Portfolio Manager Initiative: Communicating Success



Thanks for tuning in to the webcast, we will begin shortly!

We recommend dialing in via phone, and selecting 'telephone' in the Audio section of your controls

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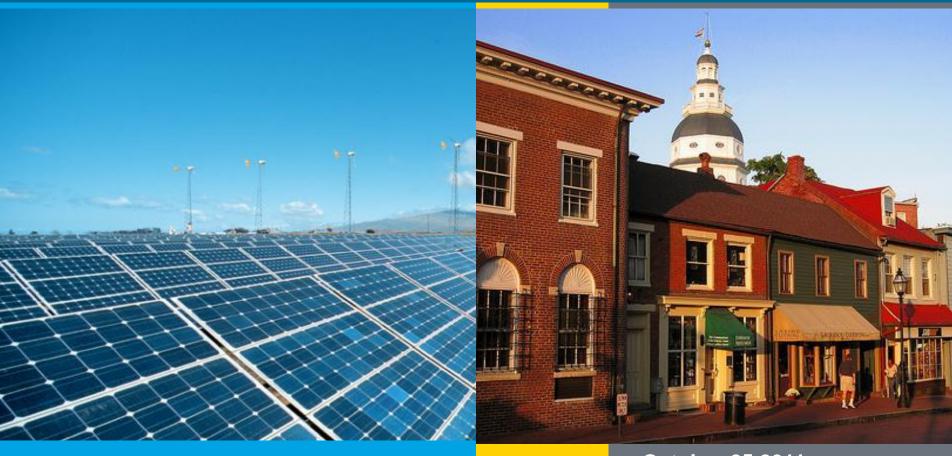
Access Code: 410-207-662

Audio PIN: Shown after joining the Webinar

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DOE Technical Assistance Program





Communicating Success:
Measuring Improvements, Sharing
Results

October 25,2011

Joel Blaine, DOE Leslie Cook, EPA

Stacey Baumgarn, Larimer County, CO

DOE and EPA present



This presentation is brought to you by DOE's Technical Assistance Program (TAP) in collaboration with the

Environmental Protection Agency.

TAP supports the Energy Efficiency and Conservation Block Grant Program (EECBG) and the State Energy Program (SEP) by providing state, local, and tribal officials the tools and resources needed to implement successful and sustainable clean energy programs.



Explore our online resources via the Solution Center

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Agenda



- How does Portfolio Manager help you communicate the energy efficiency and financial success of your programs?
- Portfolio Manager and ENERGY STAR
 - ENERGY STAR overview
 - Communicating Results with Portfolio Manager
 - Leverage ENERGY STAR, EPA and DOE resources
- Community Example: Larimer County, CO



Portfolio Manager and ENERGY STAR



- Portfolio Manager is one component of the ENERGY STAR program
 - Buildings and Plants
 - Recognized by more than 80 percent of all U.S. households as the symbol of superior energy performance and solutions for homes, businesses, and institutions
- More than 2,400 Partners
 - More than 14 billion square feet of space (nearly 20% of space in the U.S.)
- More than 83,000 buildings measure and track their energy performance with ENERGY STAR.

Opportunities in Buildings



- Commercial buildings and industrial facilities generate about 50 percent of U.S. carbon dioxide emissions
- 30 percent of energy consumed in commercial and industrial buildings is wasted
- Reductions of 10 percent in energy use can be possible with little or no cost



Portfolio Manager



- Measure and track the energy use of all of your buildings – receive an energy use intensity (EUI). Many buildings, including office buildings can receive energy performance scores on a 1-100 scale.
- Track changes in energy and water use over time in single buildings, groups of buildings, or entire portfolios.
- Track and report cost savings and CO₂ emissions.
- Apply for the ENERGY STAR.
- www.energystar.gov/benchmark





Document the savings



- Did your upgrades yield the savings you expected?
- Verify the results based on actual meter data
- Use the data from a portfolio of buildings to target high impact savings opportunities
- Calculate the GHG emissions reduction from your energy efficiency projects



