Financial Incentives Available for Facilities that are Affected by the US EPA "National Emission Standards for Hazardous Air Pollutants for Major Sources: Industrial, Commercial, and Institutional Boilers and Process Heaters; Proposed Rule"

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Background on Major Source Boiler MACT Regulations

On December 20, 2012, the U.S. Environmental Protection Agency (EPA) finalized the reconsideration process for its Clean Air Act pollution standards **National Emissions Standards for Hazardous Air Pollutants for Major Sources: Industrial, Commercial, and Institutional Boilers and Process Heaters** (known as Boiler Maximum Achievable Control Technology (MACT)). This rule applies to large and small boilers in a wide range of industrial facilities and institutions. EPA first released final rules for air toxic standards for boilers, process heaters and certain incinerators in March 2011. In December 2011, the EPA proposed reconsideration of the major source rule, along with the rules for areas sources and certain solid waste incinerators (CIWSI) by publishing a number of proposed amendments and technical corrections to these final rules.

EPA estimates that less than 1 percent of the 1.5 million boilers in the United States would need to meet emissions limits under the reconsidered rules. More specifically, it is estimated that approximately 14,000 boilers would be covered under the major source regulations. All of these major source boilers will be required to conduct periodic boiler tune-ups, and approximately 12 percent (about 1,700 boilers) primarily fired by coal, oil and biomass, will be required to meet specific emissions limits. These boilers using coal or oil may consider switching to natural gas as a compliance strategy and may consider natural gas combined heat and power. An overview of the final regulations is located in Table 1 below.

Boiler	Major Source (about 14,000 covered sources; 12% need to meet numerical emission limits)
Natural gas/ refinery gas units and metal process furnaces (Gas 1)	Tune-up every 5 years for units < 5 MMBtu/hr; Tune-up every 2 years for units >5 MMBtu/hr and < 10 MMBtu/hr; Annual tune-ups for units > 10 MMBtu/hr; Units using other gaseous fuels can qualify if they demonstrate contaminant levels similar to natural gas
Limited use units (units that have a federally enforceable average annual operating capacity factor < 10)	Tune-up every 5 years. Existing units must complete an initial tune-up prior to compliance date
Units with an oxygen trim system that maintains an optimum air-fuel ratio (all fuels, all sizes, new and existing)	Tune-up every 5 years (supersedes other tune-up requirements)

Table 1 - Key Requirements for the Final Major Source Boiler MACT Rule



Boiler	Major Source (about 14,000 covered sources; 12% need to meet numerical emission limits)
Existing Sources	
≤5 MMBtu/hr	Gas 2 and light liquid: Tune-up every 5 years; Heavy liquid and solid fuel-fired units (coal & biomass): Tune-up every 2 years; Units with continuous oxygen trim system – tune-up every 5 years; Initial tune-up prior to compliance date
>5 MMBtu/hr and < 10 MMBtu/hr	Gas 2, light liquid, heavy liquid and solid fuel-fired units (coal & biomass): Tune-up every 2 years; Units with continuous oxygen trim system – tune-up every 5 years; Initial tune-up prior to compliance date
≥ 10 MMBtu/hr	 All units (except for Gas 1 or metal process furnaces): Emission limits: Hg, CO, PM (or total selected metals), HCl, alternate CO CEMS limit Annual tune-up (units with continuous oxygen trim system – tune-up every 5 years) – serves as work practice standard for dioxin/furan emissions One time energy assessment (boiler system(s) and related on-site energy use system(s))
New Sources	
≤5 MMBtu/hr	Gas 2 and light liquid: Tune-up every 5 years; Heavy liquid and solid fuel-fired units (coal & biomass): Tune-up every 2 years; Units with continuous oxygen trim system – tune-up every 5 years
>5 MMBtu/hr and < 10 MMBtu/hr	Gas 1 ,Gas 2, light liquid, heavy liquid and solid fuel-fired units (coal & biomass): Tune-up every 2 years; Units with continuous oxygen trim system – tune-up every 5 years
≥ 10 MMBtu/hr	 All units (except for Gas 1 or metal process furnaces): Emission limits: Hg, CO, PM (or total selected metals), HCl, alternate CO CEMS limit Annual tune-up (units with continuous oxygen trim system – tune-up every 5 years) – serves as work practice standard for dioxin/furan emissions



Boiler	Major Source (about 14,000 covered sources; 12% need to meet numerical emission limits)
Compliance Deadlines	
Existing Sources	January 31, 2016 (sources may request an additional year to comply if such time is required for the installation of controls or for repowering; this includes the installation of combined heat and power, waste heat recovery, or gas pipeline or fuel feeding infrastructure)
New Sources	New sources must comply with the rule upon start-up, however, since the rule was changed several times, new sources that began construction or reconstruction between June 4, 2010 and January 31, 2013 can comply with alternate limits until January 31, 2016 when they must comply with the finalized new source limits

Assumptions/General Guidelines for the Incentives Highlighted

- Only includes programs that allows for projects 5 MW or larger (where size limits are specified). Incentives are also included if there are no size limits specified, but commercial and industrial applications qualify.
- Incentives with no current or expected additional funding rounds were excluded. Programs that are also currently oversubscribed with no expected additional rewards in the near future were excluded.
- Programs that had very vague eligibility and did not mention Boilers and/or CHP systems as potentially eligible were excluded.

Incentive programs are listed according to the following categories -

- I. Controls
- II. Energy Efficiency Measures
 - i. Boiler Replacements
 - ii. Boiler Tune-ups
- III. Combined Heat and Power
- IV. Energy Assessments



Resources for Additional Funding/Incentives Information

- Database of State Incentives for Renewables and Efficiency (DSIRE), an ongoing project of the North Carolina Solar Center and the Interstate Renewable Energy Council (IREC), <u>http://www.dsireusa.org/solar/index.cfm?ee=1&RE=1&spf=1&st=1</u>.
- 2. U.S. DOE Advanced Manufacturing Office (AMO) incentives database, <u>http://www1.eere.energy.gov/manufacturing/states/state_activities/incentive_search.aspx</u>.
- 3. U.S. EPA Combined Heat and Power Partnership Funding Resources database, <u>http://www.epa.gov/chp/funding/funding.html</u>
- 4. The law firm Van Ness Feldman has a Federal Incentives database, <u>http://www.vnf.com/funding</u>.



Financial Incentives

An overview of incentives for which larger boilers and then CHP systems qualify is provided below. First, federal incentive programs are discussed upfront and then state, utility and local-level programs are provided. Please use the following table to quickly access incentives by state –

States				
<u>Alabama</u>	<u>Hawaii</u>	Massachusetts	New Mexico	South Dakota
<u>Alaska</u>	<u>Idaho</u>	<u>Michigan</u>	New York	<u>Tennessee</u>
<u>Arizona</u>	<u>Illinois</u>	<u>Minnesota</u>	North Carolina	<u>Texas</u>
<u>Arkansas</u>	<u>Indiana</u>	<u>Mississippi</u>	North Dakota	<u>Utah</u>
<u>California</u>	<u>lowa</u>	<u>Missouri</u>	<u>Ohio</u>	<u>Vermont</u>
<u>Colorado</u>	<u>Kansas</u>	<u>Montana</u>	<u>Oklahoma</u>	<u>Virginia</u>
<u>Connecticut</u>	<u>Kentucky</u>	<u>Nebraska</u>	<u>Oregon</u>	<u>Washington</u>
<u>Delaware</u>	<u>Louisiana</u>	<u>Nevada</u>	<u>Pennsylvania</u>	<u>West Virginia</u>
<u>Florida</u>	Maine	New Hampshire	Rhode Island	<u>Wisconsin</u>
<u>Georgia</u>	Maryland	New Jersey	South Carolina	<u>Wyoming</u>



Federal Incentives

Overview: All federal incentive programs listed below are tax-related – either provide a credit, or accelerated depreciation.

I. Controls II. Energy Efficiency Measures

i. <u>Boi</u>	iler Replacements
Program Name	Energy-Efficient Commercial Buildings Tax Deduction
Incentive Amount	\$0.30-\$1.80/sq foot
Who Qualifies	New or existing commercial buildings that install building envelope, or heating, cooling, ventilation, or hot water systems that reduce the building's energy and power costs to certain target levels.
Other Key Guidelines	The tax deduction has been extended through 2013.
Link to Program Details	http://www.efficientbuildings.org.
Summary	This program was first established as part of the Energy Policy Act of 2005 (EPAct 2005) but was subsequently amended with the federal Energy Improvement Extension Act of 2008. The deduction of \$1.80 is available for individual lighting, building envelope, heating, cooling, ventilation, or hot water systems that reduce the building's energy and power costs by 50% or more in comparison to a building meeting minimum requirements set by ASHRAE Standard 90.1-2001.
	Deductions of \$0.60 per square foot are available to owners of buildings in which individual lighting, building envelope, or heating and cooling systems meet target levels that would reasonably contribute to an overall building savings of 50% if additional systems were installed.
Program Contact	IRS (800) 829-1040 <u>http://www.irs.gov</u>

ii. <u>Boiler Tune-ups</u>

III. Combined Heat and Power

Program Name	Business Energy Investment Tax Credit (ITC)
Incentive Amount	CHP: 10% of expenses, no max limit stated.
Who Qualifies	Commercial, Industrial, Utility, Agriculture



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Other Key Guidelines	Combined Heat and Power (CHP): The credit is equal to 10% of expenditures, with no maximum limit stated. Eligible CHP property generally includes systems up to 50 MW in capacity that exceed 60% energy efficiency, subject to certain limitations and reductions for large systems. The efficiency requirement does not apply to CHP systems that use biomass for at least 90% of the system's energy source, but the credit may be reduced for less-efficient systems. This credit applies to eligible property placed in service between October 3, 2008 and December 31, 2016.
Link to Program	http://www.irs.gov/pub/irs-pdf/f3468.pdf.
Details	
Summary	The federal business energy investment tax credit available under 26 USC § 48 was expanded significantly by the Energy Improvement and Extension Act of 2008 (H.R. 1424), and then also by The American Recovery and Reinvestment Act of 2009. The American Recovery and Reinvestment Act of 2009 allows taxpayers eligible for the federal renewable electricity production tax credit (PTC) to takae the federal business energy investment tax credit (ITC) or to receive a grant from the U.S. Treasury Department instead of taking the PTC for new installations. The new law also allows taxpayers eligible for the business ITC to receive a grant from the U.S. Treasury Department instead of taking the business ITC for new installations. The grant is only available to systems where construction begins prior to December 31, 2011.
Program Contact	IRS Phone: (800) 829-1040 Web Site: http://www.irs.gov

Program Name	Renewable Electricity Production Tax Credit (PTC)
Incentive Amount	2.2¢/kWh for closed-loop biomass; 1.1¢/kWh for other eligible technologies. Generally applies to first 10 years of operation.
Who Qualifies	Commercial and industrial customers. Biomass projects must have been installed by December 31, 2012.
Other Key Guidelines	Unused credits may be carried forward for up to 20 years following the year they were generated or carried back 1 year if the taxpayer files an amended return.
Link to Program Details	http://www.irs.gov/pub/irs-pdf/f8835.pdf
Summary	The federal renewable electricity production tax credit (PTC) is a per-kilowatt-hour tax credit for electricity generated by qualified energy resources and sold by the taxpayer to an unrelated person during the taxable year. Originally enacted in 1992, the PTC has been renewed and expanded numerous times, most recently by H.R. 1424 (Div. B, Sec. 101 & 102) in October 2008 and again by H.R. 1 (Div. B, Section 1101 & 1102) in February 2009. The American Recovery and Reinvestment Act of 2009 (H.R. 1) allows taxpayers eligible for the federal renewable electricity production tax credit (PTC) to take the federal business energy investment tax credit (ITC) or to receive a grant from the U.S. Treasury Department instead of taking the PTC for new installations. The grant is only available to systems where construction began prior to December 31, 2011. The new law also allows taxpayers eligible for the business ITC to receive a grant from the U.S. Treasury Department instead of taking the business ITC for new installations.



Program Contact	IRS
	Phone: (800) 829-1040
	Web Site: http://www.irs.gov

Program Name	Modified Accelerated Cost-Recovery System (MACRS) + Bonus Depreciation
Incentive Amount	Depreciation value varies based on when project was place into service (100% to 50% 1 st year reduction)
Who Qualifies	Commercial, Industrial, Agricultural
Other Key Guidelines	Property acquired and placed in service after September 8, 2010 and before January 1, 2012, the allowable first year deduction is 100% of the adjusted basis (i.e., the property is fully depreciated and additional deductions under MACRS cannot be claimed). For property placed in service from 2008 - 2012, for which the placed in service date does not fall within this window, the allowable first-year deduction is 50% of the adjusted basis. In the case of a 50% first year deduction, the remaining 50% of the adjusted basis of the property is depreciated over the ordinary MACRS depreciation schedule.
Link to Program Details	IRS Publication 946, IRS Form 4562: Depreciation and Amortization, and Instructions for Form 4562. The <u>IRS web site</u> provides a search mechanism for forms and publications. Enter the relevant form, publication name or number, and click "GO" to receive the requested form or publication.
Summary	Under the federal Modified Accelerated Cost-Recovery System (MACRS), businesses may recover investments in certain property through depreciation deductions. The MACRS establishes a set of class lives for various types of property over which the property may be depreciated. CHP systems are considered a 5-year property. In December 2010 the provision for bonus depreciation was amended and extended yet again by The Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010 (H.R. 4853).
Program Contact	IRS Phone: (800) 829-1040 Web Site: http://www.irs.gov

IV. Energy Assessments



STATE INCENTIVES

Alabama

I. Controls

II. Energy Efficiency Measures

i i i	Boiler Replacements
Program Name	AlabamaSAVES Revolving Loan Program
Incentive Amount	Loan size: \$50,000 to \$4 million
Who Qualifies	Energy efficiency and renewable projects including CHP, controls, steam and hot water upgrades, renewable systems using biomass, biofuels, and energy assessment costs.
Other Key Guidelines	Funding is only for retrofits of existing properties. The loan term is up to maximum of 10 years. An interest rate of 1% applies.
Link to Program Details	http://www.alabamasaves.com/AlabamaSAVES-TechnicalGuide.pdf
Summary	In order to apply, interested parties must first have an energy audit completed by an approved vendor.
Program Contact	Abundant Power Solutions info@AlabamaSAVES.com 704-271-9886

ii. Boiler Tune-ups

III. Combined Heat and Power

Program Name	AlabamaSAVES Revolving Loan Program
Incentive Amount	Loan size: \$50,000 to \$4 million
Who Qualifies	Energy efficiency and renewable projects including CHP, controls, steam and hot water upgrades, renewable systems using biomass, biofuels, and energy assessment costs.
Other Key Guidelines	Funding is only for retrofits of existing properties. The loan term is up to maximum of 10 years. An interest rate of 1% applies.
Link to Program Details	http://www.alabamasaves.com/AlabamaSAVES-TechnicalGuide.pdf
Summary	In order to apply, interested parties must first have an energy audit completed by an approved vendor.
Program Contact	Abundant Power Solutions info@AlabamaSAVES.com 704-271-9886

IV. Energy Assessments See the AlabamaSAVES program noted above.



Alaska

I. Controls

- II. Energy Efficiency Measures
 - ii. Boiler Replacements
 - iii. Boiler Tune-ups

III. Combined Heat and Power

Program Name	Alaska Energy Authority (AEA) - Renewable Energy Grant Program
Incentive Amount	Not specified.
Who Qualifies	CHP systems (no size limits specified). Commercial, utilities, independent power producers, local governments, and tribal governments are eligible.
Other Key Guidelines	The list of eligible technologies includes biomass, and biogas applications. Also eligible are fuel cells that use natural gas and certain natural gas projects located in small communities. CHP systems are eligible. Expiration date: 6/30/2023
Link to Program Details	http://www.aidea.org/aea/index.html
Summary	The grant program provides assistance for feasibility studies, reconnaissance studies, energy resource monitoring, and work related to the design and construction of eligible facilities. The AEA will not actually approve projects; it will issue recommendations to the state legislature, which will make funding decisions. There are usually two round of funding per fiscal year.
Program Contact	Butch White Alaska Energy Authority (907) 771-3048 <u>re_fund@aidea.org</u>

IV. Energy Assessments



Arizona

I. Controls

II. Energy Efficiency Measures

SRP - PowerWise Business Solutions Energy Efficiency Rebate Program
Custom: \$0.11 per kWh for the estimated first year electrical savings Technical Assessment: 50% of cost; up to \$15,000 New Construction Equipment: \$0.08 to \$0.16/kWh New Construction Design Team: Contact Retrocommissioning: \$50,000 per approved project
Commercial, Industrial - Within this program there are several different programs that offer rebates for lighting, heating and cooling, ECM motors, compressed air systems, custom projects, large business energy assessments and equipment upgrades, new construction and retrocommissioning of existing major mechanical and electrical systems, etc. Programs, include but are not limited to the following –
The SRP PowerWise [™] Standard Business Solutions rebate program offers rebates for the installation of high-efficiency lighting, chillers, heating, ventilation and air conditioning (HVAC) equipment, variable frequency drives (VFDs) and refrigeration equipment. Eligible measures can apply to retrofit or new construction projects installed at customer facilities on an SRP retail electric commercial price plan.
The SRP PowerWise [™] Custom Business Solutions rebate program is for business and commercial customers to install cost-effective energy efficiency measures not addressed in the other rebate programs. Eligible measures must be pre-approved and installed at customer facilities on an SRP retail electric commercial price plan.
The SRP PowerWise [™] Retrocommissioning program is designed to help business customers improve the efficiency of major mechanical and electrical systems in already existing large facilities (over 150,000 square feet). The program will cover up to \$50,000 per approved retrocommissioning project, with a maximum of \$200,000 payout per program year.
The total program cap for all programs is \$300k Custom Rebates: 50% of installed cost, up to \$200,000 per program year
Retrocommissioning: \$200,000 payout per program year Expiration date: 4/30/2013
http://www.srpnet.com/energy/powerwise/business/default.aspx.
SRP's PowerWise [™] Business Solutions is a program designed to help SRP business customers manage energy usage and increase the energy efficiency of participating facilities.
PowerWise Program Phone: (602) 236-3054 Web Site: <u>http://www.srpnet.com</u>



i. Boiler Replacement

Program Name	Southwest Gas Corporation, Large Commercial Energy-Efficiency Boiler Program
Incentive Amount	Boiler Tune-up: 75% of project costs up to \$375
	Modular Burner Control: 25% of total costs up to \$5,000
	O2 Trim Control Pad: 25% of total costs up to \$5,000
	Steam Trap Survey: 25% of total costs up to \$250
	Steam Trap Replacement/Part: Lesser of \$250/trap or \$10,000/facility
	New boiler: Non-condensing: Lesser of 50% of total costs or \$20,000
Who Qualifies	Applies to Commercial customers. New boilers must meet 85% combustion efficiency, and
	have a modular burner control and 02 trim control pad.
Other Key	Projects must have been placed into service after 12/1/2011.
Guidelines	
Link to Program Details	http://www.swgas.com/efficiency/az/boiler.php
Summary	The rebates are available to commercial customers for maintenance service and equipment
	for existing boilers and for the purchase and installation of new, non-condensing boilers.
Program Contact	Conservation and Energy Efficiency - Southwest Gas Corporation
	Phone: (800) 654-2765
	energyefficiency@swgas.com

Program Name	UniSource Energy Services, Commercial Energy Efficiency Rebate Program (Gas Customers)
Incentive Amount	Boilers: \$250/100,000 Btu
Who Qualifies	\$8,000/customer/calendar year
Other Key Guidelines	Boilers: 84.5 AFUE or higher
Link to Program Details	tps://www.uesaz.com/Efficiency/Business/Gas/CES/
Summary	UniSource Energy Services (UES) offers the Commercial Energy Solutions Program for their non-residential gas customers to install energy efficient equipment. Incentives are available for retrofits, major renovations, or new construction for boilers.
Program Contact	UES Gas Commercial Energy Solutions (877) 837-4968 CustCare@uesaz.com

ii. Boiler Tune-ups

See the Unisource Incentive listed directly above.



III. Combined Heat and Power

Program Name	Energy Equipment Property Tax Exemption
Incentive Amount	100% of increased value
Who Qualifies	CHP, biomass, and other energy efficiency building components.
Other Key Guidelines	CHP is defined as follows - means a system that generates electricity or mechanical power and useful thermal energy in a single, integrated system such that the useful power output of the facility plus one-half the useful thermal output during any twelve-month period is no less than 42.5 per cent of the total energy input of fuel to the facility.
Link to Program Details	http://www.azleg.gov/FormatDocument.asp?inDoc=/ars/42/11054.htm&Title=42&DocType=ARS
Summary	The property tax exemption for CHP, biomass, and other efficiency components was established through legislation in 2009. To qualify for the property tax exemption, the property owner must provide their county assessor with documentation affirming the actual purchase and installation, including costs, of the eligible equipment. This documentation must be submitted six months in advance of initial valuation.
Program Contact	Arizona Department of Revenue (602) 255-3381 http://www.revenue.state.az.us/

Program Name	Renewable Energy Business Tax Incentives
Incentive Amount	The tax credit is up to 10% of the investment amount. There are income and property tax incentives available.
Who Qualifies	Commercial, Industrial – biomass projects, CHP systems
Other Key Guidelines	The tax credit is up to 10% of the investment amount. No individual limit on property tax reductions. The expiration date is 12/31/2016.
Link to Program Details	http://www.azcommerce.com/renewableenergy.aspx
Summary	SB 1403, signed in July of 2009, created tax incentives intended to draw renewable energy product manufacturers to Arizona. Specifically, income tax credits and property tax incentives are available for companies choosing to establish or expand their manufacturing facilities and corporate headquarters in Arizona. To be eligible the business must meet certain minimum requirements for the quantity and quality of new jobs created.
Program Contact	Tiffany Frechette Arizona Commerce Authority Phone: (602) 845-1200 E-Mail: tiffanyf@azcommerce.com



Program Name	Southwest Gas Corporation - Combined Heat and Power Program
Incentive Amount	\$500/kW – 70% efficiency \$450/kW – 65% eff \$400/kW – 60% eff Max incentive – 50% of the installed cost of the project
Who Qualifies	Industrial or commercial customers that install CHP systems with an efficiency of 60% or greater
Other Key Guidelines	Twelve months of gas and electric utility bills and a feasibility or preliminary economic study of the proposed project.
Link to Program Details	http://www.swgas.com/efficiency/az/combined.php
Summary	Southwest Gas Corporation (SWG) offers incentives to qualifying commercial and industrial facilities who install Combined Heat and Power systems (CHP) meeting 60% or greater efficiency.
Program Contact	Conservation and Energy Efficiency - Southwest Gas Corporation (602) 395-4058 <u>energyefficiency@swgas.com</u>

IV. Energy Assessments



Arkansas

I. <u>Controls</u>	
Program Name	Small Business Revolving Loan Fund
Incentive Amount	Up to \$45,000 at 80% of current prime interest rate
Who Qualifies	Commercial- emissions controls
Other Key Guidelines	Business must have 100 employees or less
	Loans can have terms up to 10 years
	Lifetime maximum of \$65,000 available to each business
Link to Program Details	http://www.adeq.state.ar.us/poa/sba/envloans.htm
Summary	Loans to small businesses for pollution control projects designed to meet required State of Federal environmental regulations, and pollution prevention projects designed to reduce or eliminate the generation of pollution or waste at the source.
Program Contact	Program Coordinator
	Arkansas Department of Environmental Quality
	Business Assistance
	5301 Northshore Drive
	North Little Rock, AR 72118-5317
	Phone: (501) 682-0820
	Phone 2: (888) 233-0326

II. Energy Efficiency Measures

iii. Boiler Replacements

Program Name	CenterPoint Energy - Business Gas Heating Rebates
Incentive Amount	85% to 91.9% Efficiency boiler: \$1,400/MMBtuh Input
	92%+ Efficiency boiler: \$2000/MMBtuh Input
	Modulating Boiler Burners: \$1,000/MMBtuh Input
	Vent Dampers: \$250/boiler
	Boiler Controls: \$150/system
	Max Incentive: 25% of equipment cost
Who Qualifies	Commercial & industrial boilers with an efficiency of 85%+



Other Key Guidelines	The program's expiration date is 12/31/2013
Link to Program Details	http://www.centerpointenergy.com/promo/arkansasrebates
Summary	The CenterPoint Energy programs are available to all commercial and industrial CenterPoint Energy customers in Arkansas. The Commercial and Industrial Prescriptive program offers rebates for the installation of energy efficient furnaces, boilers, water heaters, etc.
Program Contact	Lance Orton CenterPoint Energy Phone: (501) 377-4548 E-Mail: lance.orton@centerpointenergy.com

Program Name	SourceGas - Commercial and Industrial Energy Efficiency Rebate Program
Incentive Amount	Commercial/Industrial Boiler (84% - 93.9%): \$1,400 per MMBTU/hr Boiler (94% or higher): \$4,000 per MMBTU/hr Burner Replacement: \$1,000 per MMBTU/hr Boiler Reset Controls: \$225 Boiler Cut Out Controls: \$150 Boiler Vent Damper: \$400 Custom Measures: Up to \$0.80/Ccf of projected first year savings
Who Qualifies	Commercial, Industrial
Other Key Guidelines	The program's expiration date is 12/31/2013
Link to Program Details	http://www.excessisout.com/sourcegas-arkansas/
Summary	The SourceGas energy efficiency programs are available to all commercial and industrial SourceGas customers in Arkansas. The Commercial and Industrial Prescriptive program offers rebates for the installation of energy efficient furnaces, boilers, water heaters, etc.
Program Contact	Robert Davenport Phone: (501) 265-0249 E-Mail: <u>rdavenport@clearesult.com</u>

ii. Boiler Tune-ups

III. Combined Heat and Power

IV. Energy Assessments



California

I. Controls

II. Energy Efficiency Measures

i. <u>Bo</u>	iler Replacements
Program Name	Utility - City of Palo Alto Utilities - Commercial Advantage Energy Efficiency Program: City of Palo Alto Utilities
Incentive Amount	Boiler: \$1 - \$1.50/Mbtuh Water Heater: \$30/unit Steam Traps: \$14/unit Tank/Pipe Insulation: \$2 - \$4/MBtuh or linear foot Custom Measures: \$0.10/first year kWh energy savings Natural Gas custom rebate: \$1.00/first year therm savings
Who Qualifies	Commercial, Industrial projects.
Other Key Guidelines	Max incentive: \$100,000 per CPAU fiscal year (July 1 - June 30) Custom incentives: 50% of project cost
Link to Program Details	http://www.cityofpaloalto.org/depts/utl/business/rebates.asp
Summary	City of Palo Alto Utilities (CPAU), through the Commercial Advantage Program and several separate offerings, provides incentives for commercial customers to replace old equipment with new, more efficient equipment. Eligible businesses must receive electric service from the CPAU.
Program Contact	City of Palo Alto Utilities Phone: (650) 329-2241 E-Mail: cpau@cityofpaloalto.org

Program Name	City of San Francisco - GreenFinanceSF
Incentive Amount	Minimum: \$50,000
	Commercial Maximum: 10% of the assessed value of the property
	Loans are repaid over a period of up to 20 years through property tax bills
Who Qualifies	Commercial and industrial boilers.
Other Key	As of October 13, 2011 this program is accepting applications for commercial projects only.
Guidelines	
Link to Program	https://greenfinancesf.org
Details	
Summary	In April 2010, San Francisco launched a Property Assessed Clean Energy (PACE) financing
	program, GreenFinanceSF. The program is funded through the federal American Recovery
	and Reinvestment Act (ARRA), and is being administered by Renewable Funding.



