms and standards (e.g., UL, NEC).
 - New Training Materials (41 Workshop Guidebooks, CD-ROMs)



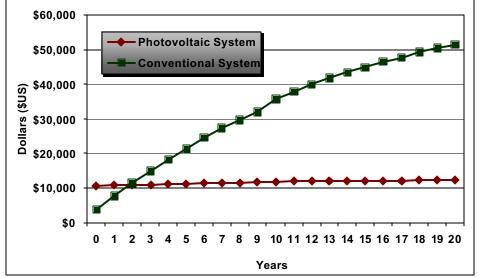
Institutional Breakdown for Training in Mexico





Photovoltaic Water Pumping





- Livestock
- Community Water Supply
- Mexico
 - >250 USAID Installations
 - >300 FIRCO Installations
- Additional 400
 FIRCO/GEF installations
 underway and 500 more
 Simple Payback in <3 years
 compared to diesel gen</p>



Potable Water with Solar

Partners

- ► EPA
- El Paso Solar Energy Assoc
- Mexican Foundation for Rural Development



- Technologies
 - Solar Distillation
 - Texas
 - New Mexico
 - Chihuahua
 - San Luis Potosí
 - PV UV
 - San Luis Potosí
 - PV Mixed Oxidants
 - Texas
 - Chiapas



Renewables for Protected Areas

- >70 Solar and Wind Projects in Protected Areas in Mexico under MREP
- USAID/DOE Nov 2002 Training in Quintana Roo for Central America
 PAM
 - Guatemala
 - Nicaragua
 - Panama

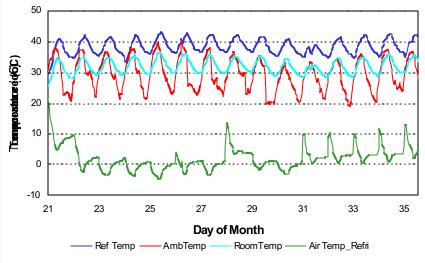


11.2 kW PV system for Montes Azules Biosphere Reserve research station in the Lacandon jungle of Chiapas, Mexico SWTD

New Applications: PV Ice-Making and Refrigeration



SunDanze direct drive PV refrigerator Ice storage runs on 90Wp and Costs 3 times less than battery refrigeration approach





PV Power for Rural Schools

- 54 PV powered schools with EDUSAT in Chihuahua in 2002
- 3 PV schools in Guatemala
- 4 PV schools in Honduras
 - Over 3,000 non-electrified schools
 - IDB follow-up program for 100 more schools





Rural Electrification

Improved Technology Concepts

 150 Quality PV Lighting Systems in Chihuahua with SunWize/ENSO







New Development Models for Mexico: Financed Quality PV Systems in Chihuahua

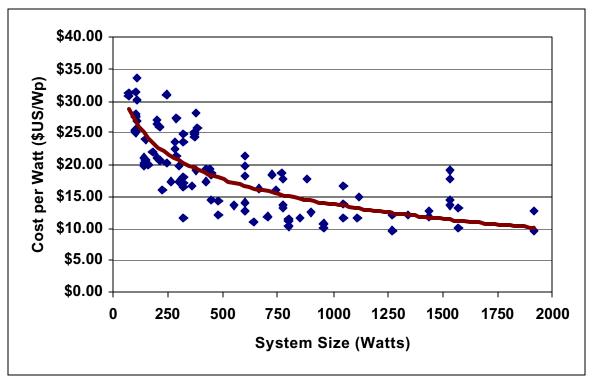


- \$100k USAID Financing Fund
 Used to Leverage Additional
 \$200+k since 2000
- >250 Chihuahuan PV lighting systems financed (60% installed by ENSO - SunWize)
- >25 PV water pumpers financed
- 1 PV communication financed



Mexico Database

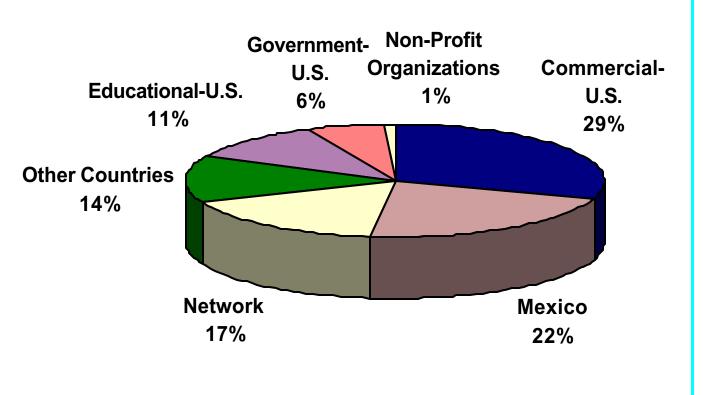
- Evaluate technical, social, and economic impacts
- Evaluate costs
- Rate overall effectiveness of development programs
- Feedback to industry on performance
- Assist USAID with documentation



PV Water Pumping Systems Costs in Mexico



SWTDI International Website Statistics



- 15-25,000 visitors each month
- U.S. is >46% of web traffic
- >29% of traffic is from industry
- Mexico is >22 % of web traffic



SWRES International Publications since 1992

• Newspaper Articles:

28 in USA, Mexico, Ecuador, Honduras, South Africa, Bangladesh, Chile, Guatemala, Dominican Republic, Bolivia, Brazil, etc.

Published Conference Proceedings

> 42 for ISES, ASES, ANES, IEEE, SEIA, ASHRAE, NCPV, ASME, World Bank, etc.

Technical Reports

> 31 for Sandia, NREL, NASA, ASES, World Bank, EPA, DOE, industry, etc.

Project Reports

- > 24 for Sandia, NREL, IIE, Winrock, USAID, World Bank, NAFEC, USIS, etc.
- Workshop Manuals, Training Guides, and CD-ROMs
 - > 41 for Sandia, NREL, ANES, Winrock, IIE, World Bank, REFAD, etc.



SWRES International Crosscuts Domestic Activities

- MREP as Model Basis for Sandia Navajo PV Program
- International Wind Training Model Utilized for Native American Wind Training Program (NREL WEATS)
- PV Refrigerator Development
 - SunDanze PV Refrigerators for Navajo Reservation
 - SunDanze Partner Enlisted for Domestic PV Semi-Trailer Refrigerator Development
- U.S. NEC and PV Codes for Foreign Countries
 - Competitive Advantage for U.S. Industry
- Reliability Database



2003 SWTDI International Key Support Activities

- Key Areas that SWRES will support in 2003
 - Central America
 - PV Schools in Central America
 - World Bank COHCIT/IDB US\$10+ million program for Honduran rural schools
 - Guatemala with Fundación Solar
 - RE for Protected Areas in Central America and Mexico
 - NRECA PV Codes Workshops in Central America
 - ➢ Mexico
 - GEF/FIRCO US\$31 million renewables for ag program
 - SEP US\$1 million rural telesecundarias electrification
 - Philippines
 - USAID/Winrock/GOP US\$10+ million program
 - Brazil
 - US\$16+ million PRODEEM PV rural electrification program