Show me the money



- More and more, community leaders must demonstrate the financial viability of energy efficiency projects.
- Use the custom report section to quantify savings after retrofit
- Highlight potential budget savings with Cash Flow Opportunity calculator.

www.energystar.gov/financialevaluation







- Use pre-defined report templates or customize your own!
- Filter by reporting period, facilities and groups, location, and facility type
- Export data in a variety of formats
 - MS Excel, XML, CSV, or PDF

Pre-defined Reports Include:

- Energy Performance
- Utility Cost Report
- Baseline Comparison
- Emissions Performance
- Water Performance Report
- Water/Wastewater Energy Performance



Generating Portfolio Manager Reports



- 1. Sign into Portfolio Manager Account
- Click "Generate Reports and Graphs"
- 3. Choose a report template
- 4. Click "Custom Reports Home"
- Create a New Custom Report Template
- 6. Define **Metrics for Custom Report**
- Generate Report, Share Template, or Request Data





Add a Property Import Facility Data Using Templates

Work with Facilities

<u>Update</u> Multiple Meters Share Facilities

Reporting and Analysis

New! Generate Reports and Graphs
Regulat Epergy Performance Proport

Apply for Recognition

Apply for the ENERGY STAR ENERGY STAR Leaders

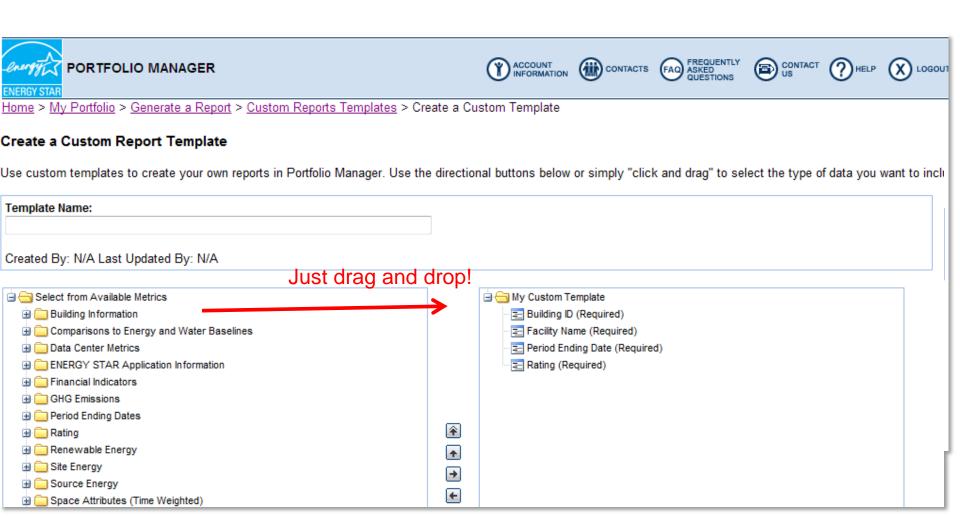
Automated Benchmarking

Get Started Now











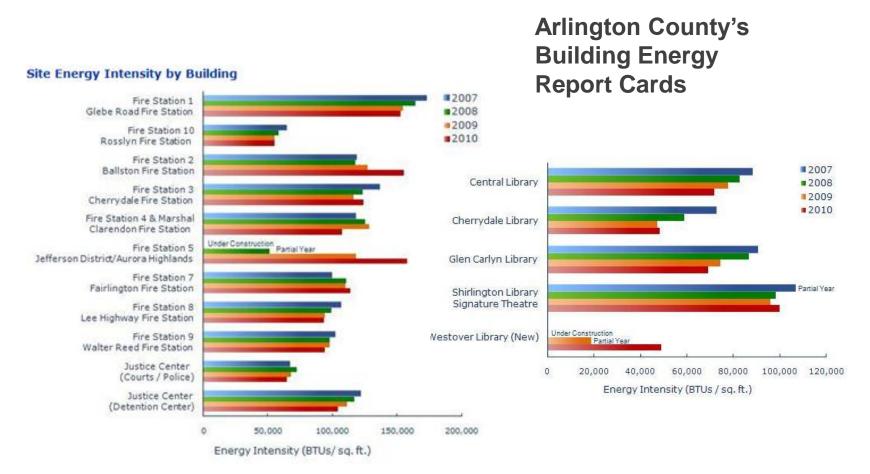
Distribute the Results



- Use your building data to prioritize opportunities to save money
- Share your building data with other users
- Encourage action by colleagues and management
 - Include in internal and external newsletters
 - Consider creating an energy or environment focused newsletter
 - Present the results in staff meetings or during
 proposals for new building projects

Verify Improvements... and Communicate Them!