	GreenFinanceSF allows homeowners and businesses to borrow money from the city, and to repay the loans through a special assessment on their property tax bills.
Program Contact	Customer Service GreenFinanceSF Phone: (415) 937-7223 E-Mail: contact@greenfinancesf.org

Program Name	Alameda Municipal Power - Commercial New Construction Rebate Program
Incentive Amount	Design Assistance Grants: Up to \$10,000/project Whole Building Approach Rebates: Varies from \$0.10/kW to \$0.20/kW based on Title 24 (building efficiency requirements) Systems Approach Rebates: \$0.10/kWh for motors
Who Qualifies	Commercial boilers
Other Key Guidelines	Only new equipment will be funded; no recondition, restored, or rebuilt equipment Systems Approach Rebates: Systems must exceed Title 24 by 10%
Link to Program Details	p://www.alamedamp.com/new-construction
Summary	Alameda Municipal Power (AMP) offers several grant and rebate programs to AMP customers, noted above.
Program Contact	Energy Management Supervisor Phone: (510) 748-3947 E-Mail: energymgt@alamedamp.com

Program Name	Anaheim Public Utilities - Commercial & Industrial New Construction Rebate Program
Incentive Amount	Mechanical: \$400/kW or \$0.15/kWh Design Assistance: up to \$15,000
	Max: \$50,000 per measure \$200,000 per facility
Who Qualifies	Commercial, industrial, institutional boilers
Other Key	
Guidelines	
Link to Program Details	http://www.anaheim.net/article.asp?id=4146
Summary	Anaheim Public Utilities (APU) offers commercial, industrial, and institutional customers the New Construction Incentives Program to offset construction and installation costs of energy efficient equipment. Incentives are available that involve lighting, building envelopes, mechanical equipment, and design reviews. After the completion of construction, the utility



	will inspect the facility to verify that installed measures exceed Title 24 standards.
Program Contact	Earl Lasley Anaheim Public Utilities Phone: (714) 765-4259 E-Mail: elasley@anaheim.net

Program Name	PG&E (Gas) - Non-Residential Energy Efficiency Rebates
Incentive Amount	Steam Traps: \$50 - \$290/unit Boiler: \$1.00 - \$2.00/MBtuh
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Agricultural, Institutional boiler, energy management systems, controls, custom/others pending approval
Other Key Guidelines	
Link to Program Details	http://www.pge.com/mybusiness/energysavingsrebates/rebatesincentives/
Summary	 Pacific Gas and Electric Company (PG&E) offers rebates and other incentives to businesses and non-residential customers to increase their energy efficiency. Boilers and water heaters, along with controls and other systems are eligible. There are several main subprograms of relevance – The Non Residential Retrofit (NRR) Program is a calculated incentive program that provides incentives for custom retrofit improvements that are not covered under the standard rebate program. The New Construction Cash Incentives and Design Incentives Program offers rebates for technical assistance and design when building energy efficient facilities. A design team can receive up to \$50,000 for energy efficient design, while an owner can receive up to \$500,000 per facility. The Energy Management Solutions for Small Business Program offers rebates and incentives for energy-efficient technologies or purchasing new. The process begins with a detailed energy analysis documenting how energy is being used in a facility. Additionally, cash incentives and design assistance are available for new buildings and system processes.
Program Contact	Program Manager - PG&E Pacific Gas & Electric Company Phone: (800) 468-4743

Program Name	PG&E - Non-Residential Energy Efficiency Rebates (electric)
Incentive Amount	Varies, no exact amount given for boilers
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Agricultural, Institutional boilers and other equipment



Other Key Guidelines	
Link to Program Details	http://www.pge.com/mybusiness/energysavingsrebates/rebatesincentives/
Summary	 Pacific Gas and Electric Company (PG&E) offers rebates and other incentives to businesses and non-residential customers to increase their energy efficiency. Boilers and water heaters, along with controls and other systems are eligible. There are several main subprograms of relevance – The Non Residential Retrofit (NRR) Program is a calculated incentive program that provides incentives for custom retrofit improvements that are not covered under the standard rebate program. The New Construction Cash Incentives and Design Incentives Program offers rebates for technical assistance and design when building energy efficient facilities. A design team can receive up to \$50,000 for energy efficient design, while an owner can receive up to \$500,000 per facility. The Energy Management Solutions for Small Business Program offers rebates and incentives
	for energy-efficient technologies, whether the business is replacing existing equipment with new energy-efficient technologies or purchasing new. The process begins with a detailed energy analysis documenting how energy is being used in a facility. Additionally, cash incentives and design assistance are available for new buildings and system processes.
Program Contact	Program Manager - PG&E San Francisco, CA 94120 Phone: (800) 468-4743

Program Name	Savings by Design (Offered by five Utilities)
Incentive Amount	Whole Building Approach (owner): \$0.10 - \$0.30/annualized kWh savings, \$1.00/therm, or \$100/peak kW
	Whole Building Approach (Commissioning/Monitoring/Certification): 10% of Owner Incentive
	Hot Water Systems: \$1.00/therm
	Manufacturing Process Projects: \$0.09/kWh, \$1.00/therm or \$100/peak kW
	Peak Demand Incentive: \$100/peak kW
	Max incentive: \$150k or 75% of cost
Who Qualifies	Commercial, Industrial, Nonprofit, Construction, Design Teams – boilers.
Other Key	Owners and designers are eligible for incentives if the facility's efficiency is 10% better than
Guidelines	Title 24 standards. Projects must be in the service area of participating utilities.
Link to Program	http://www.savingsbydesign.com/overview.htm
Details	
Summary	Savings by Design offers services and incentives to help owners and designers of commercial
	buildings raise energy performance. Qualified non-residential new construction and
	renovation projects in the service area of one of the five participating utilities are eligible to



	participate – Sacramento Municipal Utility District, Pacific Gas and Electric, San Diego Gas and Electric, Southern California Edison, and Southern California Gas Company. Savings by Design has two basic approaches through which to participate: the Whole Building Approach and the Systems Approach. Through the Whole Buildings Approach owners may be eligible for incentives of up to \$150,000 and design teams may receive up to \$50,000. The Systems Approach evaluates individual efficiency improvements to qualifying systems. Incentives are based on annualized kWh savings, therm savings, and peak demand reduction. Owners are eligible for incentives up to 75% of the cost of energy efficiency improvements or \$150500,000, whichever is less.
Program Contact	NA

Program Name	SDG&E (Gas) - Energy Efficiency Business Rebates
Incentive Amount	Cool Planet Rebate: \$15,000 in additional benefits with savings of 10,000 therms Energy Efficiency Business Incentives: \$1/annual therm +10% for measured savings approach Energy Savings Bid Program: \$1/annual therm Space Heating Boiler: \$0.25-\$0.50/MBtuh Process Boiler/Water Heater: \$0.50/MBtuh Pipe Insulation: \$2-\$3/In. ft. Tank Insulation: \$2-\$4/sq. ft. Max Incentive: Energy Efficiency Business Incentives: 50% of cost Energy Savings Bid Program: 100% of cost Cool Planet Rebate: \$15,000
Who Qualifies	Commercial, Industrial, Agricultural boilers and other upgrades
Other Key Guidelines	See below for other efficiency metrics.
Link to Program Details	http://www.sdge.com/saveenergy
Summary	SDG&E offers incentive programs for businesses looking to improve their energy efficiency. In addition to technical advice, the Energy Efficiency Business Rebates Programs have prescriptive and custom rebates for eligible customers, as well as financing to cover the remaining costs.
	The Energy Efficiency Business Rebates can help pay for business, industrial and agricultural retrofits for customers that have a monthly electrical demand of at least 4,166 therms. Rebates are available for natural gas technologies or other improvements.
	The Energy Efficiency Business Incentives Program offers incentives for improvements that exceed government energy standards for business, industrial and agricultural customers, regardless of size. Funding for conservation improvements is up to 50% of the total project costs and the incentives are based on the amount of direct energy saved.



	The Energy Savings Bid Program offers non-residential customers the opportunity to design a high-efficiency retrofit improvement for their facility and propose an incentive amount from SDGE. Natural gas projects should save at least 25,000 therms annually. Customers can receive up to \$15,000 in additional benefits when saving 10,000 therms.
	Engineering Assistance Incentives are also available to SDG&E customers. This program
	focuses on demand response and reliability.
Program Contact	Program Manager - SDG&E
	San Diego Gas & Electric
	Phone: (800) 644-6133
	Phone 2: (800) 411-7343
	E-Mail: ESC@semprautilities.com

Program Name	SoCalGas - Custom Non-Residential Energy Efficiency Program
Incentive Amount	\$1/therm saved annually or 50% of the project cost (excluding taxes and internal labor) Max Incentive: Energy Efficiency Calculated Incentive Program: \$1,000,000/project and \$2,000,000/premise/year Savings By Design Program: \$500,000/year
Who Qualifies	Commercial, Industrial, Agricultural boilers, steam-system upgrades, custom/others pending approval
Other Key Guidelines	Program is set to expire 12/31/2012
Link to Program Details	http://www.socalgas.com/for-your-business/rebates/equipment-incentives.shtml
Summary	Southern California Gas Company (SoCalGas) offers non-residential customers incentive programs to encourage energy efficiency. The two incentive programs are as follows – The SoCalGas Energy Efficiency Calculated Incentive Program ("EECIP") provides incentives for business energy efficiency projects involving the installation of new, high-efficiency equipment or systems. Incentives are paid based on the quantity of therms saved resulting from the installation of the new equipment or system. The Incentive payment amount is based on a flat incentive rate of \$1.00 per therm or 50% of the project cost, whichever is less subject to program caps. The Savings By Design Program (SBD) is an energy efficiency program that provides technical and financial resources to help commercial and industrial customers save energy and money when they design, expand, or change new or existing processes and facilities. Incentives equal \$0.60 per therm saved annually, up to \$500,000 or 50% of incremental cost, whichever is less.
Program Contact	Southern California Gas Company (800) 427-6584 Ext.4 E-Mail: scgindustrialee@semprautilities.com



Program Name	SoCalGas - Non-Residential Energy Efficiency Rebate Programs
Incentive Amount	Business Energy Efficiency Program: \$1/therm saved annually or 50% of cost
	Boiler: \$0.25-\$0.50/MBtuh
	Pipe Insulation: \$2-\$3/In. ft.
	Tank Insulation: \$2-\$4/sq. ft.
	Steam Traps: \$100/unit
	Maximum incentives: Energy Efficiency Rebates for Businesses: \$200,000/customer/year;
	\$50,000 for greenhouse curtains, \$25,000 for boilers and water heaters
Who Qualifies	Commercial, Industrial, Agricultural boiler, steam-system upgrades, custom/others
Other Key	The program expires 12/31/2012
Guidelines	
Link to Program Details	http://www.socalgas.com/for-your-business/.
	The Energy Efficiency Rebates For Businesses (EERB) for general and small business covers
Summary	the cost of prescriptive improvements, such as the installation of commercial grade clothes
	washers, boilers, water heaters, steam trap replacement and other energy efficient
	measures. A list of general equipment and food service equipment, along with rebate
	amounts are available on the program web site.
Program Contact	

ii. Boiler Tune-ups

III. Combined Heat and Power

Program Name	Anaheim Public Utilities, Low-Interest Energy Efficiency Loan Program
Incentive Amount	Up to \$350,000 or ten times the amount of estimated savings, whichever is less
	Loan terms: 5% interest rate
	Repayment: up to 8 years
Who Qualifies	Commercial – CHP systems, and other measures such as heat recovery, whole building measures, this program also provides for free energy audits.
Other Key	An applicant must not have a net worth in excess of \$6 million nor have average net income
Guidelines	in excess of \$2 million.
Link to Program Details	http://www.anaheim.net/article.asp?id=4145
Summary	Anaheim Public Utilities offers low-cost financing for energy efficiency measures through
Summary	State Assistance Fund for Enterprise, Business and Industrial Development Corporation
	(SAFE-BIDCO).
Program Contact	Anaheim Public Utilities
	Energy Efficiency Loan Program
	Phone: (714) 765-4250



E-Mail: dschofield@anaheim.net

Program Name	Sonoma County - Energy Independence Program
Incentive Amount	Minimum financing amount is \$2,500 (PACE Financing).
Who Qualifies	CHP systems and other measures
Other Key Guidelines	Financing between \$2,500 and \$5,000 will be set for repayment in 10 years. Projects over \$5,000 may be repaid over 10 or 20 years, at the property owner's discretion. Projects of
	\$60,000 up to \$500,000 will require approval by the Program Administrator. Projects valued at \$500,000 and above will require specific approval by the Board of Supervisors.
Link to Program Details	http://www.sonomacountyenergy.org/
Summary	Sonoma County's Energy Independence Program gives property owners the option of financing energy efficiency, water efficiency and renewable energy improvements through a voluntary assessment on their property tax bills. Eligible equipment must be permanently attached to existing buildings, new construction does not qualify. A key Sonoma County Energy Independence Program (SCEIP) enhancement effective July 1, 2011, is the requirement of achieving 10% energy efficiency improvement on the property prior to (or along with) the financing of renewable generation upgrade projects. Commercial and industrial properties must first have Pacific Gas and Electric perform an energy audit before participating in the program. Energy audits are not required for residential participants, but they are strongly recommended.
Program Contact	Sonoma County Energy Independence Program Phone: (707) 565-6470
	E-Mail: sceip@sonoma-county.org

IV. Energy Assessments

The Anaheim Public Utilities, Low-Interest Energy Efficiency Loan Program provides free energy audits. The Sonoma County - PACE financing program noted above also requires Pacific Gas and Electric to perform energy audits prior to participation.



Colorado

I. Controls II. Energy Efficiency Measures

i. Boiler Replacements

Program Name	Atmos Energy (Gas) - Energy Efficiency Rebate Program
Incentive Amount	Boiler (Non-Condensing): \$400/MMBtuh; minimum 85%+ Combustion Efficiency Boiler (Condensing): \$2,000/MMBtuh; 92% AFUE
Who Qualifies	Commercial boilers
Other Key Guidelines	
Link to Program Details	http://excessisout.com/atmosenergy/
Summary	Atmos Energy offers the Excess is Out Program for its residential and commercial customers in Colorado. The Reduce and Rebate Program offers incentives for energy efficient furnaces, boilers, hot water heaters, programmable thermostats, tank wrap, pipe wrap, caulk, weather stripping, infrared heating systems and commercial cooking equipment. Rebates are available for both residential and commercial customers. The minimum efficiency standards for boilers listed above must be met.
Program Contact	Excess is Out Phone: (866) 971-7347 E-Mail: excessisout@egia.org

Program Name	Black Hills Energy (Gas) - Commercial Energy Efficiency Program
Incentive Amount	Boilers: \$150 or \$400 Insulation: 70% of installed cost
	Audits: Varies Max Incentive: Total: Rebates over \$10,000 must be pre-approved.
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, State Government, Institutional – Boilers, energy audits and other measures qualify.
Other Key Guidelines	Program expires 12/31/2012
Link to Program Details	http://www.blackhillsenergy.com/WebRequest/prodserv/search.do?section=home
Summary	Black Hills Energy offers multiple programs for its Colorado commercial and industrial customers to save natural gas in eligible facilities. The commercial prescriptive rebate program provides standardized predetermined rebates to commercial customers that install or upgrade energy efficient equipment recommended by an energy audit. Black Hills Energy


	also offers the custom rebate program to commercial and industrial customers for projects that reduce energy usage. Contact the utility for more information on the custom program.
Program Contact	Efficiency Programs
	Black Hills Energy (Gas)
	Phone: (888) 567-0799

Program Name	City and County of Denver - Denver Energy Challenge for Businesses
Incentive Amount	\$5,000 lifetime limit per location
Who Qualifies	Commercial, Industrial, Schools, Local Government, State Government – boilers, energy audits, custom/others
Other Key Guidelines	Meant to be combined with Xcel's incentive programs, when combined no more than 70% of the project cost may be covered by incentives.
Link to Program Details	http://www.denverenergy.org/business
Summary	The City and County of Denver are offering education, free support services, and financial assistance to small businesses and business districts through their Small Business Energy Program. The program is designed to supplement incentives provided by Xcel Energy, and all efficiency improvements authorized by Xcel's program are eligible for incentives from Denver's program. Incentives are based on the anticipated electricity savings of the project on a per-kilowatt-hour basis, and are limited to \$5,000.
Program Contact	Sharon Procopio Phone: (720) 913-1516 E-Mail: bizenergy@denvergov.org

Program Name	Colorado Natural Gas Co. & Source Gas Co Energy Efficiency Rebate Program
Incentive Amount	Boiler: \$150
	Proper Sizing of Boiler/Furnace: \$50
Who Qualifies	Boiler: minimum of 84% AFUE rating
Other Key Guidelines	
Link to Program Details	http://excessisout.com/coloradonaturalgas/how we can help/reduce and rebate/
Summary	Colorado Natural Gas and Source Gas offer the Excess is Out Program for residential and commercial customers in Colorado (Atmos Energy noted above also has this program but with slightly different incentive amounts). Colorado Natural Gas and Source Gas also offer the Reduce and Rebate Program offers incentives for energy efficient furnaces, boilers, hot water heaters and certain other measures. Rebates are available for both residential and commercial customers, with the exception of insulation and air sealing rebates which are only available for residential customers. All equipment must meet certain energy efficiency standards listed on the program web site.
Program Contact	Excess is Out



Phone: (866) 971-7347
E-Mail: excessisout@egia.org
Web Site: http://excessisout.com/

Program Name	Xcel Energy (Gas) - Business Energy Efficiency Rebate Programs
Incentive Amount	Non-condensing Boilers: \$750/MMBTUH Condensing Boilers: \$3,500/MMBTUH Boiler Replacement: \$7,000/MMBTUH Boiler Tune-ups: \$250/MMBTUH Modular Burner Controls: \$750/MMBTUH Dampers/Outdoor Air Reset Controls: \$250/MMBTUH Traps, Dampers, Tune-ups: \$250/unit Steam Traps: \$10,000/facility Modular Burner Control: \$2,000/unit
Who Qualifies	Boilers in the following sectors - Commercial, Industrial, Schools, Local Government, State Government
Other Key Guidelines	Gas Boilers: +85% (non-condensing); +92% (condensing)
Link to Program Details	
Summary	Xcel Energy offers rebate programs for Colorado commercial and industrial customers. In many cases, Xcel energy will cover at least part of the cost of an assessment, in addition to the equipment and installation rebates. Energy efficiency improvements that are not included in specific rebate programs may be eligible for the custom rebate program. Energy efficiency measures that exceed standard options but aren't covered under prescriptive rebate programs fall under the Custom Energy Efficiency Program. Pre-approval is required to be reimbursed for custom measures and energy management automated building controls through rebates up to \$7 per Dth. Xcel also offers engineering assistance efficiency studies and rebates of 75% up to \$25,000 that help build a business case for running data centers with the greatest efficiency. Customers are eligible for boiler rebates if they are upgrading a natural-gas-fired heating system, replacing a non-working boiler or installing a new boiler where none existed before. For boiler replacement incentives, boilers should be less than 25 years old and replaced with a new +92% efficient boiler.
Program Contact	Xcel Energy Phone: (800) 481-4700 E-Mail: Inquire@xcelenergy.com

<u>ii. Boiler Tune-ups</u>

See the Xcel Energy incentive program listed above.

III. Combined Heat and Power



IV. Energy Assessments

A number of the utilities mentioned above provide free energy audits – Black Hills Energy (gas utility), City and County of Denver. Please see above for details.



Connecticut

I. Controls II. Energy Efficiency Measures

i. Boiler Replacements

Program Name	CEFIA - Operational Demonstration Program
Incentive	\$150,000 - \$500,000
Amount	Maximum incentive: \$500,000, loan terms 1/3 rd of cost share required
Who Qualifies	Commercial CHP systems, other DG technologies, biomass units, boilers, etc. Applicants must be entrepreneurs, developers or integrators of the technology they hope to
Quaimes	commercialize, and must have a demonstrated long-term interest in commercializing the technology. The applicant must be a company in Connecticut or meet the test of having or intent to have a "significant Connecticut presence."
Other Key Guidelines	Program has been budgeted through June 2012
Link to Program Details	http://www.ctcleanenergy.com/YourBusinessorInstitution/TechnologyInnovationPrograms/OperationalDemoProgram/tabid/601/Default.aspx
Summary	The Clean Energy Finance and Investment Authority (CEFIA), formerly the Connecticut Clean Energy Fund (CCEF), created the Operational Demonstration (Op Demo) Program in 2005 to enable early- stage companies to demonstrate the effectiveness of their own near-commercial, clean-energy technologies. The program supports proposals for demonstration projects that have a high likelihood of developing into a commercial product within a reasonable period of time typically, five years for fuel cells and three years for most other clean-energy technologies. Eligible resources include landfill gas, low- emission advanced biomass-conversion technologies, usable electricity from combined heat and power (CHP) systems with waste-heat recovery systems. Additionally, the CEFIA's authorizing statute includes a provision allowing the fund to support "other energy resources and emerging technologies which do not involve the combustion of coal, petroleum or petroleum products, municipal solid waste or nuclear fission."
	Funding for the Operational Demonstration Program will be provided in the form of an unsecured loan, with repayment contingent upon the product achieving "commercial success." The CEFIA will also collect an additional percentage of product revenues for products that exceed a higher revenue threshold. The fund requires a front-loaded one-third cash cost-share for any funding provided. Connecticut companies may contribute 40% of the funding match through in-kind contributions, while out-of-state companies must contribute the entire funding match as a cash contribution. The maximum amount of funding for each individual award is \$500,000.
Program Contact	Keith Frame Clean Energy Finance and Investment Authority Phone: (860) 563-0015 E-Mail: keith.frame@ctcleanenergy.com



Program Name	Energy Efficiency Fund (Gas) - Commercial and Industrial Energy Efficiency Programs
Incentive Amount	Gas Boilers (non-condensing): \$4/input MBH Gas Boilers (condensing): \$8/input MBH Maximum incentives: All Gas Programs: Contact Utility Custom Retrofits: 40% Custom New Construction: 75%-95% Overall Comprehensive Project: 50% of total cost
Who Qualifies	Boilers, heat recovery, energy management systems, building controls/others pending approval at the following sectors - Commercial, Industrial, Schools, Local Government, Construction, State Government, Tribal Government, Low-Income Residential, Institutional
Other Key Guidelines	
Link to Program Details	http://www.ctenergyinfo.com/sub_category.htm?subcat=byvght1r
Summary	 Through the Connecticut Energy Efficiency Fund, rebates are available for commercial, industrial or municipal customers of Connecticut Natural Gas Corporation, Southern Connecticut Gas Company, or Yankee Gas Services Company that are on a firm gas rate. Three programs are available: The Energy Opportunities program focuses on helping customers replace outdated and inefficient equipment with newer and more efficient models. The Energy Conscious Blueprint program encourages customers to factor in energy savings measures when laying out plans for new construction projects. Finally, the Operation and Maintenance Services program ensures that energy efficient improvements are not wasted by providing technical support and training for energy efficient systems and equipment. Incentives vary by size and equipment, and according to which of the three programs energy saving projects are classified under; consult the program website and the additional program information it provides for further details and specific project requirements.
Program Contact	Roy Haller The United Illuminating Company Phone: (203) 499-2025 E-Mail: roy.haller@uinet.com

ii. Boiler Tune-ups

III. Combined Heat and Power See the CEFIA Operational Demonstration Program noted above.

Program Name	DEEP - Low-Interest Loans for Customer-Side Distributed Resources
Incentive Amount	Varies



	Loan terms: fixed interest rate, not greater than the prime rate
Who Qualifies	CHP/Cogeneration in the following sectors - Commercial, Industrial, Residential, Nonprofit,
	Schools, Local Government, State Government, Fed. Government, Agricultural, Institutional.
Other Key	Financing is available for customer-side projects with a minimum capacity of 50 kilowatts
Guidelines	(kW) and a maximum capacity of 65 megawatts (MW).
	The generator must have begun operation after January 1, 2006.
	Financing is available to customers of Connecticut Light and Power (CL&P) and United
	Illuminating (UI) for projects located in these utilities' service territories.
	Financing is available for projects funded by the Connecticut Clean Energy Finance and
	Investment Authority (CEFIA, previously known as the Connecticut Clean Energy Fund), and
	CL&P's and UI's energy-conservation programs.
	Certain other conditions also apply.
Link to Program	http://www.cga.ct.gov/2011/pub/chap283.htm#Sec16-243j.htm
Details	
Summary	Long-term financing is available to retail end-use customers for the installation of customer- side distributed resources. Customer-side distributed resources are defined by Conn. Gen. Stat. § 16-1 as "(A) the generation of electricity from a unit with a rating of not more than sixty-five megawatts on the premises of a retail end user within the transmission and distribution system including, but not limited to, fuel cells, photovoltaic systems or small wind turbines, or (B) a reduction in the demand for electricity on the premises of a retail end user in the distribution system through methods of conservation and load management, including, but not limited to, peak reduction systems and demand response systems." This program is administered by Bank of America for the Connecticut Department of Public Utility Control (DPUC), took effect in March 2006.
	The maximum total amount of financing for projects under this program is \$150 million. Capital costs and project-development costs are eligible. Interest rates are fixed and will be determined at the time the application is approved by Bank of America. Loans will be collateralized by way of equipment, or other collateral or credit enhancements required by Bank of America.
Program Contact	Lisa Tames
	Bank of America
	Phone: (646) 855-4415
	E-Mail: lisa.tames@baml.com



Delaware

There are no incentives available to large boilers and/or CHP systems.