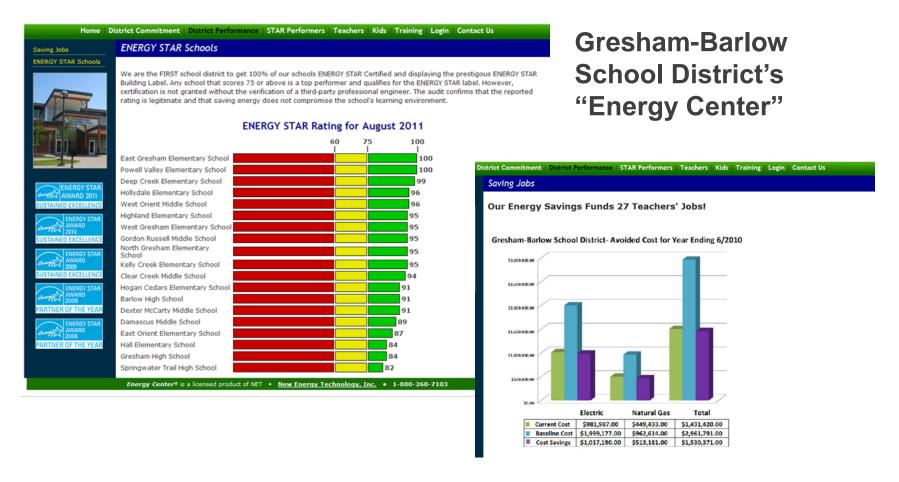






Verify Improvements... and Communicate Them!







Communications Strategy



Outline Key Points and Define:

- 1. Strategic objectives
- 2. Target audience(s)
- 3. Key messages
- 4. Key alliances and strategic partnerships
- 5. Execution
- 6. Evaluate results



Earn the ENERGY STAR for Commercial Buildings



Recognition for superior energy performance in a single building

- Earn a 75 or higher on EPA's
 1-100 energy performance
 scale using Portfolio Manager
- Indicates that the facility performs better than at least 75% of similar buildings nationwide.





Involve employees and tenants in achievements











Engage Coworkers & Tenants with "Bring Your Green to Work"





Outreach Toolkit:

4-minute video

Interactive cubicle

Energy quiz

Publications

Green Team checklist

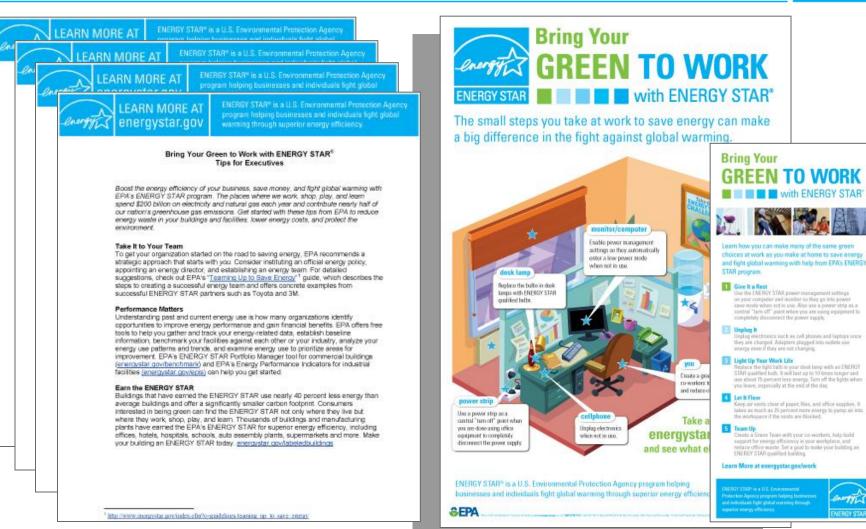
Fast Facts

...and more!