II. Energy Efficiency Measures <u>i. Boiler Replacements</u> <u>ii. Boiler Tune-ups</u> III. Combined Heat and Power IV. Energy Assessments



District of Columbia

<u>I. Controls</u> <u>II. Energy Efficiency Measures</u> i. <u>Boiler Replacements</u>

ii. <u>Boiler Tune-ups</u>

III. Combined Heat and Power



Florida

I. Controls

II. Energy Efficiency Measures

- i. <u>Boiler Replacements</u>
- ii. <u>Boiler Tune-ups</u>

III. Combined Heat and Power

Program Name	Renewable Energy Production Tax Credit
Incentive Amount	\$0.01/kWh for electricity produced Maximum amount: no specified max for specific projects, maximum of \$1 million per corporation; and \$5 million per state in FY'12-13, and then \$10 million per state for FY 2013- 14 until 2016-17
Who Qualifies	CHP/Cogeneration and biomass projects at commercial facilities qualify
Other Key Guidelines	The program begins July 1, 2012 and then ends June 30, 2016 Unused credits can be carried forward for 5 years
Link to Program Details	http://www.freshfromflorida.com/offices/energy/
Summary	In April 2012, H.B. 7117 re-established and updated the renewable energy production tax credit.
	This annual corporate tax credit is equal to \$0.01/kWh of electricity produced and sold by the taxpayer to an unrelated party during a given tax year. For new facilities (placed in service after May 1, 2012) the credit is based on the sale of the facility's entire electrical production. For an expanded facility (increases electrical production and sale by more than 5% above 2011 levels), the credit is based on the increases in the facility's electrical production that are achieved after May 1, 2012.
	The credit may be claimed for electricity produced and sold on or after January 1, 2013 and June 30, 2016. Beginning in 2014 and continuing until 2017, each taxpayer claiming a credit under this section must apply to the Department of Agriculture and Consumer Services each year for an allocation of available credit. If the credit granted is not fully used in one year because of insufficient tax liability, the unused amount may be carried forward for up to 5 years.
Program Contact	Taxpayer Services Florida Department of Revenue Phone: (800) 352-3671 Web Site: <u>http://www.myflorida.com/dor</u>



Program	Florida - Solar and CHP Sales Tax Exemption
Name	
Incentive	No limit
Amount	
Who	Commercial – CHP systems
Qualifies	
Other Key	
Guideline	
S	
Link to	http://www.leg.state.fl.us/Statutes/index.cfm?App_mode=Display_Statute&Search_String=&URL=02_
Program	00-0299/0212/Sections/0212.08.html
Details	
Summary	This tax rebate program was made permanent in 2005, with H.B. 805. The exemption mainly applies
	to solar installations, but also provides a tax credit for machinery and equipment used at a fixed
	location for the purpose of producing electrical or steam energy resulting from the burning of boiler
	fuels other than residual oil, so CHP systems qualify. Such energy must be primarily used for
	manufacturing, processing, compounding or producing for sale items of tangible personal property in
	Florida. In facilities where machinery and equipment are necessary to burn both residual and non-
	residual fuels, the exemption is prorated.
Program	Taxpayer Services
Contact	Florida Department of Revenue
	Phone: (800) 352-3671
	Web Site: http://www.myflorida.com/dor



Georgia

I. Controls II. Energy Efficiency Measures

ii. Boiler Replacements

Program Name	Georgia Cities Foundation - Green Communities Revolving Loan Fund
Incentive Amount	\$10,000-\$250,000
	Loan terms:
	Interest Rate: Variable (below market rate)
	Loan Term: 5-15 years depending on loan amount
Who Qualifies	Commercial – boilers, custom/others pending approval
Other Key	Rebates are available for energy audits. Energy improvements must either result in a 20%
Guidelines	reduction in building energy use, or have a 10-year return on investment.
Link to Program	http://www.georgiacitiesfoundation.org/GreenFund.aspx
Details	
Summary	The Green Communities Fund is a revolving loan fund providing low-interest loans to
	businesses located within the city limits of any city in Georgia. Loans are available for
	existing as well as new construction. In order to qualify for a loan, the applicant must first
	receive an energy audit to identify eligible improvements.
Program Contact	Chris Higdon
	Georgia Cities Foundation
	Green Communities Fund
	Phone: (678) 651-1018
	E-Mail: chigdon@gmanet.com

Program Name	Georgia Green Loans Save & Sustain Program
Incentive Amount	\$500 to \$35,000, max loan term is 5 yrs.
Who Qualifies	Commercial - Boilers, custom/others pending approval and then
Other Key Guidelines	
Link to Program Details	http://www.georgiagreenloans.org/index.php
Summary	Georgia Green Loans, a non-profit microlending agency, offers funding to "green" businesses using funding from a Georgia Environmental Finance Authority (GEFA) grant. Georgia Green Loans is using this funding for the "Save & Sustain" program to subsidize commercial energy audits for Georgia small businesses and commercial property owners, and to provide low- interest loans for energy-efficient improvements. Georgia Green Loans will cover most of the costs for commercial energy audits through a select group of energy auditing partners, allowing businesses to inform decisions on energy efficiency improvements.



Program Contact	Lisa Robinson
	Access to Capital for Entrepreneurs, Inc.
	Cleveland, GA 30528
	Phone: (706) 348-6609
	E-Mail: info@georgiagreenloans.com

ii. Boiler Tune-ups

III. Combined Heat and Power

IV. Energy Assessments

The Georgia Green Loans Save & Sustain Program mentioned above subsidizes energy audits for commercial businesses. The Georgia Green Loans Save & Sustain Program also provides funding for energy audits. Please see above for details.



Hawaii

I. Controls II. Energy Efficiency Measures i. Boiler Replacements ii. Boiler Tune-ups III. Combined Heat and Power

Program Name	Hawaii - Real Property Tax Exemption for Alternative Energy Improvements
Incentive Amount	100% tax exemption for 25 years.
Who Qualifies	Commercial, Industrial – CHP and biomass projects
Other Key Guidelines	
Link to Program Details	http://www.dsireusa.org/documents/Incentives/HI28F.pdf
Summary	In September 2009, the Honolulu City Council unanimously passed Bill 58 to create a real property tax exemption for alternative energy improvements. The alternative energy property installed on a building, property, or land is exempt from property taxes for 25 years. For the purposes of this property tax exemption, alternative energy sources include solar, wind, hydropower, tidal, wave, solid waste and increased efficiency in fossil-fuel burning facilities. CHP/Cogeneration units are eligible for this tax exemption.
Program Contact	



Idaho

I. Controls

II. Energy Efficiency Measures

i. <u>Boiler Replacements</u>

Program Name	Idaho Falls Power - Commercial Energy Conservation Loan Program
Incentive Amount	Up to \$50k
	Loan terms: rate is 0% and repayment is up to 60 months
Who Qualifies	Commercial - Boilers, Heat pumps, Duct/Air sealing, Custom/Others pending approval
Other Key Guidelines	Must have minimum of one year payment history with utility and building owner's signed permission to participate. Loan amount will then be added to the customer's utility bill and will be payable in equal monthly installments in addition to regular utility charges.
Link to Program Details	http://www.idahofallsidaho.gov/
Summary	Idaho Falls Power is offering a zero interest loan program to qualifying commercial customers energy conservation measures. The building must receive its electricity service from Idaho Falls Power and an energy audit must be performed on the building by IFP Energy Services personnel prior to purchase and/or installation.
Program Contact	Doug McGiffin Idaho Falls Power Phone: (208) 612-8143

Program Name	Questar Gas - Commercial Energy Efficiency Rebate Program
Incentive Amount	Boiler: \$2-\$3.25/kBtu
	Boiler Outside-Air Reset Control: \$250
	Boiler Tune-up: up to \$300
	Custom: \$1/therm saved
	Maximum incentive: 50% of the eligible incurred project cost for custom projects.
Who Qualifies	Commercial, Nonprofit, Local Government, State Government, Fed. Government – Boilers
	and other equipment
Other Key	Gas Boilers (Steam and Hot Water): AFUE 85%
Guidelines	Boiler Outside-Air Reset Control/Boiler Tune-up: Existing boilers only
Link to Program	http://www.thermwise.com/business/BusinessRebates.html
Details	
Summary	Questar Gas provides rebates to its business customers for installing energy efficient
	equipment. Rebates vary depending on the efficiency level of the equipment. Applications
	and more details are available through the web site listed above.
	The ThermWise Business Custom Rebates Program is a demand-side management (DSM)
	program offered by Questar Gas with the goal of obtaining verifiable, cost-effective, and
	long-term natural gas savings. Program participants submit project proposals for a firm
	quantity of natural gas reduction through the installation of demand-side management



	measures. After installation, review and approval by Questar Gas, customers will receive \$1.00 per therm saved up to 50% of the eligible incurred project cost.
Program Contact	ThermWise Appliance Rebates Questar Gas Phone: (800) 323-5517 Phone 2: (866) 699-6032 E-Mail: <u>ThermWise.Administrator@Questar.com</u>

ii. <u>Boiler Tune-ups</u>

Rebates for tune-ups are available under the Questar program noted directly above.

III. Combined Heat and Power

Program Name	Idaho Low-Interest Energy Loan Programs
Incentive Amount	Commercial: \$1,000 to \$100,000 Agricultural: Up to \$100,000 Renewable Loans: Up to \$100,000 Schools, Hospitals, Healthcare Facilities: Up to \$100,000 Loan terms: 4% interest with 5-yr term
Who Qualifies	Mainly available for retrofits only, with the exception of some renewable resources. Commercial, Schools, Local Government, State Government, Agricultural, Institutional, Hospitals – CHP, energy management, comprehensive whole building measures, custom/others pending approval
Other Key Guidelines	Certain restrictions apply to this program. For new off-grid projects, use of a renewable energy resource must be the least cost alternative. For grid-tied renewable energy projects, the payback period must be 15 years or less. Renewable energy projects that are intended to sell energy generated or the commodity produced are not eligible. While the program's financing requires repayment within five years, a further stipulation for existing homes and businesses states that the project's cumulative energy savings over a fifteen year period must be great enough to offset the cost of the project.
Link to Program Details	http://www.energy.idaho.gov/financialassistance/energyloans.htm
Summary	The Idaho Office of Energy Resources administers low-interest loan programs for energy efficiency projects, and for biomass energy projects and certain other renewable energy projects. The interest rate is 4% with a 5-year repayment term. Applicants must pay the fees associated with processing and closing a loan. Loans are available for retrofit only, with the exception of some renewable resources.
Program Contact	Terry Hoebelheinrich Office of Energy Resources Boise, ID 83720-0199 Phone: (208) 332-1670 E-Mail: terry.hoebelheinrich@oer.idaho.gov Web Site: http://www.energy.idaho.gov

Program Name	Renewable Energy Project Bond Program



Incentive Amount	No specific amount listed
Who Qualifies	Commercial, (Independent Power Producer) – CHP projects
Other Key	
Guidelines	
Link to Program	http://www.legislature.idaho.gov/idstat/Title67/T67CH89.htm
Details	
Summary	Legislation enacted in Idaho in April 2005 (Senate Bill 1192) allows independent (non-utility) developers of renewable energy projects in the state to request financing from the Idaho
	Energy Resources Authority, a state bonding authority SB 1192 extended the financing
	opportunities to independent renewable energy producers that are not "qualifying facilities"
	under the federal Public Utility Regulatory Policies Act of 1978 (PURPA).
	For the purposes of this program, renewable energy is defined as "a source of energy that
	occurs naturally, is regenerated naturally or uses as a fuel source, a waste product or
	byproduct from a manufacturing process including, but not limited to, open or closed-loop
	biomass, fuel cells, geothermal energy, waste heat, cogeneration, solar energy, water power
	and wind."
Program Contact	Ron Williams
	Idaho Energy Resources Authority
	Phone: (208) 344-6633
	Web Site: http://www.iera.info



Illinois

I. Controls

II. Energy Efficiency Measures

i. <u>Boiler Replacements</u>

Program Name	City of Chicago - Small Business Improvement Fund
Incentive Amount	Grant - 25%, 50%, or 75% of the costs, depending on size of the applicant Max incentive: \$150k
Who Qualifies	Must be located in a Tax Increment Financing District (TIF)
Other Key Guidelines	In order to qualify, industrial tenants must have a maximum of 100 full-time employees, commercial tenants must have maximum sales of \$5 million/year for the previous three years (or equivalent average.
Link to Program Details	http://www.somercor.com/sbif/
Summary	SomerCor 504 Inc. administers the Small Business Improvement Fund for the City of Chicago. The fund utilizes revenue from Tax Increment Financing (TIF) and supports commercial and industrial properties, as well as tenants, within specific TIF districts to upgrade their facilities. Certain energy efficient upgrades, such as boilers are eligible.
Program Contact	Derek Walvoord SomerCor 504 Inc. Phone: (312) 360-3300 E-Mail: dwalvoord@somercor.com Web Site: http://www.somercor.com/index.php

Program Name	ComEd - Small Business Energy Savings Program
Incentive Amount	Small Business Energy Assessment: Free
	Energy Efficiency Capital Investments: 50%-70% of cost
Who Qualifies	Commercial, industrial applications - boilers, steam-system upgrades, custom/others, energy audits
Other Key	Business must have peak electric demand of 100 kilowatts or less and less than 60,000
Guidelines	therms per year and be owned or managed by a non-national chain with less than 10
	businesses in the utilities' service territory. Projects should bring about a permanent
	reduction in electric or natural gas use (not including new facility construction).
Link to Program	https://www.comed.com/sites/businesssavings/pages/smallbus.aspx
Details	
Summary	ComEd, Nicor Gas, Peoples Gas, and North Shore Gas fund the Small Business Energy Savings program in which an energy advisor conducts a free on-site energy assessment and provides free installation of energy saving products as well as recommendations for further improvements with rebates of up to 70%. Expiration date: 5/31/2013
Program Contact	ComEd Energy
	Phone: (630) 480-3434 Ext.74224



E-Mail: Michael.taylor@kema.com
Web Site: http://www.comed.com/bizincentives

Program Name	Illinois Finance Authority Renewable Energy and Energy Efficiency Project Financing
Incentive Amount	Varies
Who Qualifies	Commercial, Industrial, Nonprofit, Institutional – Boilers, energy management systems, and other measures
Other Key	
Guidelines	
Link to Program	http://www.il-fa.com/energy/
Details	
Summary	The Illinois Finance Authority (IFA) is a state conduit issuer of tax-exempt bonds & credit enhancement for projects in Illinois. Specifically, entities seeking funding must demonstrate that their projects provide a significant public benefit for the citizens of Illinois.
Program Contact	Main Office Illinois Finance Authority Phone: (800) 717-6066 E-Mail: info@il-fa.com Web Site: http://www.il-fa.com/

Program Name	MidAmerican Energy (Gas) - Commercial EnergyAdvantage Rebate Program
Incentive Amount	Boilers: \$100-\$400 Custom: Varies Widely
Who Qualifies	Boilers, Programmable Thermostats, Energy Mgmt. Systems/Building Controls, Building Insulation, Motor VFDs, Custom/Others pending approval, Commercial Cooking Equipment, Food Service Equipment, Commercial New Construction, Non-Residential Energy Analysis/
Other Key Guidelines	
Link to Program Details	http://www.midamericanenergy.com/ee/il bus rebates heating.aspx
Summary	MidAmerican Energy offers a variety of energy efficiency rebate programs to nonresidential customers located in Illinois. The amount of the rebate varies greatly depending on the technology, its size and efficiency. MidAmerican Energy also offers the BusinessCheck program, which is a free on-site energy audit service for small commercial facilities. An energy specialist will give recommendations and have several energy efficient options ready to install during the visit. The Non-Residential Energy Analysis Program and Commercial New Construction Program also provide incentives and no cost services to eligible non-residential customers.
Program Contact	EnergyAdvantage Programs MidAmerican Energy Company



Phone: (800) 894-9599
Fax: (515) 244-8825
E-Mail: EnergyExpert@midamerican.com

Program Name	Nicor Gas - Commercial Energy Efficiency Rebates
Incentive Amount	Space Heating Steam Boilers: \$75 -\$450 Non-Condensing Boilers: \$400-\$2500 Condensing Boiler: \$500-\$7500 Boiler Tune-Up: \$0.40-\$0.50/MBTUH Boiler Reset Auto-Control Retrofit: \$250 Commercial Steam Traps: \$50 Industrial/Process Steam Traps: \$150-\$200/trap Combination Boiler: \$1,600 Max Incentive: \$100k
Who Qualifies	Commercial, Industrial – boiler tune-ups, system upgrades, energy management systems, custom/others pending approval
Other Key Guidelines	High Efficiency Boiler: greater than 85% Thermal Efficiency Additional Requirements Apply Expiration date: 5/31/2014
Link to Program Details	http://nicorgasrebates.com/
Summary	Nicor Gas offers a variety of rebates to commercial customers for the purchase and installation of energy efficient products. Rebates are available for boilers, boiler controls and maintenance, steam trap upgrades, and more. Custom rebates are also available to these customers and are based on therms saved. Customers can also choose the Instant Discount Option, which provides a reduced discount at point of purchase from a participating contractor.
	The Custom Incentive Program is for projects not covered by the other Nicor Gas Commercial Energy Efficiency Rebates business program. Projects related to building envelope and windows, commercial-sized space heating, heat-intensive manufacturing processes, and more will be considered for a custom incentive up to \$100,000. The Retro- Commissioning program uses studies and tune-ups to maximize efficiency in a building's operating systems, and the Small Business Energy Savings Program provides free energy assessments, hot-water and gas-saving devices, and up to 70% of a small business' costs to purchase and install qualifying measures, like programmable thermostats, conduct boiler and furnace tune-ups.
Program Contact	Nicor Gas Energy Efficiency Program 3800 Watt Avenue, Suite 105 Sacramento, CA 95821-2672 Phone: (877) 886-4239 E-Mail: nicorrebates@egia.org Web Site: http://www.nicorgasrebates.com

ii. <u>Boiler tune-ups</u>



III. Combined Heat and Power

Illinois Finance Authority Renewable Energy and Energy Efficiency Project Financing noted above provides funding for CHP projects.

IV. Energy Assessments

Energy audits are provided by the ComEd Small Business Energy Savings Program and MidAmerican Energy (Gas) - Commercial EnergyAdvantage Rebate Program, and the Nicor Gas program noted above.



Indiana

<u>I. Controls</u> II. Energy Efficiency Measures

i. Boiler Replacements

Program Name **Citizens Gas - Commercial Efficiency Rebates** Incentive Amount Custom Measures: up to 30% of cost Boiler and Boiler Controls: 25% of purchase price Boiler Reset Control: \$250 Boiler Tune-Up: \$250 Maximum incentive: Custom Incentives: \$25,000 Natural Gas Boiler: \$5000 Who Qualifies Commercial - boilers, and certain other equipment Other Kev Natural Gas Boiler: 90% AFUE or Combustion Efficiency Guidelines http://www.citizensgas.com/ERebatesMarionBusiness.aspx Link to Program Details Summary Citizens Gas of Indiana offers rebates to commercial customers for the installation of several types of efficient natural gas appliances, as well as certain equipment upgrades and tune-up services. These rebates are only available for commercial customers on Heating or Nonheating Delivery Service (D3 and D4) rate schedules. Prescriptive rebates are generally available for boilers, boiler reset controls, boiler modulating burner controls, boiler tuneups, and certain steam trap services. Custom rebates are available for improvements that are not eligible under the prescriptive rebate program. Rebates for prescriptive measures vary by equipment. Some take the form of a flat rebate while others are based on a percentage of the equipment purchase cost -- not including installation and taxes -- subject to a maximum. All prescriptive measures must meet the minimum efficiency and equipment requirements established by the utility. This includes a requirement that the equipment be fueled by natural gas and may also include other requirements related to natural gas use at the customer site as a whole. **Program Contact Customer Service - CG Indiana** Phone: (800) 203-1856 Phone 2: (866) 344-5777 E-Mail: CustomerCare@CitizensEnergyGroup.com Web Site: http://www.citizensgas.com/

Program Name	City of Indianapolis - Green Building Incentive Program
Incentive	None specified
Amount	
Who	Commercial, Industrial and other sectors – boilers, and other equipment
Qualifies	



Other Key	
Guideline	
S	
Link to	http://www.indy.gov/eGov/City/DPW/SustainIndy/Green/Pages/GreenBuildingIncentiveProgram.asp
Program	X
Details	
Summary	The Indianapolis Office of Sustainability and the Department of Code Enforcement offer reduction in permit fees for projects achieving certain green building criteria. Property owners and developers constructing new buildings or completing major renovations on existing buildings are eligible to receive the incentive. Projects located within Indianapolis or Marion County are eligible. There are six green building categories. Meeting the minimum criteria for three categories qualifies the project for a 30% rebate on permit fees. For each additional category that the project meets, it will receive an additional 10% off permit fees. The maximum rebate amount is 50%. The six categories are: • Water Quality/Quantity • Transportation • Energy • Materials • Site • Innovation Design
Program	Allyson Pumphrey
Contact	City of Indianapolis
	Office of Sustainability
	Indianapolis, IN
	E-Mail: APumphre@indygov.org

Program Name	Vectren Energy Delivery of Indiana (Gas) - Commercial Energy Efficiency Rebates
Incentive	Boilers or Modulating Burner Control: up to \$5000
Amount	Boiler Reset Control or Tune-Up: \$250
	Boiler Measures: 25% of cost
	Custom: \$0.75 - \$1.00/Therm saved in first year
	Maximum incentive:
	Boiler measures: 25% of costs
	Custom: lesser of 50% of cost or \$25,000
Who	Commercial boilers, steam-system upgrades, tune-ups, custom/others pending approval
Qualifies	
Other	Boiler: 90% AFUE (if less than 300,000 btu/h input rating); 90% Combustion Efficiency (if greater than
Кеу	or equal to 300,000 btu/h input rating)
Guidelin	Boiler Tune-Up: Boiler Sizer and tune-up details must be provided
es	
Link to	https://www.vectrenenergy.com/web/eenablement/learn about/conservation/commercial rebates i
Program	.jsp?sstate=IN
Details	
Summar	Vectren Energy Delivery offers commercial natural gas customers in Indiana rebates for the installation
у	of certain types of efficient natural gas equipment. Prescriptive equipment rebates are available for



	measures including furnaces, boilers, boiler controls, and water heaters. A custom incentive program is available for projects that do not qualify under the prescriptive rebate program. The custom rebate program offers a rebate of \$0.75 per therm for energy savings of up to 7,500 therms and \$1.00 per therm for energy savings of greater than 7,500 therms. The maximum rebate for the custom program is the lesser of 50% of the cost of a project or \$25,000. Customers interested in the custom rebate program should contact Vectren to see if a potential project will qualify for a rebate.
Program	Vectren Customer Service
Contact	Vectren Energy Delivery of Indiana
	PO Box 3552
	Evansville , IN 47734-3552
	Phone: (877) 877-9792
	Web Site: https://www.vectrenenergy.com/web/index.jsp

ii. Boiler Tune-ups

Please also see the Citizens Gas rebate program and the Vectren Energy Delivery program which also apply to retrofits. A description of both programs is listed above.

III. Combined Heat and Power

Program Name	Indiana - City of Bloomington - Sustainable Development Incentives
Incentive Amount	Varies
Who Qualifies	Commercial, Industrial – CHP, other DG technologies
Other Key	
Guidelines	
Link to Program	http://bloomington.in.gov/documents/viewDocument.php?document_id=2194
Details	
Summary	The City of Bloomington offers fee waivers and other design incentives for developers that
	incorporate the city's sustainability goals. CHP and other DG systems qualify for incentives.
Program Contact	General Contact
	City of Bloomington
	Department of Economic and Sustainable Development
	401 North Morton Street
	Suite 130
	Bloomington, IN 47404
	Phone: (812) 349-3418
	E-Mail: economicvitality@bloomington.in.gov



Iowa

I. Controls II. Energy Efficiency Measures

i. Boiler Replacements

Program Name	Alliant Energy Interstate Power and Light (Gas and Electric) - Low Interest Energy Efficiency Loan Program
Incentive	\$1,500 - \$25,000
Amount	Terms: Rate: 0% up to 12 months - 6.9% at 60 months
Who Qualifies	Boilers, Heat pumps
Other Key Guideline s	Commercial – boilers and other equipment
Link to Program Details	http://www.alliantenergy.com/SaveEnergyAndMoney/AdditionalWaysSave/FinancingOptions/02990 3
Summary	Interstate Power and Light (Alliant Energy), in conjunction with Wells Fargo Bank, offers a low- interest loan for residential, commercial and agricultural customers who purchase and install energy efficient measures.
	If a customer qualifies for this loan's bank requirements, they will not have to pay any loan processing fees, points, down payments or security liens. Other incentives provided by Interstate Power and Light may not be used for the measures in addition to this loan.
Program	Customer Service
Contact	Alliant Energy Energy Efficiency Programs P.O. Box 351 Cedar Rapids, IA 52406-0351 Phone: (800) 255-4268 Fax: (319) 786-4746 E-Mail: customercare@alliantenergy.com
	Web Site: http://www.alliantenergy.com

Program Name	Alliant Energy Interstate Power and Light (Gas) - Business Energy Efficiency Rebate Programs
Incentive Amount	Boiler: \$150-\$400 Custom: Based on Annual Dollar Energy Savings New Construction: \$0.60 - \$1.90/Therm, plus modeling and design assistance
Who Qualifies	Commercial, Industrial – boilers and other equipment



Other Key Guidelines	Program expiration date: 12/31/2012
Link to Program Details	http://www.alliantenergy.com/SaveEnergyAndMoney/Rebates/BusIA/index.htm
Summary	Interstate Power and Light (IPL) offers a wide variety of incentives for commercial customers to save energy in eligible facilities, whether they are upgrading existing facilities or building new ones. IPL also offers a free business energy audit program. <u>Existing Facilities</u> IPL offers standard rebates for furnaces, boilers, chillers, geothermal and air-source heat pumps, water heaters, programmable thermostats, and room and central air conditioners. Custom rebates are available for energy-saving projects that do not qualify for the standard equipment rebates. <u>Commercial New Construction</u> IPL's Commercial New Construction program offers commercial customers incentives for both the design of high efficiency buildings as well as the construction. Design team incentives are based on the square footage of the building. Construction incentives are per kilowatt-hour plus an additional per therm rebate.
Program Contact	Energy Efficiency Programs Interstate Light and Power (Alliant Energy) P.O. Box 351 Cedar Rapids, IA 52406-0351 Phone: (866) 255-4268 Fax: (319) 786-4746 E-Mail: businesscenter@alliantenergy.com Web Site: http://www.alliantenergy.com/business

Program Name	Black Hills Energy (Gas) - Commercial Energy Efficiency Rebate Programs
Incentive Amount	Boilers: \$150 or \$400
Who Qualifies	Commercial, Industrial – boilers, custom/others pending approval, etc.
Other Key Guidelines	Boilers: AFUE of 85% or higher
Link to Program Details	http://www.blackhillsenergy.com/services/programs/business-prescriptive-rebate-ia.php
Summary	Black Hills Energy offers commercial and industrial customers incentives to encourage energy efficiency in their business. Black Hills Energy offers a small commercial energy audit to its customers to determine what energy efficiency programs would be best for them. This audit is available to small commercial customers for a nominal fee of \$50 for businesses that are 25,000 square feet or less. Prescriptive rebates are available for furnace and boiler replacements, insulation, doors, water heater replacement, ENERGY STAR set back thermostats, commercial cooking equipment, and more. Custom rebates are available for commercial, industrial, and agricultural projects not eligible in the prescriptive program, such as HVAC systems and building envelope measures.
Program Contact	Energy Savers Plus



Black Hills Energy
P.O. Box 7390
Des Moines, IA 50309
Phone: (888) 567-0799
Phone 2: (888) 890-5554
Web Site: http://www.blackhillsenergy.com

Program Name	Cedar Falls Utilities - Commercial Energy Efficiency Rebate Program
Incentive Amount	Gas Boilers: \$400
Who Qualifies	Commercial, Industrial – boilers
Other Key	Boilers: AFUE greater than 92%
Guidelines	Program Expiration Date: 1/31/2013
Link to Program Details	http://www.cfu.net/save-energy/business-rebates.aspx
Summary	The CFU Commercial Energy Efficiency Rebate Program provides rebates for a variety of energy efficient improvements in commercial facilities. The amount of the rebate varies greatly by technology. On a case by case basis, CFU also provides cost share for technical energy assessments at large industrial and commercial customers, and cost share for efficient design of new construction facilities.
Program Contact	Cedar Falls Utilities Energy Services PO Box 769 Cedar Falls, IA 50613 Phone: (319) 266-1761 Phone 2: (319) 268-5378 Fax: (319) 266-2143 E-Mail: energyservices@cfu.net Web Site: http://www.cfu.net/save_energy

Program Name	MidAmerican Energy (Gas) - Commercial EnergyAdvantage Rebate Program
Incentive Amount	Boilers: \$150-\$400 or \$0.80/MBtuh x \$0.20/TE over 82
Who Qualifies	Commercial, Nonprofit, Local Government, State Government, Fed. Government - boilers
Other Key Guidelines	Program expiration date: 12/31/2012
Link to Program Details	http://www.midamericanenergy.com/ee/ia bus rebates heating.aspx
Summary	MidAmerican Energy offers a variety of incentives for commercial natural gas customers to improve the energy efficiency of facilities. Rebates are generally available to both gas and electric customers. Natural gas customers are eligible for HVAC, food service, and insulation incentives. Detailed information regarding incentive amounts, program instructions and equipment requirements are located on the program web site listed above. Only



Advantage Programs nerican Energy ox 7232
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oines, IA 50309-7232
(800) 894-9599
15) 244-8825
EnergyExpert@midamerican.com
te: http://www.midamericanenergy.com/

III. Combined Heat and Power

IV. Energy Assessments

Interstate Power and Light (Alliant Energy) - Business Energy Efficiency Rebate Programs offers a free energy audit. Please see the description above for details.