Engage Coworkers & Tenantswith "Bring Your Green to Work"







Engage Coworkers & Tenants with "Bring Your Green to Work"







Leverage Portfolio Manager in Your Local Recognition Efforts





Mayor Abramson and the Kentucky Office of Energy Policy recognize buildings that earn the ENERGY STAR in Louisville, Kentucky.

ENERGY STAR

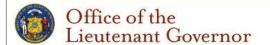
2011 ENERGY STAR

ERTIFIED BUILD



Join Forces with Your State







"We have entered the new energy economy. Already in Wisconsin, energy efficiency and locally produced, renewable fuels are helping businesses grow and create new jobs."

~ Lt. Governor Barbara Lawton



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Energy Star Schools Challenge News

Thursday, December 04, 2008

5.27.09

- Lt. Governor Lawton to Make Major Announcement about Green Economy Agenda at Ashwaubenon High School
- Wausaukee School District Accepts Lt. Governor Lawton's Energy Star School Challenge

5.26.09

 Whitewater School District Accepts Lt. Governor Lawton's Energy Star School Challenge

5.14.09

 Richmond School District Accepts Lt. Governor Lawton's Energy Star School Challenge

5.13.09

 Merrill School District Accepts Lt. Governor Lawton's Energy Star School Challenge

5.11.09

 Lake Holcombe School District Accepts Lt. Governor Lawton's Energy Star School Challenge



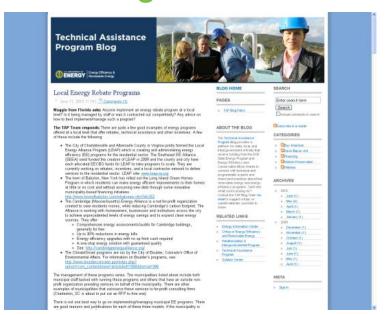
Wisconsin Lt. Governor Lawton presents the Energy Star plaque to Hale High School principal Kathy MacDonald.



Get Global Recognition



- Post your own story to the DOE TAP blog
- Submit a press release or success story to your Project Officer for posting on the DOE Blog



Access the TAP Blog!

http://www.eereblogs.energy.gov/tap/

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Grantee Presenter



Stacey Baumgarn
Energy Conservation Specialist
Larimer County



- Built in 2000
- 172,669 sf
- o ∼225 employees
- 3 distinct groups of State & County employees
 - Courts
 - Probation
 - District Attorney



2010 – Earned the first ENERGY STAR for a Larimer County Government building



LARIMER COUNTY GOVERNMENT

- THANK YOU EECBG

• Larimer County projects funded through EECBG:

- 12 projects in 5 EECBG Activity areas
 - Activity area 1
 - Develop and Energy Efficiency and Conservation Strategy
 - Hire and Energy Conservation Specialist
 - Activity area 2
 - Complete our first GHG inventory of Larimer County operations
 - Activity area 6
 - Develop employee engagement programs
 - Purchase energy management software
 - Establish account and utilize ENERGY STAR Portfolio Manager
 - Server virtualization
 - Write and implement first County Energy Policy and Energy Acton Plan
 - Energy Performance Contract
 - Serve on design team for first County owned LEED certified building
 - Activity area 8
 - Adopt 2009 IECC and IRC building codes
 - Activity area 13
 - Install first solar PV array on a County building