Kansas

There are no incentives available to large boilers and/or CHP systems, or for controls/energy audits for these systems.

I. Controls II. Energy Efficiency Measures iii. Boiler Replacements ii. Boiler Tune-ups III. Combined Heat and Power IV. Energy Assessments



Kentucky

I. Controls II. Energy Efficiency Measures

Program Name	Kentucky - Energy Efficiency Tax Credits (Corporate)
Incentive Amount	30% of the installed cost
Who Qualifies	Commercial, Industrial – boilers
Other Key	These credits may be applied during taxable years 2009-2015.
Guidelines	The expiration date is 12/31/2015.
Link to Program Details	http://www.lrc.state.ky.us/KRS/141-00/CHAPTER.HTM
Summary	 In April 2008, Kentucky enacted legislation (H.B. 2) establishing a 30% state income tax credit for taxpayers that install certain energy efficiency measures on commercial property.* The 30% credit (up to \$500) is allowable against individual, corporate income or limited liability income taxes. The total tax credit may not exceed \$1,000 for any combination of HVAC, hot water, and lighting systems. To claim the tax credit, use Form 5695-K - Kentucky Energy Efficiency Products Tax Credit - Form 41A720-S7 available on the Kentucky Department of Revenue website.
Program Contact	Taxpayer Services Kentucky Department of Revenue 501 High Street Frankfort, KY 40620 Phone: (502) 564-4581 Fax: (502) 564-3875 Web Site: http://revenue.ky.gov/

Program Name	Mountain Association for Community Economic Development - Energy Efficient Enterprise Loan Program
Incentive Amount	Micro loans: up to \$10,000 at 5% interest Small loans: up to \$35,000 Large loans: up to \$300,000 to qualified borrowers Maximum incentive: \$500,000
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, Installer/Contractor, Institutional – boilers and other equipment
Other Key Guidelines	
Link to Program Details	http://www.maced.org/E3/index.html
Summary	The Mountain Association for Community Economic Development (MACED) offers loans to



Drogram Contact	small and mid-sized businesses, non-profits, schools and municipalities to improve energy efficiency through its Energy Efficient Enterprises program. Commercial loans can be used to purchase a wide-variety of equipment and to pay for energy efficiency upgrades and renewable energy installations. The program is flexible; the loans are designed to finance energy efficiency projects that maintain a positive cash flow due to the resulting energy savings. Commercial loans are made throughout MACED's service area, which includes 54 Appalachian counties in Kentucky (as designated by the Appalachian Regional Commission). Elizabeth Graves
Program Contact	Mountain Association for Community Economic Development
	Energy Efficient Enterprises 433 Chestnut Street
	Berea, KY 40403
	Phone: (859) 986-2373
	Fax: (859) 986-1299
	E-Mail: egraves@MACED.org
	Web Site: http://www.maced.org/loanproducts.htm

Program Name	Mountain Association for Community Economic Development - HowSmartKY On Bill Financing Energy Efficiency Program
Incentive Amount	
Who Qualifies	Commercial boilers and custom/others pending approval
Other Key	
Guidelines	
Link to Program Details	http://maced.org/howsmart-overview.htm
Summary	Four rural utility cooperatives in Eastern Kentucky (Big Sandy RECC, Fleming-Mason RECC, Grayson RECC, and Jackson Energy) work with MACED to provide energy retrofits as part of utility service under the KY Energy Retrofit Rider.
	The program is not a loan or subsidy, but an extension of utility services that households or businesses already receive. After completing an energy assessment of the property and estimating the potential savings, the utility will oversee contractor installation of energy efficiency upgrades and provide assurance that the improvements have been correctly installed.
	After installation, How\$martKY will allow customers to make installment payments as part of their monthly utility bills, gradually paying for the efficiency upgrades by using part of the energy savings generated by the retrofit.
Program Contact	Jeff Fugate Mountain Association for Community Economic Development (MACED) 433 Chestnut Street Berea, KY 40403 Phone: (859) 986-2373
	Fax: (859) 986-1299



E-Mail: jfugate@maced.org Web Site: http://maced.org/index.htm

ii. Boiler Tune-ups

III. Combined Heat and Power

Program Name	Incentives for Energy Independence
Incentive Amount	100% of the corporate income tax; 100% of limited liability entity tax; 4% of gross wages for each employee
Who Qualifies	Commercial- biomass projects
Other Key Guidelines	All credits combined may not exceed 50% of the capital investment in the project \$1,000,000 minimum capital investment is required
	Biomass facilities must generate at least 1 MW
Link to Program Details	http://www.thinkkentucky.com/kyedc/kybizince.aspx
Summary	The Incentives for Energy Independence Act promotes the development of renewable energy and alternative fuel facilities, energy efficient buildings, alternative fuel vehicles, research & development activities and other energy initiatives. For renewable energy facilities, the bill provides incentives to companies that build or renovate facilities that utilize renewable energy.
Program Contact	Don Goodin Kentucky Cabinet for Economic Development Department of Financial Incentives Old Capitol Annex 300 West Broadway Frankfort, KY 40601 Phone: (502) 564-4554 Ext.3413 E-Mail: Don.Goodin@ky.gov Taxpayer Services Kentucky Department of Revenue 501 High Street Frankfort, KY 40620 Phone: (502) 564-4581 Phone 2: (502) 564-3875

IV. Energy Assessments

Green Bank of Kentucky - Energy Efficiency Loans for State Government Agencies hybrid revolving loan allows for the cost of the audit/engineering analysis to potentially be rolled into the loan. Mountain Association for Community Economic Development also provides for energy audits.



Louisiana

There are no key incentive programs for large boilers and/or CHP systems, or control/energy audit incentives.

 I. Controls

 II. Energy Efficiency Measures

 i.
 Boiler Replacements

 All loans for boilers are for residential customers which would not be impacted by the Boiler MACT regulations.

ii. Boiler Tune-ups I<u>II. Combined Heat and Power</u> There are no state/utility level incentives for CHP in Louisiana.



Maine

There are no key incentive programs for large boilers and/or CHP systems, or control/energy audit incentives.

I. Controls
II. Energy Efficiency Measures
i. Boiler Replacements
ii. Boiler Tune-ups
III. Combined Heat and Power
IV. Energy Assessments



Maryland

I. Controls

II. Energy Efficiency Measures

a. <u>Boiler Replacements</u>	
Program Name	DHCD - Be SMART Business Efficiency Loan Program
Incentive Amount	Varies Maximum incentives - Be SMART Business: \$50,000 (larger loans may be available for extensive retrofits under the Be SMART Business Plus loan option)
Who Qualifies	Commercial – boilers, custom/others, etc.
Other Key Guidelines	Loan terms: Be SMART Business: Loan terms of up to 5 years, interest rate not to exceed 5% Be SMART Business Plus: Loan terms of up to 15 years, interest rate not to exceed 5% Expiration date: 9/15/2012 – program expired.
Link to Program Details	http://www.mdhousing.org/Website/Programs/BeSmart/Business.aspx
Summary	 Under the Be SMART Business program, the Maryland Department of Housing and Community Development (DCHD) offers loans to small businesses and commercial property owners within certain communities (see list below) for the purpose of making energy efficiency improvements. Maryland small business owners, leasehold tenants, commercial property owners, and local municipalities are all eligible for loans under the program. Projects that use other DCHD funding must include energy efficiency improvements in order to be eligible for the Be SMART program. All projects require an energy audit by an approved, certified energy auditor and a minimum 15% energy savings in order to qualify for support. Two loan options are available under the program. The Be SMART Business program offers loans of up to \$50,000 for the purchase and installation of energy efficient appliances, heating and cooling systems, programmable thermostats, ceiling fans, insulation, windows, doors, and other energy saving measures. The Be SMART Business Plus program offers loans greater than \$50,000, with a focus on projects that involve buildings exceeding 6,000 square feet or extensive energy retrofits.
Program Contact	Norman Swoboda Maryland Department of Housing and Community Development Business Lending Programs 100 Community Place Crownsville, MD 21032 Phone: (410) 514-7237 E-Mail: Swoboda@mdhousing.org Web Site: http://www.mdhousing.org/besmart

Program Name	SMECO - Non-Residential Energy Efficiency Rebate Program
Incentive Amount	Custom: varies, contact SMECO for details
Who Qualifies	Commercial, Industrial – boilers and other equipment



Other Key Guidelines	
Link to Program	https://www.smeco.coop/save/business/index.php
Details	
Summary	SMECO's Non-Residential Energy Efficiency Program provides technical assistance and a range of incentives to commercial, industrial, municipal and institutional customers who employ energy efficient measures in facilities. The program offers prescriptive rebates for specified energy efficiency measures, while custom incentives are offered for applications which are not covered by the prescriptive program. Eligible measures include boilers and other equipment. Under both the prescriptive and custom programs, incentives may cover up to 50% of the total cost of retrofits or up to 75% of the incremental cost of new construction and replacement equipment.
Program Contact	Energy Efficiency Rebates Southern Maryland Electric Cooperative
	15035 Burnt Store Road
	P.O. Box 1937
	Hughesville, MD 20637-1937
	Phone: (888) 440-3311

ii. Boiler Tune-ups III. Combined Heat and Power



Massachusetts

I. Controls

II. Energy Efficiency Measures

Program Name	Massachusetts Municipal Commercial Industrial Incentive Program
Incentive Amount	Varies
Who Qualifies	Commercial, Industrial – boilers, CHP, custom/others pending approval
Other Key	
Guidelines	
Link to Program	http://www.mmwec.org/
Details	
Summary	Certain municipal utilities in Massachusetts, in cooperation with Massachusetts Municipal
	Wholesale Electric Company, have begun offering energy efficiency incentives to their
	commercial and industrial customers. The Massachusetts Municipal Wholesale Electric
	Company administers the programs on behalf of the municipal utilities. There are several
	programs offered, including (1) Medium-Large Commercial Industrial Retrofit Program, (2)
	Small Commercial Industrial Retrofit Program, (3) New Construction and Major Renovation
	Incentive Program, and (4) Technical Assistance for Renewables and Demand Response. The
	retrofit programs require energy audits of existing facilities, and the program will pay a
Due en contract	portion of the audit (up to 50% generally) to be eligible for incentives.
Program Contact	Massachusetts Municipal Wholesale Electric Company
	Moody Street PO Box 426
	Ludlow, MA 01056 Phone: (413) 589-0141
	Web Site: http://www.mmwec.org/index.html
	web Site. http://www.inniwet.org/index.ittin

Program Name	Berkshire Gas - Commercial Energy Efficiency Rebate Program
Incentive Amount	Condensing Boilers: \$1,000 - \$10,000
	Boiler Reset Controls: \$225
	Integrated Water Heater/Condensing Boilers: \$1,200
	Steam Traps: \$25/unit
Who Qualifies	Commercial, Industrial – boilers, custom/others pending approval
Other Key	Condensing Boilers: 90% Thermal Efficiency minimum or 90% AFUE minimum depending on
Guidelines	size
Link to Program	http://www.berkshiregas.com/
Details	
Summary	Berkshire Gas Company (BCG) provides rebates for its commercial and industrial customers to pursue energy efficient improvements to their facilities. BCG offers no-cost walk through energy audits. If the customer decides to make any of the improvements recommended by the audit, BCG will cover up to 50 percent of the cost of the implemented energy saving measures.
	Berkshire Gas Company also offers rebates for certain high efficiency heating equipment


	such as boilers and other energy-saving upgrades. Projects that will exceed 5 units or \$25,000 in rebates must be pre-approved by BGC.
Program Contact	EE - (Berkshire Gas) Information Berkshire Gas Energy Efficiency Programs 115 Cheshire Road Pittsfield, MA 01201 Phone: (800) 944-3212
	Web Site: <u>http://www.berkshiregas.com</u>

Program Name	Cape Light Compact - Commercial, Industrial and Municipal Buildings Energy Efficiency Rebate Program
Incentive Amount	New Construction Program (Custom): up to 70% of incremental cost New Construction Program (Advanced Buildings): \$1.56/square foot Retrofit Program (Small Business): up to 80% of retrofit cost Retrofit Program (Large Business): up to 60% of retrofit cost
Who Qualifies	Commercial, Industrial, Local Government, State Government, Fed. Government – boilers, and other equipment
Other Key Guidelines	Retrofit Program (Large Business): Greater than 300 kW demand
Link to Program Details	http://www.capelightcompact.org/resources/faq/mass-save/
Summary	Through a multi-member partnership, Cape Light Compact (CLC) and Masssave offer a variety of financial incentives for commercial, industrial, and municipal facilities. Custom rebate options are available for both new construction and retrofit measures in commercial/industrial buildings, as well as for small businesses and municipal projects.
Program Contact	Customer Service - CLC Cape Light Compact Barnstable Superior Court House P.O. Box 427 Barnstable, MA 02630 Phone: (508) 362-2511 Fax: (508) 362-4136 Web Site: http://www.capelightcompact.org

Program Name	Columbia Gas of Massachusetts - Commercial Energy Efficiency Program
Incentive Amount	Condensing Boilers: \$1,000 - \$10,000 Integrated Condensing Boiler/Water Heating: \$1,200 After Market Boiler Reset: \$225 Maximum Incentive:



	Multifamily and Small Dusingson CEO 000
	Multifamily and Small Business: \$50,000
	Large Business: \$100,000
	Scoping Study: \$7,500
Who Qualifies	Commercial, Industrial, Nonprofit, Local Government, State Government, Fed. Government
	 Boilers, custom/others pending approval
Other Key	
Guidelines	
Link to Program	http://www.columbiagasMA.com
-	
Details Summary	Columbia Gas of Massachusetts offers its multi-family, commercial and industrial customers rebates and assistance for energy efficiency improvements to eligible facilities. The program will perform a free energy assessment study and provide the customer with an "offer sheet report", listing energy-saving measures that are qualified for incentives. If the customer decides to make any of the recommended improvements, Columbia Gas will help find the customer a contractor and provide the predetermined rebate. For multi-family complexes and small businesses, the rebate is 50% of the project cost up to \$50,000. For large businesses the rebate is 50% of the qualified cost up to \$100,000 and 50% of the cost for a licensed professional engineer to perform the scoping study up to a maximum amount of \$7,500.
	Columbia Gas of Massachusetts also offers rebates for certain high efficiency heating equipment and other energy-saving upgrades. Eligible technologies include: Furnaces, boilers, infrared heating systems, water heaters, thermostats, and high efficiency cooking equipment. Rebates range from \$25 to \$1,200 depending on equipment type. Through MassSave, a variety of motor, chiller, controls, compressed air, and variable frequency drive rebates are available as well. All equipment must meet energy efficiency standards that are listed on the program web site.
Program Contact	Energy Efficiency Program
	Columbia Gas of Massachusetts
	Phone: (800) 232-0120
	E-Mail: rebates@gasnetworks.com
	Web Site: http://www.columbiagasma.com/en/about-us/contact-us-by-phone.aspx

Program Name	Holyoke Gas & Electric - Commercial Energy Efficiency Loan Program
Incentive Amount	up to \$20,000
	Terms: 0% for up to 5 years
Who Qualifies	Commercial, Industrial – boilers and other equipment
Other Key	
Guidelines	
Link to Program	http://www.hged.com/html/incentive_programs.html#CommercialAssist
Details	
Summary	Holyoke Gas & Electric Commercial Assistance Program offers a zero interest loan to its



	commercial customers who are making energy efficient improvements to facilities. The payback period of the loan is flexible depending on the amount of assistance requested but cannot be more than a 5 year period.
Decement Context	Commission approval is required for any amount over \$5,000. Eligible energy efficient measures include (but are not limited to): lighting improvements; installation or upgrading of gas fired boilers, furnaces, conversion burners, water heaters, and central air conditioning systems; and weatherization upgrades. Participating facilities must receive gas or electric service from Holyoke Gas & Electric in order to qualify.
Program Contact	Holyoke EE Information Holyoke Gas and Electric Department 99 Suffolk Street Holyoke , MA 01040 Phone: (413) 536-9300 Web Site: http://www.hged.com

Program Name	MassSAVE (Gas) - Commercial Retrofit Program
Incentive Amount	Condensed Unit Heaters: \$7500 Condensing Boilers: \$1,000 - \$10,000 After-Market Boiler Reset Controls: \$225 Steam Traps: \$25/unit
	Other Equipment is eligible for incentives as well
Who Qualifies	Commercial, Industrial – boilers, custom/others pending approval
Other Key Guidelines	The program expires 12/31/2012
Link to Program Details	http://www.gasnetworks.com/efficiency/applications.asp
Summary	MassSAVE organizes commercial, industrial, and institutional conservation services for programs administered by Massachusetts electric companies, gas companies and municipal aggregators. These utilities include Columbia Gas of Massachusetts, The Berkshire Gas Company, Cape Light Compact, National Grid, New England Gas Company, NSTAR, Unitil, and Western Massachusetts Electric Company. The programs are available to all customers which have a facility that buys its power from one of MassSAVE's member companies. Customers must notify their MassSAVE program administrator technical representative to begin the pre-approval process.
Program Contact	Mass Save 40 Washington Street Suite 2000 Westborough, MA 01581 Phone: (800) 632-8300 Phone 2: (877) 883-1759 E-Mail: efficiency@*yourutilitynamehere*.com Web Site: http://masssave.org/contact/



Program Name	New England Gas Company - Residential and Commercial Energy Efficiency Rebate Programs
Incentive Amount	Boilers: \$1000 - \$1600 Combined High Efficiency Boiler/Water Heater: \$1200 High Efficiency On-Demand, Tankless Water Heater: \$500 - \$800 Energy Star Storage Water Heater: \$100 After-Market Boiler Reset Controls: \$225
Who Qualifies	Commercial/Industrial – boilers and other equipment
Other Key	High Efficiency Natural Gas Boiler: AFUE 90%
Guidelines	High Efficiency Indirect Water Heater: Attached to boiler; 20 gallon minimum
	Condensing Gas Water Heater: 95% thermal efficiency
	High Efficiency On-Demand, Tankless Water Heater: .82 EF; electronic ignition
	Energy Star Storage Water Heater: 67EF
	After-Market Boiler Reset Controls: Must be attached to boiler
	Combined High Efficiency Boiler/Water Heater: AFUE 85%, see brochure for more information
Link to Program Details	http://www.negasco.com/home/
Summary	In conjunction with Gas Networks, New England Gas Company offers its residential and
Summary	commercial customers rebates for buying boilers and other systems. All equipment must
	meet certain energy efficient standards listed on the program application.
	Information on specific rebate amounts and procedures may also be found here.
Program Contact	New England Gas Company
	Customer Service
	10 North Main Street
	P.O. Box 911
	Fall River, MA 02722
	Phone: (800) 544-4944
	Phone 2: (800) 247-4112
	Web Site: <u>http://www.negasco.com/</u>

Program Name	NSTAR (Gas) - Commercial Energy Efficiency Programs
Incentive Amount	Forced Hot Water Boilers: \$500-\$15,000
	Boiler Reset Controls: \$225
	Indirect Water Heater/Boiler: \$400
	Steam Traps: \$25
	Custom Projects: 50% of cost
Who Qualifies	Commercial/Industrial – boilers and other equipment
Other Key	Heating equipment up to 300,000 BTU in size are eligible for incentives.
Guidelines	
Link to Program	http://www.nstar.com/business/energy_efficiency/gas_programs/
Details	
Summary	NSTAR Gas offers incentives for their commercial customers to save energy in existing



	facilities. Rebates are available for boilers and vary based on the rated efficiency of the unit.
	The Custom Program allows commercial customers to save energy with a variety of high efficiency gas technologies. NSTAR Gas will pay up to 50% of the project cost for qualifying projects. Examples of qualifying measures include: waste heat recovery, and condensing boilers and furnaces.
Program Contact	NSTAR Gas
	One NSTAR Way
	Westwood, MA 02090
	Phone: (781) 441-8997
	Phone 2: (800) 787-1706
	E-Mail: <u>c.and.i.energy.efficiency@nstar.com</u>
	Web Site: <u>http://www.nstar.com</u>

Program Name	Reading Municipal Light Department - Business Energy Efficiency Rebate Program
Incentive Amount	All projects: Up to \$50,000
Who Qualifies	Commercial/Industrial – boilers, CHP, and other distributed generation technologies
Other Key Guidelines	Heating equipment up to 300,000 BTU in size are eligible for incentives.
Link to Program Details	http://rmld.virtualtownhall.net/Pages/rmldma_conservation/index
Summary	Reading Municipal Light Department (RMLD) offers energy efficiency incentives to eligible commercial and industrial customers. Rebates of up to \$50,000 are available and are based upon project size and energy savings. Eligible equipment upgrades include boilers, CHP systems, and other distributed generation systems.
Program Contact	Reading Municipal Light Department Incentive Programs PO Box 150 Reading, MA 01867 Phone: (781) 942-6412 Phone 2: (781) 944-1340 E-Mail: jcarpenter@rmld.com Web Site: http://www.rmld.com/

- b. Boiler Replacements
- ii. Boiler Tune-ups

III. Combined Heat and Power

See the Massachusetts Municipal Commercial Industrial Incentive Program listed above.

Program Name	MassCEC - Commonwealth Organics-to-Energy Program
Incentive Amount	Technical Assistance: \$60,000 Feasibility: \$40,000 Construction: 25% project cost Pilot: 50% project cost



Who Qualifies	Commercial, Industrial, Nonprofit, Local Government, State Government, Agricultural,
Other Key Guidelines	Institutional, Legislative Regional Planning Authorities – biomass/CHP/cogeneration units Program expires November 30, 2012
Link to Program Details	http://www.masscec.com/index.cfm/page/commonwealth-organics-to- energy/cdid/12430/pid/11159
Summary	The Massachusetts Clean Energy Center (MassCEC) offers a Commonwealth Organics-to- Energy grant program. Organics-to-Energy grants support the use of anaerobic digestion and other technologies that convert source-separated organic wastes into electricity and thermal energy.
	Grants are available to electricity customers served by the following Massachusetts investor- owned electric utilities, which pay into the Massachusetts Renewable Energy Trust Fund: Fitchburg Gas and Electric Light (Unitil), National Grid, NSTAR Electric and Western Massachusetts Electric. In addition, customers of certain municipal lighting plant (MLP) utilities are also eligible including Ashburnham, Holden, Holyoke, Russell, and Templeton. There are three separate solicitations under this program. Each solicitation has specific eligibility and requirements, the information provided here is a summary only.
	1. Technical Services/Technical Study Grants Only public entities are eligible for the technical services grants. Up to \$60,000 is available per grant and a 5% cost-share is required. Applications are accepted on a rolling basis.
	2. Feasibility Studies Both public and private (profit or not-for-profit) entities are eligible to apply. Activities supported include assessing feedstock, the technical and engineering feasibility of the project, interconnection requirements, identifying any community impacts or issues, among other activities. Up to \$40,000 is available with a 5% cost share for public entities and 20% cost share for non-public entities.
	3. Construction and Pilot Projects Both public and private (profit or not-for-profit) entities are eligible to apply. Activities supported include designing, permitting, and construction as well as installation and/or commissioning of equipment. There are some key differences and eligibility requirements between "construction projects" and "pilot projects" and there are corresponding funding amounts available. Construction projects may be eligible for 25% of the total project costs, up to \$400,000 and pilot projects may be eligible for 50% of the total project costs, up to \$200,000.
Program Contact	Organics-to-Energy Program Massachusetts Clean Energy Center 55 Summer Street, 9th Floor Boston, MA 02110 E-Mail: organics@masscec.com Web Site: http://www.masscec.com



Program Name	MassSAVE (Electric) - Commercial New Construction Program
Incentive Amount	Custom: Up to 70% of the incremental cost of high efficiency equipment or buy down to 1.5 year simple payback
Who Qualifies	Commercial, Industrial, Schools, Local Government, Construction, State Government, Installer/Contractor, Institutional – heat recovery, CHP systems
Other Key Guidelines	
Link to Program Details	http://masssave.org/business/new-construction-and-equipment/
Summary	MassSAVE organizes commercial, industrial, and institutional conservation services for programs administered by Massachusetts electric companies, gas companies and municipal aggregators. These utilities include Columbia Gas of Massachusetts, The Berkshire Gas Company, Cape Light Compact, National Grid, New England Gas Company, NSTAR, Unitil, and Western Massachusetts Electric Company. The programs are available to all customers which have a facility that buys its power from one of MassSAVE's member companies. Customers must notify their MassSAVE program administrator technical representative to arrange a pre-approval process. Custom applications require documentation and pre- approval of all measures.
Program Contact	Mass Save 40 Washington Street Suite 2000 Westborough, MA 01581 Phone: (800) 632-8300 Phone 2: (877) 883-1759 E-Mail: efficiency@*yourutilitynamehere*.com Web Site: http://masssave.org/contact/

Michigan

I. Controls II. Energy Efficiency Measures

i. <u>Boiler Replacements</u>

Program Name	Efficiency United (Gas) - Commercial Efficiency Program
Incentive Amount	Boilers: \$1-\$1.50/MBH or \$200/unit
	Boiler Modulation Burner Control Retrofit: \$1000/unit
	Boiler Water Reset Control: \$300/unit
	Space Heat Boiler Tune-up: \$0.21/MBH
	Process Boiler Tune-up: \$0.50/MBH
Who Qualifies	Commercial/Industrial – boilers and other equipment



Other Key Guidelines	Program expires December 31, 2012 All projects must receive written pre-approval before purchases or installations. Custom projects must have a payback period of 1-7 years.
Link to Program Details	http://www.efficiencyunited.com/
Summary	The Efficiency United Program, administered by CLEAResult Consulting, provides commercial gas incentives for the following Michigan utilities: Efficiency United Michigan Gas Utilities Semco Energy Wisconsin Public Service Corp XCEL Energy Commercial and industrial (C&I) customers can participate in prescriptive programs that provide incentives for the installation of energy efficient products and equipment. Reduced energy use from peak shaving, demand limiting, fuel switching, power generation, or operating schedule changes does not qualify. To qualify, equipment must operate a minimum of 1,500 hours per year.
Program Contact	CLEAResult Consulting 3474 Alaiedon Pkwy, Suite 600 Okemos, MI 48864 Phone: (517) 999-2301 E-Mail: info@clearesult.com Web Site: <u>http://www.clearesult.com/programs/</u>

Program Name	City of Ann Arbor - PACE Financing
Incentive Amount	\$10,000-\$350,000
Who Qualifies	Commercial/Industrial – Boilers and other equipment
Other Key Guidelines	
Link to Program Details	http://www.a2gov.org/government/publicservices/systems_planning/energy/Pages/PACE.aspx
Summary	The City of Ann Arbor offers Property Assessed Clean Energy (PACE) financing for commercial properties located within the city. Property owners may use the financing for energy efficiency and/or renewable energy projects as defined by the 2010 Michigan legislation.
Program Contact	Wendy Barrott City of Ann Arbor Ann Arbor, MI Phone: (734) 794-6430 Ext.43714 E-Mail: wbarrott@a2gov.org

Program Name	City of Detroit - SmartBuildings Detroit Grant Program
Incentive Amount	25% of eligible costs
Who Qualifies	Commercial/institutional sectors – boilers and other measures



Other Key Guidelines	All projects must be completed by June 2, 2013.
Link to Program Details	http://www.degc.org/business-services.aspx/smartbuildings-detroit-program
Summary	The Economic Development Corporation (EDC) of the City of Detroit is offering financial assistance to commercial, institutional, and public buildings in Detroit that install energy efficiency and renewable energy technologies. Grants are available for up to 25% of the cost of eligible improvements. Eligible technologies include boilers. Other technologies may also be eligible for funding. Applicants may use funding from this grant program in combination with the SmartBuildings Detroit Green Fund. This program is part of the U.S. Department of Energy's (DOE) BetterBuildings Program.
Program Contact	SmartBuildings Detroit City of Detroit Economic Development Corporation 500 Griswold Suite 2200 Detroit, MI 48226 Phone: (313) 963-2940 E-Mail: scottveldhuis@degc.org Web Site: http://www.degc.org

Program Name	City of Detroit - SmartBuildings Detroit Green Fund Loan
Incentive Amount	40% of eligible costs, up to \$100,000 Borrower must have a minimum 10% equity contribution to project 1% processing fee
Who Qualifies	Commercial, Local Government, State Government – boilers, heat recovery, steam system upgrades
Other Key Guidelines	
Link to Program Details	http://www.degc.org/business-services.aspx/smartbuildings-detroit-program
Summary	The Economic Development Corporation (EDC) of the City of Detroit is offering financial assistance to commercial, institutional, and public buildings in Detroit that install energy efficiency and renewable energy technologies. Loans are available for up to 40% of the cost of eligible improvements, up to \$100,000. Eligible technologies include boilers, heat recovery systems, steam system upgrades, etc. Other technologies may also be eligible for funding. In order to apply for financial assistance, contact the Program Manager listed below. Applicants may use funding from this grant program in combination with the SmartBuildings



	Detroit Grant Program.
Program Contact	SmartBuildings Detroit
	City of Detroit
	Economic Development Corporation
	500 Griswold
	Suite 2200
	Detroit, MI 48226
	Phone: (313) 963-2940
	E-Mail: scottveldhuis@degc.org
	Web Site: http://www.degc.org

Program Name	Consumers Energy (Gas) - Commercial Energy Efficiency Program
Incentive Amount	High Efficiency Boilers: \$1 - \$2/kBtu/hr Boiler Tune-Up: \$150 - \$350 Modulating Burner Controls: \$1250 Boiler Oxygen Trim Control: \$0.25 per kBtu/hr Boiler Water Reset Control: \$400 Energy Management System: \$0.27 - \$0.40/sq. ft. Demand Control Ventilation: \$0.02 - \$0.04/sq. ft. Custom: \$5 per MCF
Who Qualifies	Commercial/Industrial - Boilers, Steam-system upgrades, Custom/Others pending approval
Other Key Guidelines	Program expires December 31, 2012
Link to Program Details	http://www.consumersenergy.com/eeprograms/Landing.aspx?ID=750
Summary	Passage of the Clean, Renewable and Energy Efficiency Act of 2008, paved the way for the Consumers Energy Business Solutions Program to provide incentives for customers who upgrade their facilities with energy efficient equipment. Prescriptive incentives are available for energy efficiency equipment upgrades and are paid based on the quantity, size and efficiency of the equipment. Custom incentives are available to customers for more complex energy saving measures and must have a payback period of between 1 and 10 years. Custom incentives are paid based on the first-year energy (kWh or MCF) savings, and are eligible for both gas and electricity rebate amounts. Projects that are not eligible for an incentive include: Fuel switching (e.g. electric to gas or gas to electric) Changes in operational and/or maintenance practices or simple control modifications not involving capital costs On-site electricity generation Projects that involve peak-shifting (and not kWh savings) Projects involving renewable energy
Program Contact	Consumers Energy Efficiency Consumers Energy Business Solutions P.O. Box 1040



Okemos, MI 48805
Phone: (877) 607-0737
Fax: (877) 607-0738
E-Mail: ConsumersEnergyBusinessSolutions@kema.com
Web Site: http://www.consumersenergy.com

Program Name	Michigan - Detroit Public Lighting Department - Commercial and Industrial Energy Wise Program
Incentive Amount	No amount specified for boilers. Max incentive is \$80,000 per customer or 100% of the project cost
Who Qualifies	Commercial/Industrial Boilers and other equipment
Other Key Guidelines	In order to qualify, equipment must be purchased between January 1, 2011 and December 15, 2011.
Link to Program Details	http://www.detroitmi.gov/DepartmentsandAgencies/PublicLighting/EnergyWiseProgram.aspx
Summary	The Detroit Public Lighting Department (PLD) offers commercial and industrial customers rebates for energy efficient equipment. Specific rebate amounts, equipment requirements, and applications are available on the program web site. In order to qualify, equipment must be purchased between January 1, 2011 and December 15, 2011. In order to reserve funds, interested customers should send an application to the Energy Wise program. Program staff must conduct a pre-upgrade inspection at the site and approve the upgrades before new equipment is purchased. Upon receiving a Reservation Letter, which is sent after the site inspection, applicants have 90 days or until December 15, 2011 to complete the upgrades and send in final documentation. Custom rebates are also available based on the amount of electricity consumption saved through energy efficiency upgrades.
Program Contact	Energy Wise Contact Detroit Public Lighting Department Phone: (313) 279-3034 E-Mail: info@pldenergywise.com

Program Name	DTE Energy (Gas) - Commercial and Industrial Energy Efficiency Program
Incentive Amount	Boilers: \$1-\$3/MBH
	Boiler Modulating Burner Control Retrofit: \$1,250
	Boiler Water Reset Control: \$400
	High Efficiency Furnace \$350
	Pipe Wrap - Steam Boiler \$6
Who Qualifies	Boilers, heat recovery, steam-system upgrades, energy management systems,
	custom/others pending approval
Other Key	Custom Measures: \$25,000/site/year for all projects, and \$100,000/program across all
Guidelines	facilities each year. Expiration date is 11/30/2012.
Link to Program	http://www.dteenergy.com/businessCustomers/saveEnergy/rebates/prescriptive2012.html
Details	



Summary	DTE Energy's Commercial Your Energy Savings Program provides prescriptive incentives, predominantly on a simple per unit basis. Custom incentives are based on the amount of estimated annual energy savings and apply to all energy efficiency improvement measures that are not eligible for a prescriptive incentive. The New Construction and Remodeling Program provides design assistance and incentives for more efficient buildings by installing energy-efficiency equipment and controls that are not required by building energy codes and are above standard construction practices. Any purchaser of a qualifying energy efficiency measure in DTE's service area can participate in the program as long as the measure is installed in a business facility. The DTE Energy program will only pay incentives for energy saved from Detroit Edison and MichCon service
	areas, but all utilities in Michigan will offer similar programs. Projects that are not eligible for an incentive include: Fuel switching (e.g. electric to gas or gas to electric) Changes in operational and/or maintenance practices or simple control modifications not involving capital costs On-site electricity generation Projects that involve peak-shifting (and not kWh savings) Projects involving renewable energy
Program Contact	DTE Energy Your Energy Savings 3031 W. Grand Blvd, Suite 506 Detroit, MI 48202 Phone: (866) 796-0512 Phone 2: (313) 297-4110 Fax: (877) 607-0744 E-Mail: YourEnergySavings@kema.com Web Site: <u>http://www.dteenergy.com/businessCustomers/saveEnergy/</u>

Program Name	Michigan - Local Option - Property Assessed Clean Energy
Incentive	Varies
Amount	
Who	Commercial/Industrial - Boilers, CHP/cogeneration, energy management system, other amounts
Qualifies	
Other	
Key	
Guideline	
s	
Link to	http://www.legislature.mi.gov/(S(ebrn1w55lgxsetrim2vh4255))/mileg.aspx?page=GetObject&objectn
Program	ame=mcl-Act-270-of-2010
Details	
Summary	Property-Assessed Clean Energy (PACE) financing effectively allows property owners to borrow money
	to pay for energy improvements. The amount borrowed is repaid via a special assessment on the
	property over a period of years. (Not all local governments in Michigan will choose to offer PACE



	financing; contact your local government to find out if it has or intends to establish a PACE financing program.)
	Legislation passed in 2010 authorizes municipalities to enter into PACE agreements with commercial and industrial property owners, provide financing, and collect PACE assessments to repay the loans. Municipalities may choose to use federal grants, such as Energy Efficiency and Conservation Block Grants (EECBG), or other "funds available for this purpose" to establish PACE programs. As of October 2011, the city of Ann Arbor has launched a PACE program.
Program	
Contact	

Please see the Michigan Gas Utilities (Efficiency United) - Commercial and Industrial Rebate Program which has incentives available for boiler tune-ups.

Program Name	Alternative Energy Personal Property Tax Exemption
Incentive Amount	100% exemption
Who Qualifies	Commercial, Industrial – biomass, CHP/cogeneration
Other Key	2-MW limit for single alternative energy systems; 10-MW limit for combination of
Guidelines	technologies (except for wind, photovoltaics and fuel cells, which have no capacity limit). Expiration date: 12/31/2012
Link to Program Details	http://ref.michigan.org/medc/services/sitedevelopment/renzone/residentialtax/index.asp
Summary	In July 2002, the Michigan legislature created a statewide personal property tax exemption designed to promote the development, commercialization, and manufacturing of a broad range of alternative energy technologies. The Michigan Next Energy Authority Act of 2002 subsequently created the Michigan Next Energy Authority which among other things is tasked with certifying alternative energy property tax exemptions within the state on a yearly basis.
	 Property exempt from personal property tax includes: alternative energy systems less than two megawatts (MW), or an integrated combination of alternative energy systems of no more than 10 MW (except for wind, photovoltaics and fuel cells, which have no capacity limit). the personal property of an alternative energy technology business the personal property of a business not engaged in alternative-energy technology that is used solely for the purpose of researching, developing or manufacturing alternative energy technologies
	Alternative energy systems include: fuel cells, CHP, microturbines, miniturbines, Stirling engines, electricity storage systems, and clean fuel energy systems powered by methane, natural gas, methanol, ethanol or hydrogen. See MCL § 207.822 for a complete listing of eligible technologies.



	The exemption applies to companies engaged in the manufacturing or research and development of alternative energy technologies and non-residential alternative technology owners. Property must be new to Michigan; must not have previously been subject to or exempted from Michigan taxation; and be certified by the Michigan Next Energy Authority in order to qualify for the exemption.
Program Contact	General Information - MEDC
	Michigan Economic Development Corporation
	300 North Washington Square
	Lansing, MI 48913
	Phone: (888) 522-0103
	Phone 2: (517) 373-9808
	E-Mail: MEDCservices@michigan.org
	Web Site: http://www.michiganadvantage.org/

Program Name	Nonrefundable Business Activity Tax Credit
Incentive Amount	Varies
Who Qualifies	Commercial, Industrial - Biomass, Fuel Cells, CHP/Cogeneration
Other Key Guideline s	
Link to Program Details	http://www.legislature.mi.gov/(S(345hrdbhnclr0ze4xveu5z45))/mileg.aspx?page=getObject&objectNa me=mcl-Act-593-of-2002
Summary	Note: Public Act 38 of 2011 repealed the Michigan Business Tax (MBT) and implemented the Corporate Income Tax (CIT). Public Act 39 was passed in conjunction with the CIT and allows for certain credits awarded under the MBT to be retained for the duration of the agreements. Businesses receiving certain credits, including Renaissance Zone credits, may choose to either continue to file under the MBT to continue claiming their credits, or file under the CIT. No additional Renaissance Zone credits will be awarded after 2011.
	Businesses engaged in alternative energy research, development, and manufacturing may claim a nonrefundable credit from the Michigan business tax. In order to be eligible for this tax credit, the taxpayer and its qualified business activity must be certified by the Michigan Next Energy Authority. The credit is equal to the lesser of (1) the amount by which a business's "tax liability attributable to qualified business activity" for the tax year exceeds the business's "baseline tax liability attributable to qualified business activity," or (2) 10% of the amount by which the business's "adjusted qualified business activity" performed in Michigan, outside of a "Renaissance Zone," for a tax year exceeds such activity for the 2001 tax year under former MCL § 208.39e.
	Under either formula, a business may not claim the credit for any tax year in which its "tax liability attributable to qualified business activity" did not exceed the "baseline tax liability attributable to qualified business activity" in 2001. Qualified business activity is defined broadly to include research, development, or manufacturing of an alternative energy marine propulsion system, an alternative



	energy system, an alternative energy vehicle, alternative energy technology, or renewable fuel. Eligible alternative energy technologies include: fuel cells, PV, biomass, solar thermal heating and cooling, wind energy, CHP, microturbines, miniturbines, Stirling engines, electricity storage systems, and clean fuel energy systems powered by methane, natural gas, methanol, ethanol, or hydrogen. See MCL § 207.822 for a complete listing of eligible technologies.
Program	General Information - MEDC
Contact	Michigan Economic Development Corporation
	300 North Washington Square
	Lansing, MI 48913
	Phone: (888) 522-0103
	Phone 2: (517) 373-9808
	E-Mail: MEDCservices@michigan.org
	Web Site: http://www.michiganadvantage.org/

Program Name	Refundable Payroll Tax Credit
Incentive Amount	Varies
Who Qualifies	Commercial/Industrial – biomass, CHP/cogeneration, other technologies
Other Key Guidelines	
Link to Program Details	http://ref.michiganadvantage.org/cm/attach/75d7a008-450d-4973-a7cc- 22cb2f5ee05f/MichiganNextEnergyAuth.pdf
Summary	Public Act 38 of 2011 repealed the Michigan Business Tax (MBT) and implemented the Corporate Income Tax (CIT). Public Act 39 was passed in conjunction with the CIT and allows for certain credits awarded under the MBT to be retained for the duration of the agreements. Businesses receiving certain credits, including Renaissance Zone credits, may choose to either continue to file under the MBT to continue claiming their credits, or file under the CIT. No additional Renaissance Zone credits will be awarded after 2011. Businesses certified by the NextEnergy Authority that locate in the NextEnergy Zone to research, develop, or manufacture "alternative energy technologies," as defined by the Michigan Next Energy Authority Act, may claim a credit equal to their qualified payroll amount multiplied by their income tax rate for that year. In order for an employee's compensation to qualify for this treatment, the employee must work on alternative energy- related research, development or manufacturing and have a regular place of employment within the NextEnergy Zone. If the credit exceeds the tax liability of the business for the tax year, the portion of the credit exceeding the tax liability will be refunded. This credit initially took effect beginning in 2003 and was scheduled to expire at the end of 2007 with the repeal of MCL § 208.39e. In 2007 however, it was renewed as part of a larger reworking of state business taxing policy. The Michigan Strategic Fund designated the NextEnergy Zone a Renaissance Zone in 2002. Businesses located within this zone may also be eligible for additional tax benefits. Contact the NextEnergy Center for more information.



Program Contact	Michigan Department of Treasury Lansing, MI 48922 Phone: (517) 373-3200
	Web Site: http://www.michigan.gov/treasury/

Energy Assessments



Minnesota

I. Controls II. Energy Efficiency Measures

Program Name	Business Energy Efficiency Rebate (Offered by 23 Utilities)
Incentive Amount	Varies by technology
Who Qualifies	Commercial Boilers, etc.
Other Key Guidelines	
Link to Program	http://www.brightenergysolutions.com/municipalities/?category=business&state=mn
Details	
Summary	Bright Energy Solutions offers energy efficiency cash incentive programs to residential and business customers of municipal utilities that are members of Missouri River Energy Services. See the link above for participating municipal utilities.
Program Contact	Bright Energy Solutions Missouri River Energy Services Phone: (605) 338-4042 Fax: (605) 978-9360

i. <u>Boiler Replacements</u>

Program Name	Great River Energy (28 Member Cooperatives) - Commercial and Industrial Efficiency Rebates
Incentive Amount	Varies by measure and member cooperative offering
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, State Government, Fed. Government, Institutional – boilers, unspecified technologies, etc.
Other Key Guidelines	
Link to Program Details	http://www.greatriverenergy.com/savingelectricity/energyefficiency/
Summary	Great River Energy, a generation and transmission cooperative which serves 28 electric distribution cooperatives in Minnesota, offers rebates for the installation of certain energy efficiency improvements to residential, commercial, industrial, and agricultural customers of its member utilities. The list of eligible measures generally includes boilers and other systems. However, the rebate programs are administered by each individual electric distribution cooperative so program specifics may vary depending on the cooperative. Rebates for custom measures or prescriptive rebates for additional technologies may be eligible depending on the cooperative in question



Program Contact	Mark Rathbun
	Great River Energy
	17845 East Highway 10
	Elk River, MN 55330
	Phone: (763) 241-2447
	Phone 2: (763) 445-5000
	Fax: (763) 241-2366
	E-Mail: mrathbun@grenergy.com
	Web Site: http://www.greatriverenergy.com

Program Name	Alliant Energy Interstate Power and Light (Gas) - Business Energy Efficiency Rebate Programs
Incentive Amount	Boiler: \$150 or \$400
	Custom: Based on Annual Energy Dollar Savings
	Expiration date: 12/31/2012 (additional funding rounds may be made available)
Who Qualifies	Commercial/Industrial - Boilers (< 300,000 Btu): AFUE 85%
Other Key	Boilers (< 300,000 Btu): AFUE 85%
Guidelines	
Link to Program Details	http://www.alliantenergy.com/SaveEnergyAndMoney/Rebates/BusMN/index.htm
Summary	Alliant Energy - Interstate Power and Light (IPL) offers rebates for high efficiency equipment for commercial customers. Rebates are available for boilers and custom measures. Heating incentives vary by the efficiency of the installed unit. Custom projects, which vary greatly, are awarded for the completion of projects which
	attain significant energy savings but are outside the scope of the prescriptive offerings.
Program Contact	Customer Assistance - IPL Commercial Efficiency Alliant Energy-IP&L
	4902 North Biltmore Lane
	P.O. Box 77007
	Madison, WI 53707-1007
	Phone: (866) 255-4268
	Fax: (319) 786-4746
	E-Mail: energyefficiency@alliantenergy.com
	Web Site: <u>http://www.alliantenergy.com/UtilityServices/ForYourBusiness/index.htm</u>

Program Name	Austin Utilities (Gas and Electric) - Commercial and Industrial Energy Efficiency Rebate Program
Incentive Amount	Natural Gas Boilers: See Program Application Natural Gas Boiler Controls: \$150



	There are other incentives as well
	Maximum incentive:
	Electric Measures: \$100,000 per customer location, per technology, per year
	Custom Gas Measures: \$75,000 per commercial location per year, \$5,000 per industrial
	location per year
	Expiration date: 12/31/2012 (additional funding rounds may be made available)
Who Qualifies	Commercial/Industrial - Boilers (< 300,000 Btu): AFUE 85%
Other Key	
Guidelines	
Link to Program	http://www.austinutilities.com/pages/business_conserve.asp
Details	
Summary	Austin Utilities offers incentives to its commercial and industrial customers for the installation of energy-efficient equipment in eligible facilities. Rebates are available for boilers and other measures. Rebates on ENERGY STAR appliances are also available under the Residential Conserve and Save Rebate Program. Austin Utilities can also help examine a customer's potential energy and money saving options by identifying rebate amounts and estimated payback time. Applications must be submitted and approved before the new equipment is installed. Rebates are available until funds are exhausted for the calendar year.
Program Contact	Customer Service - AU Austin Utilities 400 4th Street NE Austin, MN 55912-3495 Phone: (507) 433-8886 Fax: (507) 433-5045 Web Site: http://www.austinutilities.com

Program Name	CenterPoint Energy (Gas) - Commercial Energy Efficiency Rebate Program
Incentive Amount	Boilers: Varies, See Program Website
	Boiler Turbulator: 35% of cost
	Fully Modulating Boiler Burner: \$450/MMBtu
	There are other incentives as well
	Maximum Incentive:
	Boiler Tune-Ups: \$1,000 - \$1,500 cap per facility
	Boiler Turbulator: \$750
	Fully Modulating Boiler Burner: 25% of equipment and installation cost
	Expiration date: 12/31/2012
Who Qualifies	Commercial/Industrial - Boilers (< 5,000,000 Btu): AFUE 83%
Other Key	
Guidelines	
Link to Program	http://www.centerpointenergy.com/services/naturalgas/business/rebatesforbusiness/MN/
Details	
Summary	CenterPoint Energy offers rebates on boilers as well as other energy efficient equipment.



	The rebate must be applied for during the calendar year in which the equipment was installed. Locations receiving rebates on equipment must be heated with natural gas from CenterPoint Energy.
Program Contact	CenterPoint Energy 800 LaSalle Avenue P.O. Box 59038 Minneapolis, MN 55459-0038 Phone: (612) 321-4939 Web Site: <u>http://www.centerpointenergy.com/services/naturalgas/business/MN/</u>

Program Name	Minnesota Energy Resources (Gas) - Commercial and Industrial Energy Efficiency Rebate Program
Incentive Amount	Gas boiler 300,000 to 9,999,999 Btu/hr output: \$500/MMBtu/hr + \$200/ MMBtu/hr per
	Boiler Tune Up: 50% of cost
	Maximum Incentive: Gas boiler 300,000 to 9,999,999 Btu/hr output: \$750 - \$5,000
	Boiler Tune Up: \$500
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, State Government, Tribal
	Government, Agricultural, Institutional
Other Key	Level II: For-profit organizations must implement one of the recommendations in the audit
Guidelines	and qualify for a C/I Rebate to receive the audit rebate
	All applications must be submitted within 60 days of installation
Link to Program	http://www.minnesotaenergyresources.com/business/ saving.aspx
Details	
Summary	Minnesota Energy Resources provides rebates to commercial and industrial customers for the purchase of energy efficient natural gas forced-air heating systems & components and custom measures. All equipment must meet certain efficiency standards listed on the program web site. Applications are processed on a first- come, first-served basis until funds are depleted.
	MER also provides rebates to commercial and industrial customers for an energy audit which provides a walk-through of the premise and a report on energy saving opportunities, and estimated costs and savings. Free facility benchmarking services which analyze energy usage are available as well. Applications for audits are processed on a first- come, first- served basis until funds are depleted.
Program Contact	Energy Efficiency Hotline
	Minnesota Energy Resources
	Phone: (866) 872-0052



	Web Site: http://www.minnesotaenergyresources.com/
Program Name	Otter Tail Power Company - DollarSmart Energy Efficiency Loan Program
Incentive Amount	Business: \$150- \$100,000
Who Qualifies	Commercial/Industrial – Boilers : AFUE 85%
Other Key	Loan terms: Competitive Rate: 8.5%
Guidelines	Energy Efficiency Rate: 1.9% Repayment: up to 60 months for loans of \$5,000 or more
Link to Program Details	https://www.otpco.com/ProductsServices/Pages/Financing.aspx
Summary	Otter Tail Power Company's DollarSmart Financing Program offers \$150 - \$100,000 loans to its business customers. Customers may use the 8.5% Competitive Rate Plan to finance purchases of new electric technologies, including:
	 Electric heating applications Complete dual fuel systems
	As part of Minnesota's Conservation Improvement Program, qualifying Minnesota customers are eligible for the 1.9% Energy Efficiency rate plan to help pay for Conservation Improvement Program (CIP) qualified energy-saving technologies including:
	Process improvement systems
	Heat-recovery systems
	Motor and variable speed drives.
Program Contact	Customer Service - DollarSmart Program
	Otter Tail Power Company
	PO Box 496
	215 S Cascade Street
	Fergus Falls, MN 56538-0496
	Phone: (218) 739-8200
	Phone 2: (800) 257-4044
	Web Site: <u>http://www.otpco.com/</u>

Program Name	New Ulm Public Utilities - Energy Efficiency Rebate Program
Incentive Amount	Boilers: \$100
Who Qualifies	Commercial/Industrial – Boilers : AFUE 85%



Other Key	
Guidelines	
Link to Program	http://www.ci.new-ulm.mn.us/index.asp?Type=B_BASIC&SEC={743A5650-3018-4B6E-B7B0-
Details	662834287912}
Summary	New Ulm Public Utilities offers incentives for its residential, commercial, and industrial
	customers to install energy-efficient equipment in eligible homes and facilities. Equipment
	eligible for rebates include boilers.
	Rebates vary according to applicable sector, and some rebates are only offered seasonally
Program Contact	Lisa Fischer
	New Ulm Public Utilities
	Attn: Rebates
	301 1st North Street
	New Ulm, MN 56073
	Phone: (507) 359-8228
	E-Mail: <u>lisa.fischer@ci.new-ulm.mn.us</u>
	Web Site: http://www.ci.new-ulm.mn.us/index.asp?Type=B BASIC&SEC={38AF3581-FF0D-
	<u>426C-8665-7FA30A584706}</u>

Program Name	Xcel Energy (Gas) - Business Energy Efficiency Rebate Programs
Incentive Amount	New Hot-Water Boiler: \$3,500/MBTUH (92% Efficient); \$800 (88% Efficient) Steam Boiler: \$500/MMBTUH
	Maximum Incentive: Custom Rebates: up to \$400/kW saved and up to \$5/Dth saved
Who Qualifies	Commercial, Industrial, Nonprofit, Local Government, Construction, State Government, Steam Boiler: 81% Efficient
Other Key	
Guidelines	
Link to Program	http://www.xcelenergy.com/Save_Money_&_Energy/For_Your_Business
Details	
Summary	Xcel Energy offers Minnesota commercial customers rebates for energy efficient technologies that include boilers. More information, including equipment qualifications, eligibility, and applications can be found on the program web site listed above. Some restrictions apply, please see xcelenergy.com/rebates for full program details.