- Continual improvements in energy efficiency
 - 2008 major HVAC upgrades

Larimer County Justice Center, the history of highs and lows

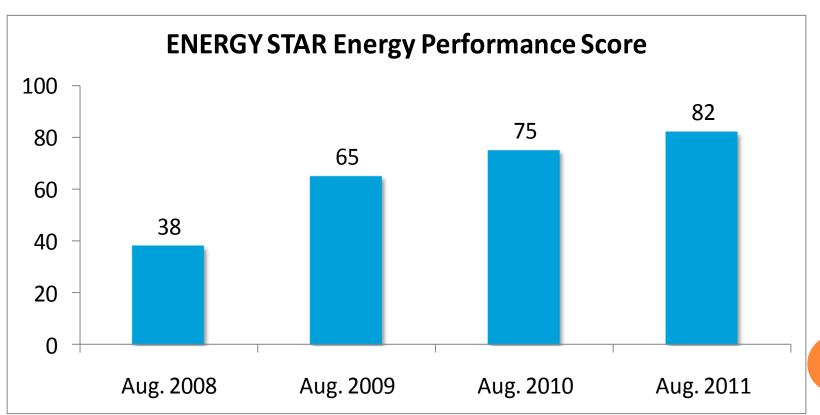
								Lowest	<u>Highest</u>	<u>Average</u>
<u>Month</u>	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>month</u>	<u>month</u>	<u>month</u>
January	197,600	188,000	194,400	197,200	199,200	160,000	146,800	146,800	199,200	183,314
February	157,600	180,000	164,800	178,800	138,000	142,000	135,600	135,600	180,000	156,686
March	184,800	199,200	217,600	201,600	134,400	139,600	132,800	132,800	217,600	172,857
April	193,600	207,600	204,400	224,800	137,600	137,600	126,800	126,800	224,800	176,057
May	236,400	252,000	244,800	274,400	145,600	151,600	133,200	133,200	274,400	205,429
June	267,600	286,000	280,400	307,600	146,000	173,600	152,800	146,000	307,600	230,571
July	333,600	298,800	250,000	360,000	183,600	181,600	170,400	170,400	360,000	254,000
August	307,200	293,600	415,600	343,200	166,800	179,200	175,600	166,800	415,600	268,743
September	257,200	218,400	302,800	243,600	146,800	153,600		146,800	302,800	220,400
October	173,600	194,000	270,800	224,000	140,800	134,000		134,000	270,800	189,533
November	158,000	166,800	226,800	174,400	130,800	130,400		130,400	226,800	164,533
December	188,800	172,800	206,400	188,000	169,200	135,600		135,600	206,400	176,800
Total:	2,656,000	2,657,200	2,978,800	2,917,600	1,838,800	1,818,800				

This is a year-by-year and month-by-month look at the total kWh used in the Justice Center Green highlight indicates the lowest usage during the period considered, red highlight indicates the highest usage

Electricity usage

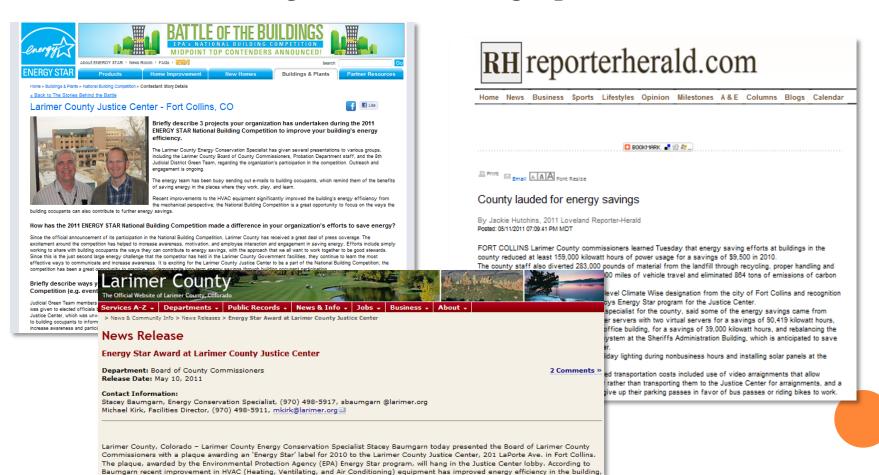


 Consistent annual improvement in the ENERGY STAR energy performance score





Communicating success through press releases



"This is our first building to earn the Energy Star label for superior building performance,"



EPA's 2011 National Building Competition "Battle of the Buildings"

- What my building can do for me vs. What can I do for my building?
- Judicial Green Team
- Staff meeting presentations
- Press releases
- Targeted email
- ENERGY STAR
- Build on enthusiasm



Thanks you for participating!



We appreciate your feedback from the poll provided here at the end of the presentation.