Program Contact	Customer Service - Xcel Commercial Energy Efficiency
	Xcel Energy
	414 Nicollet Mall
	Minneapolis, MN 55401-1993
	Phone: (800) 481-4700
	Fax: (800) 311-0050
	E-Mail: <u>bsc@xcelenergy.com</u>
	Web Site: http://www.xcelenergy.com

Boiler tune-ups qualify for a rebate under the Xcel Energy (Gas and Electric) - Business Energy Efficiency Rebate program and the Minnesota Energy Resources (Gas) - Commercial and Industrial Energy Efficiency Rebate Program mentioned above.

III. Combined Heat and Power

See Xcel Energy- Renewable Development Fund Grants program above.

IV. Energy Assessments

Under the City of Saint Paul EECBG program listed above, businesses can have energy audits paid for by Xcel Energy's conservation improvement program (CIP).

Minnesota Energy Resources (Gas) - Commercial and Industrial Energy Efficiency Rebate Program conducts audits as part of the program.



Mississippi

I. Controls II. Energy Efficiency Measures

i. <u>Boiler Replacements</u>

Program Name	Mississippi Power - EarthCents Commercial Incentives Program
Incentive Amount	Boilers/Resistance Heat Conversions: \$15/kW
	Expiration Date: 12/31/2011
Who Qualifies	Commercial, Industrial
Other Key	
Guidelines	
Link to Program	http://www.mississippipower.com/earthcents/ec_incentives.asp
Details	
Summary	Mississippi Power offers rebates to commercial customers to help offset the cost of conversions from gas equipment to energy efficient electric equipment. Rebates are eligible for boilers and other equipment. Equipment must meet all program requirements and efficiency standards in order to be eligible for rebates. Mississippi Power must verify the installation of equipment before awarding rebates. Efficiency incentives are paid directly to the customer.
Program Contact	Mississippi Power Efficiency Programs PO Box 4079 Gulfport, MS 39502-4079 Phone: (866) 251-1943 Fax: (228) 865-5843 Web Site: <u>http://www.mississippipower.com/</u>

Program Name	Energy Efficiency Lease Program
Incentive Amount	Maximum term of 15 years
Who Qualifies	Institutional, local and state government- boiler systems



Other Key	
Guidelines	
Link to Program	http://www.mississippi.org/index.php?id=38
Details	
Summary	Mississippi's Energy-Efficiency Lease Program allows public institutions and private, non- profit hospitals to lease-purchase energy-efficient services and equipment for up to 15 years from the Energy Division of the Mississippi Development Authority. The Energy Division will select a third-party financier to fund energy projects such as lighting, boilers, cooling systems, energy management systems and windows. Participation in this program provides institutions access to technical, legal and financial service providers associated with the Energy Division. Participants also have access to pre-arranged, tax-exempt lease purchase financing.
Program Contact	Terrence Spears Mississippi Development Authority Energy Division P.O. Box 849 501 North West Street Jackson, MS 39201 Phone: (601) 359-6600 E-Mail: <u>tspears@mississippi.org</u>

III. Combined Heat and Power

III. Combined Heat and Power	
Program Name	Energy Investment Loan Program
Incentive Amount	\$15,000 - \$300,000
Who Qualifies	Commercial, Industrial
Other Key	
Guidelines	
Link to Program	http://www.mississippi.org/index.php?id=340
Details	
Summary	Mississippi offers low-interest loans for renewable energy and energy efficiency projects.
	Eligible renewable energy technologies include solar thermal, solar space heat, solar process
	heat, photovoltaics (PV), alternative fuels, geothermal, biomass, landfill gas and
	hydropower. All projects must demonstrate that they will reduce a facility's energy costs.
	The interest rate is 3% below the prime rate, with a maximum loan term of seven years.
	Loans range from \$15,000 to \$300,000. This program is supported by a revolving loan fund
	of \$7 million, established through federal oil overcharge funds. Applications are provided to
	interested parties by request. Contact the Mississippi Development Authority for more



	information.
Program Contact	Terrance Spears
	Mississippi Development Authority
	Energy Division
	P.O. Box 849
	501 North West Street
	Jackson, MS 39201
	Phone: (601) 359-3552
	Fax: (601) 359-6642
	E-Mail: tspears@mississippi.org
	Web Site: http://www.mississippi.org

IV. Energy Assessments



Missouri

I. Controls

II. Energy Efficiency Measures

iv.

Boiler Replacements

Program Name	Local Option - Clean Energy Development Boards
Incentive Amount	Implementing entities authorized to issue bonds
	Financing contracts limited to 20 years or less; improvements must display a positive
	economic benefit over the life of the contract
Who Qualifies	Commercial, Industrial, Residential, Nonprofit, Schools, Local Government, State
	Government, Multi-Family Residential, Agricultural, Institutional
Other Key	
Guidelines	
Link to Program Details	http://www.dsireusa.org/incentives/incentive.cfm?Incentive_Code=MO106F&re=1ⅇ=1
Summary	In July 2010 the Missouri legislature enacted the "Property Assessed Clean Energy Act." The act allows municipalities (county, city, or incorporated town or village) to create Clean Energy Development Boards, which in turn are permitted to develop local PACE programs to finance energy efficiency improvements or renewable energy improvements. Eligible efficiency technologies include boilers. Improvements must have a positive economic benefit over the term of the financing contract and contracts are limited to 20 years in length. Clean energy development boards are invested with a variety of powers. As follows the general PACE model, the board is permitted to enter into assessment contracts with property owners and levy and collect special assessments under an assessment contract. A clean energy development board is also permitted to issue bonds or borrow money from any other private or public source. A board may also specify application and qualification criteria necessary to administer a program, including minimum energy efficiency standards, energy audits, and post-installation verification requirements.
Program Contact	Missouri Department of Natural Resources Environmental Improvement and Energy Resources Authority P.O. Box 744 325 Jefferson Street, 2nd Floor Jefferson City, MO 65102 Phone: (573) 751-4919 E-Mail: <u>eiera@dnr.mo.gov</u> Web Site: <u>http://www.dnr.mo.gov/eiera/index.html</u>



Program Name	Ameren Missouri (Gas) - Business Energy Efficiency Program
Incentive	Boiler Replacement: \$1.50-\$3/MBTU
Amount	Boiler Tune-Up: \$500
	Maximum Incentive: All Equipment rebates are capped at the amount shown or 50% of cost, whichever is lower (unless otherwise noted)
	Boiler Replacement: \$500 or \$2,000 depending on size and efficiency
	Expiration Date:12/31/2012
Who Qualifies	Commercial, Nonprofit, Local Government, State Government, Fed. Government
Other Key Guidelines	Customers should contact Ameren Missouri prior to making equipment purchases to obtain a reservation code for their rebate.
Link to Program Details	http://www.ameren.com/sites/aue/NaturalGas/Pages/NonResidentialNaturalGasPrograms.aspx
Summary	Ameren Missouri offers its commercial natural gas customers rebates for the installation of certain energy efficient natural gas equipment such as high efficiency boilers. For most rebates, Ameren Missouri will pay the lower of 50% of the total costs or a maximum set amount per technology. Customers should contact Ameren Missouri prior to making equipment purchases to obtain a reservation code for their rebate.
Program Contact	Energy Federation – Ameren Rebate Offer AmerenUE 40 Washington St., Suite 2000 Westborough, MA 01581 Phone: (800) 210-8131 Phone 2: (800) 552-7583 Fax: (314) 206-0485 Web Site: http://www.ameren.com/

Program Name	Jefferson City - Property Assessed Clean Energy
Incentive Amount	100% of installation costs
	20-year maximum
	Payment stays with the property
Who Qualifies	Commercial, Industrial
L	



Other Key	
Guidelines	
Link to Due success	
Link to Program	http://www.mocefilc.com/
Details	
Summary	Property-Assessed Clean Energy (PACE) financing effectively allows property owners to
	borrow money to pay for energy improvements. The amount borrowed is typically repaid via
	a special assessment on the property over a period of years. The Missouri legislature
	enacted the "Property Assessed Clean Energy Act" in July 2010. The act allows municipalities
	to create Clean Energy Development Boards, which are permitted to develop a local PACE
	program. The program provides 100% of up-front costs for energy efficiency and renewable
	energy projects for residential and business properties. Jefferson City joined the Mid
	Missouri Clean Energy Development Board for the administration of their program.
Program Contact	Michelle Gleba
	City of Jefferson
	320 East McCarty
	Jefferson City, MO 65101
	Phone: (573) 634-6377
	Web Site: <u>http://jeffcity.org/</u>

Program Name	Laclede Gas Company - Commercial and Industrial Energy Efficiency Rebate Program
Incentive Amount	Gas Boiler: \$500/MMbtu/h, plus \$200/MMBtu/h per point over AFUE minimum
	Gas Boilers: < 300,000 BTU/h (\$750), 300,000 - 1,000,000 Btu/hr (\$1,500), > 1,000,000 BTU/hr (\$3,000)
Who Qualifies	Commercial, Industrial
Other Key	
Guidelines	
Link to Program	http://www.originalgreenenergy.com/rebatesandsavings/commercialindustrialrebateprogr
Details	am/
Summary	Commercial and Industrial customers can receive rebates for various energy efficiency
,	measures. Customers installing gas boilers can receive prescriptive rebates. Additionally, an
	energy audit is offered under this program which encourages customers to assist in



	conducting the audit. There is a limit of three buildings per customer per year for audit incentives. Contact Utility for other program information or guidelines.
Program Contact	Laclede Rebate Program
	Laclede Gas Company
	720 Olive Street
	St. Louis, MO 63101
	Phone: (302) 504-3084
	Phone 2: (800) 426-5784
	E-Mail: mpena@appliedenergygroup.com
	Web Site: <u>http://www.lacledegas.com/index.html</u>

The Laclede Gas Company and the Jefferson City programs mentioned above have rebates for boiler tune-ups.

III. Combined Heat and Power

IV. Energy Assessments

Energy audits are offer under the: Laclede Gas Company - Commercial and Industrial Energy Efficiency Rebate Program.



Montana

I. Controls II. Energy Efficiency Measures

i. Energy Efficiency Measures i.

Boiler Replacements

Program Name	Bonneville Power Administration (BPA) Energy Smart Industrial (ESI) Program
Incentive Amount	\$0.25 per kWh up to 70% of the incremental project cost, for qualifying measures with a minimum 10 year life
Who Qualifies	Commercial, Industrial – boilers and other technology types
Other Key	
Guidelines	
Link to Program	http://www.bpa.gov/energy/n/industrial/facilities.cfm
Details	
Summary	BPA launched the Energy Smart Industrial (ESI) program to assist BPA utility customers and their industrial end users with increasing cost-effective energy savings to support the efficiency goals as found in the Northwest Power and Conservation Council's Sixth Power Plan. The program is the primary mechanism for BPA utility customers to achieve industrial load energy savings. The ESI program encompasses all BPA-offered industrial sector programs, and is designed to bring regional consistency to BPA utility customers and their end users. BPA is a government owned wholesale electric utility that operates in Idaho, Oregon, Washington, most of Montana and small parts of Wyoming, Nevada, Utah and California. As a result, this is incentive is available in a number of states.
Program Contact	BPA Jennifer Eskil jleskil@bpa.gov 509-527-6232 Website: <u>http://www.bpa.gov/energy/n/industrial/facilities.cfm</u>

Program Name	NorthWestern Energy (Gas) - Commercial Energy Efficiency Rebate Program
Incentive Amount	Furnace/Boiler: \$3.25/KBtu/hr
	Expiration Date:11/1/2012
Who Qualifies	Commercial, Industrial, Construction, Irrigation Supply



Other Key	
Guidelines	
Link to Program	http://www.northwesternenergy.com/display.aspx?Page=Rebates_Business_Owners
Details	
Summary	NorthWestern Energy offers multiple rebate programs for commercial and industrial
	customers to make energy efficient improvements to their businesses. The E+ Commercial
	Natural Gas Savings Program, for both existing businesses and new construction, offers
	incentives on a variety of equipment designed to improve energy efficiency. Many of the
	rebates are calculated based on KBtu/hr output rating of installed equipment. Prior to
	rebate payment, NorthWestern Energy representatives may inspect completed jobs.
	Information on specific equipment eligibility and rebate amounts may be found on the
	Natural Gas Savings application forms for <u>new construction</u> and <u>existing businesses</u> .
Program Contact	Commercial Rebate Program
	NorthWestern Energy
	PO Box 1167
	Helena, MT 59624
	Phone: (800) 823-5995
	Fax: (800) 823-5885
	E-Mail: <u>nwecommercialrebates@kema.com</u>
	Web Site: <u>http://www.northwesternenergy.com/default.aspx</u>

The NorthWestern Energy - Commercial Energy Efficiency Rebate Program mentioned above has rebates available for boiler tune-ups.

III. Combined Heat and Power

Program Name	Property Tax Abatement for Production and Manufacturing Facilities
Incentive Amount	50% tax abatement
Who Qualifies	Commercial, Industrial, Manufacturers
Other Key	For the purposes of this policy, "renewable energy" is defined as energy from solar, wind,
Guidelines	geothermal, biomass, biogas, non-petroleum-based fuel cells, and waste heat sources. "Biomass" means any renewable organic matter, including dedicated energy crops and trees, agricultural food and feed crops, agricultural crop wastes and residues, wood wastes and residues, aquatic plants, animal wastes, municipal wastes, and other organic waste materials.



Link to Program	http://deq.mt.gov/Energy/PropertyTaxIncentives.mcpx
Details	
Summary	In May 2007, Montana enacted legislation (H.B. 3) that allows a property tax abatement for new renewable energy production facilities, new renewable energy manufacturing facilities, and renewable energy research and development equipment. Eligible facilities and equipment are assessed at 50% of their taxable value. Qualifying renewable energy manufacturing facilities are those that (1) produce materials, components or systems to convert solar, wind, geothermal, biomass, biogas or waste heat resources into useful energy, and (2) whose annual production of renewable energy equipment makes up at least half of the facility's total production. Fuel cells and components of fuel cells that generate energy using non-fossil fuels are also eligible. Qualifying renewable energy production facilities include biomass gasification, biomass, biogas and geothermal facilities. Under this policy, these facilities are assessed at 50% of their taxable value* for the construction period and the first 15 years after the facility commences operation, not to exceed 19 years. To qualify for the tax abatement, facilities must begin construction after June 1, 2007. Additionally, all
	renewable energy research and development equipment up to \$1 million in value may qualify for a 50% property tax abatement if it is placed into service after June 30, 2007.
Program Contact	Information Specialist - MT Dept. of Rev. Montana Department of Revenue P.O. Box 5805 Helena, MT 59604-5805 Phone: (406) 444-6900 Web Site: <u>http://mt.gov/revenue/</u>

IV. Energy Assessments



Nebraska

I. Controls

II. Energy Efficiency Measures

a. <u>Boiler Replacements</u>	
Program Name	Dollar and Energy Savings Loans
Incentive Amount	
Who Qualifies	Commercial, Residential, Nonprofit, Local Government, Multi-Family Residential, Agricultural, Institutional, Energy Star Partners
	Effective interest rate varies between 2.5% and 5% depending on the technology and the origin of the funds.
	Payback term ranges between 5 and 15 years.
Other Key Guidelines	Those seeking a loan under this program first approach their own financial institution, which approves the project on financial terms before contacting the State Energy Office for its approval. The State Energy Office then purchases either 50%, 65% or 75% of the loan at 0% to deliver an interest rate of 5%, 3.5% or 2.5%, respectively, to the borrower. All qualifying work should be completed within 5 months of Energy Office's commitment of funds to invest in lender's fund.
Link to Program Details	http://www.neo.ne.gov/loan/
Summary	The Dollar and Energy Savings Loan program makes available low interest loans for residential and commercial energy efficiency improvements. The Nebraska Energy Office administers this program, which applies mainly to energy efficiency improvements. A project may be eligible if it is included in a list of "pre-qualified improvements." This list includes a variety of energy efficiency measures that include boiler improvements. Pre-qualified improvements have minimum efficiency standards which are listed on their respective forms.
Program Contact	Jack Osterman Nebraska Energy Office P.O. Box 95085 1111 O Street, Suite 223 Lincoln, NE 68509-5085 Phone: (402) 471-2867 Fax: (402) 471-3064 E-Mail: John.Osterman@nebraska.gov Web Site: http://www.neo.ne.gov/



ii. Boiler Tune-ups III. Combined Heat and Power IV. Energy Assessments

Nevada

I. Controls

Program Name	NV Energy (Northern Nevada Gas) - SureBet Business Energy Efficiency Rebate Program
Incentive Amount	High Efficiency Boilers Input MBH \$1.25
	Boiler Reset Control Boiler \$500
	Boiler Tune-up Boiler \$300
	Process Boiler Tune-Up Boiler \$400
	Custom Incentive: \$0.50/Therm
Who Qualifies	Commercial, Industrial
Other Key	Project savings must result in a permanent reduction of electrical energy usage (kWh), and
Guidelines	extend for at least 5 years.
Link to Program Details	http://www.nvenergy.com/saveenergy/business/incentives/surebet/
Summary	Commercial, industrial and institutional natural gas customers of NV Energy can take advantage of a wide variety of incentives for retrofit projects. Only customers in Northern Nevada (Reno-Sparks Service Territory) are eligible for these natural gas rebates. Energy saving measures not covered under the prescriptive rebates can receive custom financial rewards worth \$0.50 per therm.
Program Contact	Program Manager NV Energy 6655 West Sahara Ave. A214 Las Vegas, NV 89146 Phone: (800) 342-6335 E-Mail: surebet@nvenergy.com Web Site: http://www.nvenergy.com/saveenergy/

II. Energy Efficiency Measures <u>i. Boiler Replacements</u> <u>ii. Boiler Tune-ups</u> III. Combined Heat and Power IV. Energy Assessments



Program Name	Southwest Gas Corporation - Commercial Energy Audit Program
Incentive Amount	Audit: 50% of total cost up to \$5,000
	Custom: \$1/therm (annual reduction)
	Air Curtain: \$2,000
	Non-Condensing Boiler: \$1/MBTUH input rating
	Condensing Boiler: \$1.50/MBTUH input rating
	Steam Boiler: \$1/MBTUH input rating
	Modulating Burner Control for Boiler: \$5,000
	Trim Control for Boiler: \$5,000
	Steam Trap for Boiler (Replacement/Repair): \$250
	Boiler Tune-Up: \$250
	Maximum Incentive:\$5,000
	Applications must be postmarked by 12/15/2012
Who Qualifies	Commercial, Industrial
Other Key	Applications must be postmarked by 12/15/2012.
Guidelines	
	Audits must be performed by program authorized contractors.
Link to Program	http://www.swgas.com/efficiency/nv/commercial_audit.php
Details	
Summary	Southwest Gas Corporation (SWG) offers the Commercial Energy Audit Program to
	customers in Nevada who have an energy audit performed on a qualifying facility. The
	program helps large commercial and industrial customers bring down the energy costs
	associated with operating a larger facility. This program may be helpful to customers whose
	large facility meets any of the following criteria: a facility which is ten years or older, a
	facility with single pane windows, equipment which needs to be replaced or tuned-up, or
	facilities with no existing energy manger. After an initial audit, additional rebates are
	available for boilers, steam upgrades, equipment controls, tune-ups and custom measures.
	Please visit the web site listed above for other details or contact SWG.
Program Contact	Conservation and Energy Efficiency (LVB-105)
	Southwest Gas Corporation
	PO Box 98510
	Las Vegas, NV 89193-8510
	Phone: (800) 654-2765
	Fax: (702) 873-3820
	E-Mail: <u>energyaudit@swgas.com</u>
	Web Site: http://www.swgas.com/efficiency/nv/commercial_audit.php




New Hampshire

I. Controls

II. Energy Efficiency Measures

	iler Replacements
Program Name	National Grid (Gas) - Commercial Energy Efficiency Programs
Incentive Amount	Steam boilers: \$200
	Steam boilers: \$200
	Hydronic boilers: \$500-\$4000
	Condensing boilers: \$1000-\$6000
	Boiler Reset Controls: \$150-\$250
	Maximum Incentive: Custom Projects: \$100,000 (existing facilities); \$250,000 (new
	construction)
	Boiler Reset Controls: up to two units
Who Qualifies	Commercial, Industrial, Schools, Local Government, State Government, Institutional
Other Key	
Guidelines	
Link to Program	http://www.nationalgridus.com/granitestate/business/energyeff/energyeff.asp
Details	
Summary	National Grid's Commercial Energy Efficiency Program provides support services and
	incentives to commercial customers who install energy efficient natural gas related features.
	Prescriptive rebates are available for common energy efficiency measures installed after the
	completion of an energy audit, including boiler reset controls.
	Custom Rebates are available for projects that demonstrate the use of natural gas more
	efficiently than industry practices, and/or more efficiently than the minimum building code
	requirements. Incentives are available covering up to a maximum of 50% of project costs,
	capped at \$100,000 per site and/or per project for existing facilities or \$250,000 for newly
	constructed facilities. Custom Incentives are classified as either Level One or Level Two
	depending on size and complexity of the project. Customers should refer to website
	provided above to see what kinds of projects qualify for each level.
Program Contact	National Grid Energy Efficiency
	Phone: (800) 332-3333
	Web Site: http://www.powerofaction.com/efficiency



Program Name	Local Option - Energy Efficiency & Clean Energy Districts
Incentive Amount	Locally determined
Who Qualifies	Local Government
Other Key Guidelines	
Link to Program Details	http://www.dsireusa.org/incentives/incentive.cfm?Incentive_Code=NH42F&re=1ⅇ=1
Summary	Property-Assessed Clean Energy (PACE) financing effectively allows property owners to borrow money from the local government to pay for energy improvements. The amount borrowed is typically repaid via a special assessment on the property over a period of years. New Hampshire has authorized local governments to establish such programs, as described in the website line above.
	The minimum amount municipalities may finance is \$5,000. The maximum is \$35,000 (for single-family property owners), \$60,000 (for commercial, industrial, multi-family property owners) or 15% of the assessed value X equalization ratio whichever is less. The municipality may authorize a financing term of up to 20 years.
	In November 2010, the town of Durham became the first in New Hampshire to adopt PACE financing. Details of the program are not yet available; the <u>Durham Energy Committee web</u> <u>site</u> should provide updates.
Program Contact	

ii. Boiler Tune-ups

The National Grid (Gas) - Commercial Energy Efficiency Programs mentioned above provides boiler tuneups.

III. Combined Heat and Power

Program Name	Pay for Performance Program
Incentive Amount	
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government and Agricultural, Institutional facilities with an electrical demand of at least 100 kilowatts (during any of the previous 12 months) and/or that consume at least 1,000 MMBTU annually for space or process heating.



Other Key	
Guidelines	
Link to Program	http://www.nhp4p.com
Details	
Summary	The New Hampshire Pay for Performance (P4P) program works with large energy consumers to improve energy efficiency in their facilities. This program is available to commercial, industrial, and municipal facilities with an electrical demand of at least 100 kilowatts (during any of the previous 12 months) and/or that consume at least 1,000 MMBTU annually for space or process heating. It is also available to schools, universities, hospitals and other institutional facilities.
	This program is executed through a network of qualified partners who help plan and develop comprehensive energy-efficiency projects, oversee installation, and verify that the installation will achieve estimated energy performance. P4P incentives are awarded upon the satisfactory completion of two or three program milestones, depending on the facility and improvement plans. See the program web site for details on incentive structures for different types of eligible facilities.
	This program is funded through proceeds from the Regional Greenhouse Gas Initiative (RGGI)
Program Contact	NH Pay for Performance Information
	TRC Energy Services
	155 Fleet Street
	Suite 205
	Portsmouth, NH 03801
	Phone: (603) 766-1913
	E-Mail: <u>NHP4P@trcsolutions.com</u>
	Web Site: http://www.trcsolutions.com



New Jersey

I. Controls II. Energy Efficiency Measures

a. Boiler Replacements

Program Name	Edison Innovation Clean Energy Manufacturing Fund - Grants and Loans
Incentive Amount	Maximum Incentive: Total (grants and loans): \$3.3 million
	Grants: \$300,000
	Loans: \$3 million
	50% cost share required; Loans at 2% interest for up to 10 years with three year deferral of principal repayment
Who Qualifies	Commercial, Industrial
Other Key	50% cost share required; Loans at 2% interest for up to 10 years with three year deferral of
Guidelines	principal repayment
Link to Program	http://www.njsmartstartbuildings.com/
Details	
Summary	The Edison Innovation Clean Energy Manufacturing Fund (CEMF) is intended to provide assistance for the manufacturing of energy efficient and renewable energy products that will assist Class I renewable energy and energy efficiency technologies in becoming competitive with traditional sources of electric generation. The CEMF is administered by the New Jersey Economic Development Authority (EDA) and is structured to provide grants (Tranche I) and Ioans (Tranche II) for certain business development activities that further these goals within the State of New Jersey. Applicants may apply for both tranches together or separately apply for Tranche II funds, but Tranche I applicants must also apply for Tranche II funding. The program first opened early 2009, but the most recent solicitation was issued in May 2011. The program is currently accepting applications on an open, rolling basis.
	The total amount of available funding is capped at a maximum of \$3.3 million per project. A minimum 50% cash match of total project costs is required to be from non-state derived matching funds. This incentive program is directed at commercial manufacturing; prototype development projects are not eligible. Further details of each Tranche are provided below:
	Project Assessment and Design Grants (Tranche I) The CEMF will provide a grant of up to \$300,000 for costs associated with site assessment, procurement, and design of an eligible facility. Qualified Tranche I costs may include identifying and securing a project site and obtaining the necessary permits and regulatory approvals. The grant may not exceed 10% of the total amount of funding requested for the project as a whole.



	Project Construction and Operation Loan (Tranche II)
	A maximum \$3 million is available in the form of a ten-year loan at an interest rate of 2% to support site improvements, equipment purchases, facility construction and completion. Repayments begin at the start of the fourth year following the close of the loan. Projects that meet certain milestones may be eligible to convert up to \$1 million of the loan into a performance grant.
	The CEMF is funded by the state societal benefits charge (SBC), thus proposed projects in municipalities that do not pay into the SBC will not be eligible for funding under this program. The 2012 Board of Public Utilities Clean Energy Budget Order specifies new 2012 funding of \$2 million for the program. The overall program budget for 2012 is somewhat larger because it contains unused funds from prior years. In order to be considered for funding, applicants must submit an Eligibility Intake Form. For additional details please see the program website, which contains the program solicitation, application information, and FAQs.
Program Contact	Edison Innovation Clean Energy Manufacturing Fund
	New Jersey Economic Development Authority
	CEMF Application
	36 West State Street
	P.O. Box 990
	Trenton, NJ 08625
	Phone: (866) 534-7789
	E-Mail: EdisonCEMF@njeda.com
	Web Site: <u>http://www.njeda.com/</u>

Program Name	New Jersey SmartStart Buildings - Direct Install Program
Incentive Amount	Varies: Lesser of 70% of project costs or \$75,000 per project; annual entity cap of \$250,000
Who Qualifies	Commercial, Industrial, Nonprofit, Local Government – boilers, and custom/other measures pending approval
Other Key Guidelines	\$27 million (new 2012 funding)
Link to Program Details	http://www.njcleanenergy.com/commercial-industrial/programs/direct-install
Summary	The Direct Install program offers turn-key energy efficiency solutions to qualified industrial and commercial customers that, with some exceptions, have a peak electricity demand of 150 kilowatts (kW) or less over the preceding 12 months. In order to qualify for the program, customers must generally receive electric or natural gas service from one of New Jersey's seven regulated electric and natural gas utilities Atlantic City Electric, Jersey Central Power & Light, Rockland Electric Company, New Jersey Natural Gas, Elizabethtown Gas, PSE&G, and South Jersey Gas.* However, with the addition of ARRA



	funding, for a limited time incentives are available to New Jersey oil, propane, cooperative and municipal electric customers that previously were not eligible for the program. In total, the program may provide incentives of up to 70% of the cost of energy efficiency retrofits. Actual improvements are based on the results of an energy assessment. Incentives are capped at \$75,000 per project and \$250,000 per entity per year.
Program Contact	New Jersey Clean Energy Program - Direct Install
	c/o TRC Energy Services
	900 Route 9 Noth, Suite 104
	Woodbridge, NJ 07095
	Phone: (866) 657-6278
	E-Mail: <u>DirectInstall@trcsolutions.com</u>
	Web Site: http://www.njcleanenergy.com/

Program Name	New Jersey SmartStart Buildings - New Construction and Retrofits
Incentive Amount	Varies widely by equipment type, size and efficiency
	Maximum Incentive: General: incentives may be limited to \$500,000 per utility account per year.
	Custom Measures: limited to lesser of \$0.16/kWh or \$1.60/therm saved annually; 50% of total costs; or buydown to a 1-year payback period
	Program Budget:Retrofits: \$38.8 million (2012 new funding)
	New Construction: \$6.3 million (2012 new funding)
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, State Government, Fed. Government, Institutional. Minimum first-year savings of 75,000 kWh or 1,500 therms
Other Key	
Guidelines	
Link to Program Details	http://www.njsmartstartbuildings.com/
Summary	New Jersey SmartStart Buildings is a program sponsored by the New Jersey Board of Public Utilities in partnership with New Jersey's gas and electric utilities. The program has three main project categories: new commercial/industrial construction, commercial/industrial retrofits, and schools. The incentives provided through this program are available to non- residential retail electric and/or gas service customers of the participating New Jersey utilities: Atlantic City Electric, Jersey Central Power & Light, Rockland Electric Company, New Jersey Natural Gas, Elizabethtown Gas, PSE&G, and South Jersey Gas. Incentives for new construction are only available for projects within New Jersey Smart Growth areas while retrofit incentives are available to all commercial and industrial customers as described above. Public schools are exempt from the Smart Growth requirement for new construction,



	as are building expansions and replacements that meet certain criteria. New Jersey SmartStart Buildings receives its funding through New Jersey's Societal Benefits Charge (SBC). The incentive offering is comprised of a combination of prescriptive equipment rebates and incentives for custom improvements that save energy. Prior to participation the in SmartStart Buildings New Construction and Retrofits Program, municipalities are eligible to participate in the separate Local Government Energy Audit <u>Program</u> which will subsidize 100% of the initial cost of an energy audit for local government buildings, up to \$100,000. Energy efficiency improvements identified in the audit may be
	eligible for the SmartStart Buildings Program incentives described below. Under this program rebates are provided for several efficiency technologies that include high efficiency boilers. The rebate amounts are all determined by the equipment type, size and/or efficiency level. For 2012 custom electricity and natural gas measures are limited to the lesser of: \$0.16/annual kWh or \$1.60/annual therm saved; 50% of total project costs; or an incentive level that results in a 1-year payback period. In order to qualify for custom measure incentives a project must have a minimum first-year energy savings of 75,000 kilowatt-hours (kWh) for custom electric measures or 1,500 therms for custom gas measures, and have an internal rate of return of 10% or greater. These restrictions may be waived on a case-by-case basis if the project is within 10% of the requirements.
Program Contact	New Jersey Clean Energy Program - Commercial & Industrial Market Manager c/o TRC Energy Services 900 Route 9 North, Suite 104 Woodbridge, NJ 07095 Phone: (866) 657-6278 Fax: (732) 855-0422 Web Site: <u>http://www.njcleanenergy.com/</u>

Program Name	New Jersey SmartStart Buildings - Pay for Performance Program
Incentive Amount	\$/kWh, \$/therm, and \$/sq. ft. incentives, vary based on expected energy savings
	Electric (existing buildings): \$0.18 - \$0.22 per projected kWh saved
	Gas (existing buildings): \$1.80 - \$2.50 per projected therm saved
	New Construction: \$1.35-\$1.65 per gross heated sq. ft.
	Maximum Incentive: Varies for each program milestone
	\$2 M per project (+\$1 million if CHP is added)
	\$1 M per utility account (gas and electric)
	\$1 M per CHP unit in a project per calendar year
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, State Government, Fed.



	Government, Multi-Family Residential, Institutional
	Eligible System Size: Minimum electric demand of 100 kW for existing buildings; minimum 50,000 square feet of heated space for new construction.
Other Key Guidelines	Existing building projects must achieve a minimum 15% source energy reduction target; new construction must have an energy cost reduction of 15% from ASHRAE 90.1-2004
	The program is only available to retail electric and/or gas service customers of the following New Jersey utilities that collect the SBC: Atlantic City Electric, Jersey Central Power & Light, Rockland Electric Company, New Jersey Natural Gas, Elizabethtown Gas, PSE&G, and South Jersey Gas.
Link to Program Details	http://www.njcleanenergy.com/commercial-industrial/programs/pay-performance
Summary	The New Jersey Clean Energy Program (NJCEP) offers the Pay for Performance incentive program for energy efficiency improvements in industrial, commercial, and multi-family residential buildings. Existing buildings must have an annual peak electricity demand greater than 100 kilowatts (kW) in order to qualify. With certain exceptions, new construction projects must be located with a New Jersey Smart Growth Area in order to qualify for incentives.
	The program is funded by the state Societal Benefits Charge (SBC), hence it is only available to retail electric and/or gas service customers of the following New Jersey utilities that collect the SBC: Atlantic City Electric, Jersey Central Power & Light, Rockland Electric Company, New Jersey Natural Gas, Elizabethtown Gas, PSE&G, and South Jersey Gas. Customers that purchase only natural gas from a participating utility are only eligible to receive incentives for natural gas measures. The program requires participants to use an approved Program Partner (see website for a list of approved partners) in order to receive incentives. Participants in the Pay for Performance program may also be eligible for low-interest financing through the <u>Clean Energy Solutions Energy Efficiency Revolving Loan Fund (EERLF)</u> operated by the New Jersey Economic Development Authority.
	Rather than offering specific rebate levels for specific equipment types, the Pay for Performance program calculates the performance incentive (Payments II and III below) as a variable \$/kWh, \$/therm, or \$/sq. ft. incentive based on projected energy savings. Three separate payments exist based on the achievement of program milestones (described below). Incentive amounts are arrived at differently for existing buildings and new construction projects.
	Existing Buildings
	Incentive I: Completion of an approved Energy Reduction Plan that provides for a minimum



source energy reduction of 15%. The incentive amount will equal \$0.10/square foot of the project with a minimum incentive of \$5,000 and a maximum incentive of \$50,000, capped at 50% of the building's annual energy expenses. Participants must complete installation of the measures identified in the approved plan within 18 months or the incentive must be repaid. Incentive II: Installation of measures identified in the approved Energy Reduction Plan. The incentive amount for achievement of this milestone is \$0.09-\$0.11 per projected kWh savings and \$0.90-\$1.25 per projected therm savings. For each 1% of energy reduction beyond the 15% minimum, the incentive increases by \$0.005/kWh and \$0.05/therm. This portion of the incentive is capped at 25% of the total project cost. Incentive III: Verification of realized energy savings as a result of the installed measures. Achieving this milestone entitles the participant to collect an incentive of \$0.09-\$0.11 per kWh of electricity savings and \$0.90-\$1.25 per therm of natural gas savings. For each 1% of energy reduction beyond the 15% minimum, the incentive increases by \$0.005/kWh and \$0.05/therm. This portion of the incentive is capped at 25% of the total project cost. **New Construction or Substantial Renovations** Incentive I: The approval of a complete Draft Energy Reduction Plan that provides for a minimum energy cost reduction of 15% compared to ASHRAE 90.1-2004 entitles the customer to an incentive equal to \$0.10/gross heated square foot of the project with a maximum incentive of \$25,000. The incentive is contingent upon the project moving forward with construction. Incentive II: The approval of a complete Proposed Energy Production Plan that meets the minimum 15% energy cost reduction performance target entitles the customer to an incentive of \$0.50 per gross heated square foot. The incentive is contingent upon the project moving forward. Incentive III: The approval of a complete As-Built Energy Reduction Plan and Commissioning Report which verifies that the building equipment meets the minimum criteria entitles the customer to an incentive of \$0.75 - \$1.00 per heated square foot, depending on the actual expected energy cost savings. Incentives II and III combined may not exceed 75% of total project incremental cost. Program participants may not receive incentives for improvements made prior to their enrollment in the program. Incentives are capped at \$1 million per electric and gas account and \$1 million per CHP system, for a potential Project cap of \$3 million. Projects involving combined heat and power (CHP) are limited to \$1 million per CHP unit per calendar year. CHP projects involve a separate application package and are governed by program rules and requirements in addition to those described above. Please see the program website or contact the program administrator for additional information on how this program works.



	The total 2011 revised budget (including already committed expenses) contains roughly \$7.5 million for new construction and \$53.8 million for existing building retrofits.
Program Contact	New Jersey Clean Energy Program - Pay For Performance
	c/o TRC Energy Services
	900 Route 9 North, Suite 104
	Woodbridge, NJ 07095
	Phone: (866) 657-6278
	Fax: (732) 855-0422
	E-Mail: P4P@trcsolutions.com
	Web Site: <u>http://www.njcleanenergy.com/</u>

ii. Boiler Tune-ups

Boiler retrofits are eligible for incentives under the New Jersey SmartStart Buildings - New Construction and Retrofits program listed above.

III. Combined Heat and Power

Please see the SmartStart Buildings – Pay for Performance program listed above.



New Mexico

I. Controls

Program Name	New Mexico Gas Company - Commercial Efficiency Programs
Incentive Amount	Boiler: \$50
	Condensing Boiler: \$600
Who Qualifies	Commercial, Industrial, Schools, Institutional – boilers and custom/other projects pending
	approval
Other Key	Hot Water Boiler: AFUE 85% minimum
Guidelines	Condensing Boiler: AFUE 92% minimum
Link to Program	http://www.nmgco.com/Business-Energy_Efficiency.aspx
Details	
Summary	The New Mexico Gas Company Commercial Energy Efficiency programs provide energy savings for businesses using natural gas for cooking and water heating. Prescriptive incentives for specified equipment custom rebates are available to commercial customers.
Program Contact	New Mexico Gas Company
	P.O. Box 97500
	Albuquerque, NM 87199-7500
	Phone: (505) 225-2995
	Fax: (505) 697-4494
	E-Mail: customerservice@nmgco.com
	Web Site: http://www.nmgco.com/default.aspx

II. Energy Efficiency Measures

i. Boiler Replacements

ii. Boiler Tune-ups III. Combined Heat and Power

III. Combined Heat and Power	
Program Name	Advanced Energy Gross Receipts Tax Deduction
Incentive Amount	100% of gross receipts from sale and installation of an eligible facility
	Program budget: \$60 million
Who Qualifies	Commercial, Construction, Installer/Contractor, Retail Supplier
Other Key	
Guidelines	
Link to Program	



Details	
Summary	New Mexico has a gross receipts tax structure for businesses instead of a sales tax. Businesses are taxed on the gross amount of their business receipts each year before expenses are deducted. Revenue generated by the sale and installation of a "qualified generating facility" may be deducted from gross receipts before the gross receipts tax is calculated. The deductions are allowed for a ten year period starting the year construction begins. Qualified generating facilities have a minimum nameplate capacity of 1 megawatt (MW) and include geothermal thermal electric, photovoltaic, solar thermal electric, and recycled energy systems.
Program Contact	Information Specialist New Mexico Taxation & Revenue Department 1100 South St. Francis Drive Santa Fe, NM 87504 Phone: (505) 827-0700 Web Site: <u>http://www.tax.state.nm.us/</u>

Program Name	Biomass Equipment & Materials Compensating Tax Deduction
Incentive Amount	100% of value may be deducted for purposes of calculating Compensating Tax due
Who Qualifies	Commercial, Industrial
Other Key	
Guidelines	
Link to Program	
Details	
Summary	In 2005 New Mexico adopted a policy to allow businesses to deduct the value of biomass equipment and biomass materials used for the processing of biopower, biofuels or biobased products in determining the amount of Compensating Tax due. New Mexico's Compensating Tax is an excise, or "use" tax, which is typically levied on the purchaser of the product or service for using tangible property in the state. The tax applies to imports of factory and office equipment, and other items. The rate is 5.125% on certain property used in New Mexico and 5% on certain services used in New Mexico.
Program Contact	Information Specialist New Mexico Taxation & Revenue Department 1100 South St. Francis Drive Santa Fe, NM 87504



Phone: (505) 827-0700
Web Site: <u>http://www.tax.state.nm.us/</u>

Program Name	Southwestern Public Service Company (SPS) – subsidiary of Xcel Energy
Incentive Amount	\$400/kW
Who Qualifies	CHP/waste heat-to-power, and other custom projects
Other Key	
Guidelines	
Link to Program Details	http://www.xcelenergy.com/Save Money & Energy/For Your Business and also
Details	http://swenergy.org/news/news/documents/file/SPS 2012 DSM plan Oct 2011.pdf
Summary	Southwestern Public Service Company (SPS), a subsidiary of Xcel Energy, has a new energy plan that includes combined heat and power (CHP) and waste heat to power projects as eligible custom efficiency measures. As a result, these projects are now able to qualify for incentives. Each CHP or waste heat to power system will have to apply for pre-approval from SPS and will have to be able to show that the project's benefits outweigh its costs, similar to the process for all other custom efficiency measures. Eligible projects, falling under the custom incentives category, can then earn "up to \$400 per kilowatt" depending on the total energy savings of the project. Eligible commercial and industrial facilities are also eligible to receive an incentive worth up to 75% of the cost for energy efficiency studies.
Program Contact	Information Specialist New Mexico Taxation & Revenue Department 1100 South St. Francis Drive Santa Fe, NM 87504 Phone: (505) 827-0700 Web Site: http://www.tax.state.nm.us/



New York

I. Controls

II. Energy Efficiency Measures

Program Name	Central Hudson Gas & Electric (Gas) - Commercial Energy Efficiency Program
Incentive Amount	Water Boiler: \$800 - \$1,200
	Steam Boiler: \$800
	Boiler Reset Control: \$100
	Expiration Date:12/31/2015
Who Qualifies	Commercial, Nonprofit, Schools, Local Government, Installer/Contractor, Institutional
	Equipment requirements: Water Boiler: AFUE 85%. Steam Boiler: AFUE 82%
Other Key	
Guidelines	
Link to Program	http://www.savingscentral.com/commercial_natural_gas.html
Details	
Summary	The Business Energy SavingsCentral program is for non-residential gas customers of Central
	Hudson. This includes businesses, local governments, not-for-profits, private institutions,
	public and private schools, colleges, and healthcare facilities. The program primarily focuses
	on providing incentives for energy efficient gas heating measures.
	The program offers related on water bailers, steam bailers, bailer resat controls and other
	The program offers rebates on water boilers, steam boilers, boiler reset controls and other equipment. Some incentives vary based upon the efficiency of the installed equipment.
	Customers must use a qualified SavingsCentral Trade Ally to be eligible for incentives. These
	contractors may be found on the program web site. View the program rebate form for
	specific information on equipment, procedures and eligibility. This and other information
	can be found on the program web site listed above.
Program Contact	Central Hudson Gas & Electric
	248 South Avenue
	Poughkeepsie, NY 12601
	Phone: (845) 486-5221
	Phone 2: (800) 527-2714
	Web Site: http://www.centralhudson.com/
	Phone 2: (800) 527-2714

Program Name	ConEd (Gas) - Commercial and Industrial Energy Efficiency Program
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Incentive Amount	Boilers: \$1000-\$15,000
	Boiler Reset Controls: \$200
	·
Who Qualifies	Commercial, Industrial
OthersKau	To provide a sheet of a first listing and he are a sisting diversity and a supervision of the
Other Key	To receive rebate for installation, must be an existing directly metered commercial or
Guidelines	industrial building, which pays the System Benefits Charge, and has not received an
	incentive from NYSERDA or another utility.
Link to Program	http://www.conedci.com/program.aspx
Details	
Summary	Con Edison offers New York Commercial natural gas customers a rebate program for energy
	efficient equipment in buildings inside the eligible service area. All equipment must be
	installed by a participating contractor and installations may be inspected before incentive payments. Customers can schedule an energy efficiency survey to begin the program.
	payments. Customers can schedule an energy enciency survey to begin the program.
	The Commercial and Industrial Equipment Rebate and Commercial and Industrial Custom
	Efficiency Programs offer incentives to gas customers in good standing who contribute to
	the system benefits charge (SBC). Incentive payments are limited to a simple payback period
	of one year for commercial projects and six months for industrial projects. Proposed custom
	incentive projects will be required to pass a cost-effectiveness test.
	In May 2011, Con Edison Company began to provide financial incentives for energy
	efficiency specifically to defer or avoid transmission and distribution capital expenditures.
	This targeted demand side management program provides financial incentives to demand
	side management providers, and was approved up to \$25 million a year for four years with
	the goal of attaining 100 MWs of permanent load reduction.
Program Contact	Con Edison Commercial
	Commercial and Industrial Energy Efficiency Program
	880 Third Avenue, 9th Floor
	c/o Lockheed Martin
	New York, NY 10022
	Phone: (877) 797-6347
	Phone 2: (646) 833-1047
	Fax: (646) 833-1046
	E-Mail: <u>conedci@Imbps.com.</u>
L	

Program Name	NYSERDA - Existing Facilities Program
Incentive Amount	Pre-qualified Measures: Varies Electric Efficiency: \$0.12 per kWh (upstate), \$0.16 per kWh (downstate) Natural Gas Efficiency (National Fuel Gas): \$15/MMBtu



	Maximum Incentive: Pre-Qualified Measures (General): \$30,000 (electric)
	Pre-Qualified Measures (National Fuel Gas): \$25,000
	Expiration Date: 12/31/2015 (or until funding is exhausted)
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, State Government,
	Installer/Contractor, Fed. Government, Agricultural, Institutional
Other Key	Projects with a simple payback greater than 18 years, or less than 1 year (or 6 months for
Guidelines	manufacturing and data center projects) are not eligible for incentives.
Link to Program	nyserda.ny.gov/Page-Sections/Commercial-and-Industrial/Programs/Existing-Facilities-
Details	Program.aspx
Summary	The program offers a broad array of different incentives to electricity customers within the
	state that pay the System Benefits Charge (SBC). Natural gas customers of National Fuel Gas
	that use less than 12,000 Mcf per year are also eligible for pre-qualified and performance-
	based incentives. Energy service companies (ESCOs) that implement efficiency measures for
	eligible customers are likewise eligible. Both pre-qualified equipment rebates and
	performance based rebates are offered under this program.
	Pre-qualified Measures
	The pre-qualified equipment category is designed to support comparatively small electric
	and natural gas efficiency projects through fixed \$/unit equipment rebates. The general
	technologies covered by the pre-qualified designation are as follows: HVAC, variable
	frequency drives and other natural gas equipment. Pre-qualified applications should be sent
	within 90 days of the invoice for purchase and installation of the equipment. Incentives are
	limited to \$30,000 per facility per year for electric efficiency incentives. Qualifying National
	Fuel Gas customers are limited to \$25,000 per facility per year.
	Performance-based Incentives
	This category of incentives is generally oriented towards large improvement projects.
	Performance incentives are available for electric efficiency and natural gas efficiency
	(National Fuel customers only), and industrial and process efficiency (Industrial and Process
	Efficiency Program details). Performance incentives are awarded as one-time payments
	based on the expected first-year savings offered by a given improvement. Customers of
	downstate utilities (defined as Consolidated Edison and National Grid) are generally eligible
	for higher incentives than customers of other utilities. Each category of performance
	incentive is governed by a distinct set of eligibility limits, incentive limitations, equipment
	requirements, and other rules.
Program Contact	Eric Mazzone
	New York State Energy Research and Development Authority
	17 Columbia Circle
	Albany, NY 12203-6399



Phone: (866) 697-3732 Ext.3371
Phone 2: (518) 862-1090
Fax: (518) 862-1091
E-Mail: <u>efm@nyserda.org</u>
Web Site: <u>http://www.nyserda.org/</u>

Program Name	National Fuel (Gas) - Large Non-Residential Conservation Program
Incentive Amount	Hot Water Boiler: \$600-\$4500
	Steam Boiler: \$600-\$10,000 + \$2/kBtuh
	Maximum Incentive: Commercial Custom Rebates: \$200,000
	Industrial Custom Rebates: \$5,000,000
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, Institutional.
	Large, non-residential customers whose facilities use more than 12,000 Mcf of natural gas per year are eligible
	Hot Water Boiler AFUE > 85%
	Steam Boiler AFUE> 81%
Other Key	Incentives are for improvements directly related to gas equipment energy savings, and all
Guidelines	appliances must be installed by a contractor.
Link to Program Details	http://www.nationalfuelforthought.com/commercial-large.html
Summary	In conjunction with <u>NYSERDA's Existing Facilities Program</u> , National Fuel provides an energy efficient equipment application for custom and standard rebates. These rebates are available for large businesses using more than 12,000 cubic feet of natural gas per year. Rebates are available up to \$5 million for industrial entities or \$200,000 for commercial.
	Customized rebates are available for equipment purchased and installed after July 1, 2010. Mearsures must be installed by a qualified contractor.
Program Contact	Eric Mazzone New York State Energy Research and Development Authority
	17 Columbia Circle
	Albany, NY 12203-6399
	Phone: (866) 697-3732 Ext.3371
	Phone 2: (518) 862-1090
	Fax: (518) 862-1091
	E-Mail: <u>efm@nyserda.org</u>



Web Site: http://www.nyserda.org/

Program Name	National Fuel (Gas) - Small Commercial Conservation Program
Incentive Amount	Hot Water Boiler: \$600-\$3500
	Steam Boiler: \$600-\$2000 + \$2/kBtuh
	Maximum Incentive: Custom Rebates: \$25,000
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, Institutional
	Small non-residential customers whose facilities use less than 12,000 cubic feet of natural gas per year are eligible
	Hot Water Boiler AFUE > 85%
	Steam Boiler AFUE> 81%
Other Key	Incentives are for improvements directly related to gas equipment energy savings, and all
Guidelines	appliances must be installed by a contractor.
Link to Program Details	http://www.nationalfuelforthought.com/rebate_apps.html
Summary	In conjunction with NYSERDA's Existing Facilities Program, National Fuel provides an energy efficient equipment application for custom and standard rebates. These rebates are available for large businesses using less than 12,000 cubic feet of natural gas per year. Rebates are available up to \$25,000 for commercial entities.
	Customized rebates are available for equipment purchased and installed after July 1, 2010. Mearsures must be installed by a qualified contractor.
Program Contact	Eric Mazzone
	New York State Energy Research and Development Authority
	17 Columbia Circle
	Albany, NY 12203-6399
	Phone: (866) 697-3732 Ext.3371
	Phone 2: (518) 862-1090
	Fax: (518) 862-1091
	E-Mail: <u>efm@nyserda.org</u>
	Web Site: <u>http://www.nyserda.org/</u>

Program Name	National Grid (Gas) - Commercial Energy Efficiency Rebate Programs (Metro New York)
Incentive Amount	Steam Boilers: \$700 Hydronic Boilers: \$5,000



	Condensing Boilers: \$15,000
	Boiler Reset Controls: \$150-\$250/unit (two unit max)
	Maximum Incentive: Custom Incentives including Combined Heat and Power: \$250,000 Large Industrial Gas Incentives: \$250,000
	Boiler Controls: 2 units
	Expiration Date:11/30/2012
Who Qualifies	Commercial, Industrial, Multi-Family Residential, Institutional
Other Key Guidelines	
Link to Program Details	http://www.nationalgridus.com/niagaramohawk/home/energyeff/energyeff.asp
Summary	National Grid's Commercial Energy Efficiency Program provides support services and incentives to commercial customers who install energy efficient natural gas related measures. All firm commercial rate customers are eligible to participate. Prescriptive rebates are available for common energy efficiency measures installed after the completion of an energy audit, including: natural gas heating measures, programmable thermostats and boiler reset controls.
	Custom Incentives are available for projects that demonstrate the use of natural gas more efficiently than industry practices and/or more efficiently than the minimum building code requirements. Incentives are available covering up to a maximum of 50% of project costs, capped at \$250,000 per site and/or per project. Custom incentives are classified as either Level One or Level Two depending on size and complexity of the project. Customers should refer to their website to see what kinds of projects qualify for each level.
	National Grid will also finance 50% (up to \$10,000) of the cost incurred as part of an approved energy efficiency engineering study. The study must be completed by a certified energy manager or professional engineer.
Program Contact	National Grid Energy Efficiency Phone: (800) 843-3636 Phone 2: (800) 292-2032 E-Mail: <u>save@us.ngrid.com</u>

Program Name	NYSEG (Gas) - Commercial and Industrial Efficiency Program



Incentive Amount	Condensing Boilers: \$1000-\$6000
incentive Amount	Hydronic Boilers: \$500-\$4000
	Steam Boilers: \$200
Who Qualifies	Commercial, Industrial, Nonprofit, Local Government, State Government, Tribal
	Government, Multi-Family Residential, Agricultural, Institutional
	Equipment requirements: Condensing Boilers: 90% Efficiency
	Hydronic Boilers: 85% Efficiency
	Steam Boilers: 82% Efficiency
Other Key	Prescriptive rebates are available to all non-residential customers of the company who pay
Guidelines	the systems benefits charge.
Guidennes	Pre-approval is required for prescriptive applications with total rebate value greater than
	\$10,000. and for custom rebates, regardless of size.
Link to Program	www.nyseg.com/UsageAndSafety/usingenergywisely/eeps/cirp.html
Details	
Summary	NYSEG and RG&E offer rebates to non-residential customers installing energy efficiency equipment that pay a natural gas Systems Benefits Charge (SBC). Both prescriptive rebates
	and custom incentives are available. These rebates are being offered due to the June 2008
	New York State Public Service Commission order to meet New York's Energy Efficiency
	Portfolio Standard. The goal is to reduce statewide energy use by 15% by 2015.
	Custom incentives are available when energy efficiency improvements require site-specific
	engineering and cost analysis. Any nonresidential NYSEG or RG&E electricity customer
	regardless of size is eligible, and customers can select their own contractor to install
	equipment.
	If standard rebate or custom projects meet the eligibility requirements specified on the
	individual application forms, then participants should submit equipment specification
	sheets, equipment inventory sheets, building plans and invoices with the application. NYSEG
	or RG&E may require a pre-installation inspection. After approval of the application, NYSEG
	or RG&E will authorize payment in 6-8 weeks. Pre-approval is required for all custom
Due energy Countrast	applications, and for standard rebate applications of more than \$10,000.
Program Contact	C&I Rebate Program
	NYSEG/RGE 11785 Beltsville Drive #241
	Calverton, MD 20705 Phone: (800) 995-9525
	Phone 2: (888) 316-8023
	Fax: (877) 358-5616
	E-Mail: <u>Busincentives@icfi.com</u>
	Ensave Agricultural
	Ensave Inc.
	Phone: (800) 732-1399



E-Mail: johnm@ensave.com
Web Site: http://www.ensave.com/nyseg-and-rgande-commercial-and-industrial-rebate-
program.html

Program Name	Orange and Rockland Utilities (Gas) - Residential Efficiency Program
Incentive Amount	Water Boiler: \$350 or \$700
	Steam Boiler: \$350
	Boiler Reset Control: \$70
Who Qualifies	Boilers, Steam-system upgrades, Energy Mgmt. Systems/Building Controls
Other Key	Water Boiler: AFUE 85 or greater
Guidelines	Steam Boiler: AFUE 82 or greater
Link to Program	http://www.oru.com/programsandservices/incentivesandrebates/
Details	
Summary	Orange and Rockland Utilities provides rebates for customers purchasing energy efficient natural gas equipment. For boilers and furnaces, equipment with higher efficiency levels will be awarded higher rebates.
Program Contact	Scott Markwood
	Orange and Rockland Utilities, Inc.
	390 W. Route 59
	Spring Valley, NY 10977
	Phone: (877) 852-5678
	Phone 2: (877) 434-4100
	E-Mail: markwoods@oru.com
	Web Site: http://www.oru.com/index.html

Program Name	RG&E (Gas) - Commercial and Industrial Efficiency Program
Incentive Amount	Condensing Boilers: \$1000-\$6000
	Hydronic Boilers: \$500-\$4000
	Steam Boilers: \$200
	Maximum Incentive:Ensave Agricultural Custom Incentives: 50% of cost
Who Qualifies	Commercial, Industrial, Nonprofit, Local Government, State Government, Tribal
	Government, Multi-Family Residential, Agricultural, Institutional
	Equipment requirements: Condensing Boilers: 90% Efficiency
	Hydronic Boilers: 85% Efficiency



	Steam Boilers: 82% Efficiency
Other Key Guidelines	New construction projects are not eligible for rebates.
Link to Program Details	http://www.rge.com/UsageAndSafety/usingenergywisely/eeps/cirp.html
Summary	NYSEG and RG&E offer rebates to non-residential customers installing energy efficiency equipment that pay a natural gas Systems Benefits Charge (SBC). Both prescriptive rebates and custom incentives are available. These rebates are being offered due to the June 2008 New York State Public Service Commission order to meet New York's Energy Efficiency Portfolio Standard. The goal is to reduce statewide energy use by 15% by 2015.Custom incentives are available when energy efficiency improvements require site-specific engineering and cost analysis. Any nonresidential NYSEG or RG&E electricity customer regardless of size is eligible, and customers can select their own contractor to install
	If standard rebate or custom projects meet the eligibility requirements specified on the individual application forms, then participants should submit equipment specification sheets, equipment inventory sheets, building plans and invoices with the application. NYSEG or RG&E may require a pre-installation inspection. After approval of the application, NYSEG or RG&E will authorize payment in 6-8 weeks. Pre-approval is required for all custom applications, and for standard rebate applications of more than \$10,000.
Program Contact	C&I Rebate Program NYSEG/RGE 11785 Beltsville Drive #241 Calverton, MD 20705 Phone: (800) 995-9525 Phone 2: (888) 316-8023 Fax: (877) 358-5616 E-Mail: <u>BusIncentives@icfi.com</u> Ensave Agricultural Ensave Inc. Phone: (800) 732-1399 E-Mail: johnm@ensave.com Web Site: <u>http://www.ensave.com/nyseg-and-rgande-commercial-and-industrial-rebate-program.html</u>

<u>ii. Boiler Tune-ups</u>

III. Combined Heat and Power

See the National Grid (Gas) - Commercial Energy Efficiency Rebate Programs (Metro New York) and the National Grid (Gas) - Commercial Energy Efficiency Rebate Programs (Upstate New York) above.



The City of New York, the City of Rochester, and the PACE funding program mentioned above provide free or reduced cost energy audits in certain cases. Please see above for details.



North Carolina

I. Controls

II. Energy Efficiency Measures

i. <u>Boiler Replacements</u>

iter heater: \$100 ddress
ddress
ddress
al gas furnace, water heater, or boiler: AFUE or Thermal
/save-energy-and-money/appliance-rebates/default.htm
s who purchase energy-efficient natural gas water heaters
te is available only when existing natural gas-fired water
replaced with more energy-efficient natural gas-fired
ent equipment must be purchased after March 20, 2009, cy requirements. Customers must complete the "rebate
n web site and provide an itemized receipt within 90 days

ii. Boiler Tune-ups III. Combined Heat and Power

Program Name	Renewable Energy Equipment Manufacturer Tax Credit



Incentive Amount	25% of eligible costs.
	Credit taken in equal installments over 5 years
	Expiration Date:12/31/13
Who Qualifies	Commercial, Industrial
Other Key	
Guidelines	
Link to Program	
Details	
Summary	House Bill 1829 of 2010 reinstated a tax credit for costs incurred in the construction or retooling of a facility to manufacture renewable energy property or "a major component subassembly for a solar array or wind turbine". Eligible costs include construction and equipment costs specifically associated with the manufacture of eligible equipment. The credit is worth 25% of the eligible costs and must be claimed in five equal annual installments beginning with the year the facility is placed in service.
Program Contact	Taxpayer Assistance - NC DOR N.C. Department of Revenue Post Office Box 25000 Raleigh, NC 27640 Phone: (877) 252-3052 Web Site: <u>http://www.dor.state.nc.us</u>

Program Name	Renewable Energy Tax Credit (Corporate)
Incentive Amount	35% of eligible costs Maximum incentive: \$2.5 million per installation
Who Qualifies	Commercial, Industrial, Agricultural
	System must be new and in compliance with all applicable performance and safety standards. Specific equipment and installation requirements vary by technology.
Other Key Guidelines	Credit must be taken in five equal installments; allowable credit may not exceed 50% of a taxpayer's state tax liability for the year, reduced by the sum of all other state tax credits.
	The program expires 12/31/2015
Link to Program	



Program Name	Industrial Revenue Bond Program (IRB)	ĺ
	industrial Revenue Donu Program (IRD)	Ĺ

Details	
Summary	House Bill 512 of 2009 extended the expiration date to December 31, 2015, and allowed the credit to be taken against the Gross Premiums Tax. HB 1829 of 2010 further extended this credit to combined heat and power systems. The credit is subject to various ceilings depending on sector and the type of renewable-energy system.
	Renewable-energy equipment expenditures eligible for the tax credit include the cost of the equipment and associated design; construction costs; and installation costs less any discounts, rebates, advertising, installation-assistance credits, name-referral allowances or other similar reductions provided by public funds.
	The allowable credit may not exceed 50% of a taxpayer's state tax liability for the year, reduced by the sum of all other state tax credits. Qualifying renewable-energy systems used for a non-business purpose must take the maximum credit amount allowable for the tax year in which the system is installed. If the credit is not used entirely during the first year, the remaining amount may be carried over for the next five years.
	For all other taxpayers, the credit is taken in five equal installments beginning with the year in which the property is placed in service. If the credit is not used entirely during these five years, the remaining amount may be carried over for the next five years. The credit can be taken against franchise tax, corporate tax, income tax, or in the case of insurance companies, against the gross premiums tax.
	<u>SB 3 of 2007</u> amended North Carolina's renewable energy tax credit statute to allow a taxpayer who donates money to a tax-exempt nonprofit to help fund a renewable energy project to claim a tax credit. The donor may claim a share of the credit proportional to the project costs donated that the nonprofit could claim if the organization were subject to tax. <u>HB 2436 of 2008</u> applied this same mechanism to donations made to units of state and local governments.
Program Contact	Public Information Department of Revenue Post Office Box 25000 Raleigh, NC 27640-0640 Phone: (877) 252-3052 Phone 2: (877) 308-9103 Web Site: <u>http://www.dornc.com/</u>



Incentive Amount	Up to \$10 million
Who Qualifies	Must be at least 75% manufacturing
Other Key Guidelines	Letter of Credit – Since all bond issues must be supported by a letter of credit, it is important to secure an early commitment from a bank which is rated investment grade or better. Most often, the bank that issues the letter of credit will place the bonds and may purchase them.
	Environmental Approval – No IRB project may be approved without environmental certification by the North Carolina Department of Environment and Natural Resources (DENR). If the company must obtain required permits, the process could take 60 to 90 days. DENR representatives will guide the company through the process.
	Abandonment – Company must certify that in building the facility, it is not abandoning another facility (or, if it is, that it is impossible for the company to remain at its present location because of limitation on land use, etc.).
	Jobs Test – Must create or retain number of jobs with the size of financing (currently one job for every \$250,000 in financing).
	IRB Proceeds - May be used only for land, building and equipment (fixed assets).
Link to Program Details	http://www.thrivenc.com/incentives/financial/other-cost-saving- programs/industrial-revenue-bond
Summary	Industrial Revenue Bonds are available in North Carolina in order to help private businesses develop and expand by issuing low-interest tax exempt bonds.
Program Contact	North Carolina Department of Commerce
	Mary M. Johnson 919 -733- 0886 <u>mmjohnson@nccommerce.com</u>
	Susan Rather 919- 733- 3735
	<u>srather@nccommerce.com</u>

Program Name	Duke Energy - Standard Purchase Offer for RECs
Incentive Amount	General RECs: \$5.00 per MWh
Who Qualifies	Commercial, Residential, Nonprofit, Local Government, State Government, Fed. Government
Other Key Guidelines	



Link to Program	http://www.duke-energy.com/suppliers/carolinas-rfp.asp
Details	<u>Intep.// www.duke-cherg/conf/suppliers/caroninas-rip.asp</u>
Details	
Summary	Duke Energy is required by North Carolina's Renewable Energy and Energy Efficiency Portfolio Standard (REPS) to have 12.5% of their electricity sales in North Carolina come from renewable energy and energy efficiency by 2021. The utilities can comply with the law by purchasing renewable energy certificates (RECs) where one REC represents one megawatt-hour (MWh) of electricity generated by a renewable resource. Duke Energy is taking a variety of approaches to meet their portfolio requirements, including their standard purchase offer for RECs and an unsolicited bid process for RECs. Duke Energy is not required to purchase RECs in South Carolina or required to meet any renewable energy levels in South Carolina, but projects connected to Duke Energy's grid in South Carolina may qualify to supply RECs for Duke Energy's North Carolina requirements.
	Duke Energy launched their REC-purchasing program in 2008. They have stated REC prices through 2027. For 2012 Duke is offering \$5 per REC for general renewable energy. Originally scheduled to increase over time up to \$8.48 and \$42.39, respectively by 2025, REC prices are now scheduled to remain at the current level through 2027. These prices are not part of a tariff, however, so Duke Energy may choose to change the rates or close the program altogether at any time. REC purchase agreements are not locked in at the rate offered in the year the agreement is signed. Instead, a REC provider who signs an agreement in 2012 will get paid at the 2012 rate for RECs generated in 2012, but then receive payments at the 2013 rate for RECs generated in 2013.
	Facilities must be registered with the North Carolina Utilities Commission as a certified new renewable energy facility to participate in this program. The facility must also be interconnected with Duke Energy's electricity grid in the Carolinas. Systems that meet these requirements and are located in South Carolina are eligible for this program. REC purchase agreement must be for at least 5 years and up to 15 years. Systems that do not qualify for this program may submit proposals under the <u>"Unsolicited" Renewable Energy Bid program</u> .
Program Contact	Kathy Dunn
	Duke Energy Corporation
	Mail Code: EC12H
	PO Box 1006
	Charlotte, NC 28201
	Phone: (704) 382-8582
	E-Mail: <u>kathy.dunn@duke-energy.com</u>
	Web Site: <u>http://www.duke-energy.com</u>



North Dakota

I. Controls

II. Energy Efficiency Measures

c. Boiler Replacements	
Program Name	Otter Tail Power Company - Energy Efficiency Rebate Program
Incentive Amount	Varies by technology
Who Qualifies	Commercial, Residential
Other Key	
Guidelines	
Link to Program	https://www.otpco.com/SaveEnergyMoney/Pages/Rebates.aspx
Details	
Summary	Otter Tail Power Company offers incentives to all of its customers to install energy efficient equipment in their homes or facilities. Rebates are available for high-efficiency electric heating technologies such as demand control equipment, hot water heaters and thermal storage technologies. Residential customers who install a Residential Demand Control unit on the RDC rate (Rate 241) are eligible for a \$300 rebate. Receipts must be turned in with the program application in order to qualify for the rebate. Contact Otter Tail Power Company or visit the utility's website for more program information.
Program Contact	Customer Service - OTPC Otter Tail Power Company PO Box 496 215 S Cascade Street Fergus Falls, MN 56538-0496 Phone: (800) 257-4044 Phone 2: (218) 739-8200 Web Site: <u>http://www.otpco.com</u>

Program Name	Business Energy Efficiency Rebates (Offered by 5 Utilities)
Incentive Amount	Varies by technology.
Who Qualifies	Commercial
Other Key	
Guidelines	



Link to Program	www.brightenergysolutions.com/municipalities/?category=business&state=nd
Details	
Summary	Bright Energy Solutions offers energy efficiency cash incentive programs to <u>residential</u> and business customers of municipal utilities that are members of Missouri River Energy Services. In North Dakota, this includes:
	 <u>Cavalier Municipal Utilities</u> <u>Hillsboro Municipal Utilities</u> <u>Lakota Municipal Light Plant</u> <u>Northwood Municipal Utilities</u> <u>Valley City Public Works</u>
	For commercial customers, rebates are available for compressed air system efficiency, heating and cooling, lighting, and VFDs and pumps. Applications are available on the program web site.
Program Contact	Bright Energy Solutions
	Missouri River Energy Services
	Phone: (605) 338-4042
	Fax: (605) 978-9360

ii. Boiler Tune-ups

III. Combined Heat and Power

III. Combined Heat a	
Program Name	Sales and Use Tax Exemption for Electrical Generating Facilities
Incentive Amount	100% sales tax exemption.
Who Qualifies	Commercial, Industrial
	Must have at least one single electrical generation unit with a capacity of at least 100 kW
Other Key	
Guidelines	
Link to Program	http://www.nd.gov/tax/taxincentives/sales/
Details	
Summary	Electrical generating facilities are exempt from sales and use taxes in North Dakota. The exemption is granted for the purchase of building materials, production equipment, and any other tangible personal property that is used for constructing or expanding the facility. In order to qualify, the facility must have at least one electrical generation unity with a capacity of at least 100 kilowatts (kW). For wind facilities, the equipment must be purchased between July 2011 and January 2015. For non-wind and non-coal facilities, the facility must sell the electricity it produces or use it on site for a business-related activity. In order to receive the exemption, a request must be made in writing to the Tax Commissioner and must include a description of the equipment, the cost of the equipment, and an



	explanation of how the equipment enables the business to expand its operations. The Tax Commissioner will notify the taxpayer in writing if the project qualifies for an exemption. For more information, see the <u>North Dakota Tax Incentives for Business brochure</u> .
Program Contact	Office of the State Tax Commissioner
	600 East Boulevard Ave.
	Dept. 127
	Bismarck, ND 58505-0599
	Phone: (701) 328-7088
	Fax: (701) 328-3700
	E-Mail: <u>taxinfo@nd.gov</u>
	Web Site: <u>www.nd.gov/tax</u>



Ohio

I. Controls II. Energy Efficiency Measures

i. Boiler replacements

Program Name	Ohio Energy Loan Fund
Incentive Amount	Boilers: \$5,000
	Custom Incentives: 30% of the total project cost or \$25,000/project
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, Construction, State Government, Institutional - Boilers, CHP/Cogeneration, Steam-system upgrades, Custom/Others pending approval
Other Key Guidelines	Interest rate: Equal to or less than market rate \$250 application fee 1% processing and commitment fee
	0.25% annual servicing feeProjects must achieve 15% reduction in energy usageProjects must result in a return on investment of 15 years or less
Link to Program Details	http://development.ohio.gov/bs/bs_energyloanfund.htm
Summary	The Ohio Development Services Agency (ODSA) is administering the Energy Loan Fund with funds collected through the Advanced Energy Fund and the U.S. Department of Energy State Energy Program. Public entities, manufacturers, small businesses are eligible for funding, though other applicants will be considered. Funds will be awarded to qualifying projects on a first-come, first-served basis until the funds have been depleted. Priority will be given to projects with an energy savings payback of 1 to 4 years. Projects must result in energy savings of at least 15% and must be installed in Ohio. Interested applicants should submit a pre-application through the ODSA web site.
Program Contact	General Information Ohio Development Services Agency 77 South High Street, 26th Floor PO Box 1001 Columbus, OH 43216-1001



Phone: (866) 728-6749
Phone 2: (800) 848-1300
Fax: (614) 466-1864
E-Mail: energy@development.ohio.gov

Program Name	Vectren Energy Delivery of Ohio (Gas) - Commercial Energy Efficiency Rebates
Incentive	Boilers: \$5,000
Amount	Custom Incentives: 30% of the total project cost or \$25,000/project
Who	Commercial
Qualifies	Boiler: 90% AFUE (if less than 300,000 btu/h input rating); 90% Combustion Efficiency (if greater than or equal to 300,000 btu/h input rating
	Custom Incentives: Does not apply to projects with a simple payback less than 1.5 years.
Other Key	
Guidelines	
Link to	https://www.vectrenenergy.com/web/eenablement/learn_about/conservation/commercial_rebates
Program	_i.jsp?sstate=OH
Details	
Summary	Vectren Energy Delivery offers commercial natural gas customers in Ohio rebates for the installation of certain types of efficient natural gas equipment. Prescriptive equipment rebates are available for measures including boilers and boiler controls. A custom incentive program is available for projects that do not qualify under the prescriptive rebate program.
	The custom rebate program offers a rebate of \$0.75 per therm for energy savings of up to 7,500 therms and \$1.00 per therm for energy savings of greater than 7,500 therms. The maximum rebate for the custom program is the lesser of 30% of the cost of a project or \$25,000. Customers interested in the custom rebate program should contact Vectren to see if a potential project will qualify for a rebate.
	Prescriptive rebate forms must be completed within 90 days of the date of equipment purchase or service. Please consult the program web site for additional information about program requirements, eligible equipment, and applications.
Program	Kirk Barrett
Contact	Vectren Energy Delivery of Ohio 6500 Clyo Rd.



Centerville , OH 45459
Phone: (937) 760-8232
E-Mail: <u>dbarrett@vectren.com</u>
Web Site: <u>https://www.vectrenenergy.com/web/index.jsp</u>

Program Name	AEP Ohio - Commercial Self Direct Rebate Program
Incentive Amount	75% of the calculated incentive payment under the Prescriptive or Custom Program; or Exemption from the EE/PDR rider fee for a limited period of time.
	Maximum Incentive:\$450,000/business entity \$225,000/project
	Sliding scale incentive reduction will be incorporated when the calculated incentive exceeds \$120,000 per project.
	Expiration Date: 12/31/2012
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, State Government, Tribal Government, Fed. Government, Institutional
	To be eligible, participants must use more than 700,000 kWh or have a national/regional account with multiple facilities in one or more states.
Other Key Guidelines	All equipment installed must have been new.
Link to Program Details	https://www.aepohio.com/save/programs/SelfDirectProgram.aspx
Summary	AEP Ohio offers incentives for commercial customers who have implemented energy efficiency upgrades on their own as long as the customer commits the energy efficiency savings and/or peak demand reductions to AEP Ohio (subject to Public Utilities Commission of Ohio approval) The program is open non-residential customers of AEP Ohio that use more than 700,000 kWh per year or who are part of a national account that involve multiple facilities in one or more states. Only energy efficiency upgrades implemented since January 1, 2008 are eligible. Interested customers must apply first to AEP Ohio, who will review the application and make suggested modifications. Then the application will be submitted to the Public Utilities Commission of Ohio (PUCO) for review and final determination. If the incentive is awarded, the customer may choose to receive a rebate (which is 75% of the incentive as calculated under the regular Custom or Lighting Programs) or an exemption from the EE/PDR rider (for a period of time equivalent to the rebate value). A sliding scale incentive reduction will be incorporated when the calculated incentive exceeds \$120,000 per project. Visit the program website for additional qualifications and application



	information.
Program Contact	Michelle Cross
	AEP Ohio and the Public Utility Commission of Ohio (PUCO)
	Self-Direct Program
	Phone: (614) 883-6772
	E-Mail: mcross@aep.com
	Web Site: https://www.aepohio.com/Default.aspx

Program Name	AEP Ohio - Commercial Custom Project Rebate Program
Incentive Amount	\$0.08/kWh (for one year energy savings) plus \$100/kW AEP's demand reduction (at summer peak)
	Must have a minimum of 1 year simple payback or maximum of 7 years simple payback without the incentive
	Maximum Incentive: 50% of cost up to \$300,000/project \$600,000/year
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, State Government, Tribal Government, Fed. Government, Institutional
Other Key Guidelines	All equipment must be new and not covered by other AEP incentive programs.
Link to Program Details	https://www.aepohio.com/save/programs/CustomProgram.aspx
Summary	AEP Ohio offers commercial customers incentives to upgrade inefficient equipment in their facilities. The program is open to all non-residential customers of AEP Ohio. Interested customers must apply for pre-approval before purchasing any equipment or carrying out the project to reserve funds. Types of high efficiency equipment eligible under this program include industrial process improvements, refrigeration, controls, non-standard lighting (those that do not qualify under the Commercial Lighting Program), HVAC system replacements, and other technologies that reduce energy consumption and peak demand. The incentive payment is capped at 50% of the total project cost. Visit the program website for additional qualifications and application information.
Program Contact	Rick Sullivan AEP Ohio Phone: (330) 438-7825 E-Mail: <u>rwsullivan@aep.com</u>


Program Name	Tax Incentives for Improving Air Quality in Ohio (Ohio Air Quality Development Authority)
Incentive Amount	100 percent exemption from the tangible personal property tax (on property purchased as part of an air quality project), real property tax (on real property comprising an air quality project), a portion of the corporate franchise tax (under the net worth base calculation), sales and use tax (on the personal property purchased specifically for the air quality project only) as long as the bond or note issued by OAQDA is outstanding.
Who Qualifies	Commercial, Industrial
Other Key Guidelines	
Link to Program Details	http://www.ohioairquality.org/clean_air/default.asp
Summary	 The Ohio Air Quality Development Authority (OAQDA) provides assistance for new air quality projects in Ohio, for both small and large businesses. For qualifying projects, OAQDA can provide a 100 percent exemption from the tangible personal property tax (on property purchased as part of an air quality project), real property tax (on real property comprising an air quality project), a portion of the corporate franchise tax (under the net worth base calculation), sales and use tax (on the personal property purchased specifically for the air quality project only) as long as the bond or note issued by OAQDA is outstanding. Furthermore, interest income on bonds and notes issued by OAQDA is exempt from state income tax (and may be exempt in certain cases from the federal income tax). Qualifying air quality facilities, which can be financed through the OAQDA, include: 1. Projects that modify or replace property, processes, devices, equipment, or structures that removes (or otherwise reduces, stores) air pollution and air contaminants. 2. Any property used for the collection, storage, treatment, processing, or final disposal of solid waste resulting from an air pollution project.
	4. Any project that uses renewable or biomass resources, including ethanol and other biofuel.
Program Contact	Information OAQDA Ohio Air Quality Development Authority 50 W Broad Street



Suite 1718
Columbus, OH 43215
Phone: (800) 225-5051
Web Site: http://www.ohioairquality.org/

III. Combined Heat and Power

AEP Ohio - Commercial Self Direct Rebate Program mentioned above.
AEP Ohio - Commercial Custom Project Rebate Program mentioned above.
ODOD - Energy Loan Fund mentioned above.
Tax Incentives for Improving Air Quality in Ohio (Ohio Air Quality Development Authority) mentioned above.

Program Name	Columbia Gas of Ohio - Innovative Energy Solutions Program
Incentive Amount	Energy Audit: Up to 100%
	Custom Conservation and Evaluation Measures: Up to 50%
	Research and Demonstration Measures: Up to 50%
	Experimental Technologies: Up to 100%
	Building Commissioning: Up to 50%
Who Qualifies	Commercial, Nonprofit, Institutional, Faith-Based Organizations
Other Key Guidelines	Up to \$100,000/project; projects must have annual natural gas usage greater than 3000 Ccf
Link to Program	http://www.columbiagasohio.com/en/your-
Details	business/YourEnergySolutionsBusiness/innovative-energy-solutions.aspx
Summary	Columbia Gas of Ohio offers professional Facility/Building Energy Audits to determine the potential for natural gas savings encouraging matching funds and requiring submittal of final energy audit report for payment. Natural Gas Energy conservation measures and recommissioning must have a benefit/cost ratio of 2 or greater to qualify for rebates of up to 50%. Experimental Technologies such as solar pre-heaters for gas water heaters are eligible for a 100% rebate, while Evaluation, Measurement and Verification projects; Research and Demonstration projects; and Building Commissioning projects are eligible for 50% rebates.
Program Contact	Columbia Gas of Ohio Columbia Gas of Ohio P.O. Box 117 Columbus, OH 43216-0117 Phone: (877) 644-6674 Phone 2: (800) 952-3037 E-Mail: YourEnergySolutions@csgrp.com Web Site: http://www.columbiagasohio.com/en/your-home/YourEnergySolutions/



Oklahoma

I. Controls

II. Energy Efficiency Measures i. Boiler Replacements

Program Name	CenterPoint Energy (Gas) - Commercial Efficiency Rebates
Incentive Amount	Boilers: \$1400-\$2000/MMBtu input
	Modulating Boiler Controls: \$1,000/MMBtu input
	Boiler Reset/Cut-Out Controls: up to 100% of cost
	Maximum Incentive: Boilers: 25% of equipment costs
	Modulating Boiler Controls: 25%
	Vent Dampers: \$250/boiler
	Boiler Reset Controls: \$150/control system
	Expiration Date:12/31/2012
Who Qualifies	Commercial, Industrial, Boilers: greater than 85% EF and minimum 100,000 MMBtu
Other Key	
Guidelines	
Link to Program	http://www.centerpointenergy.com/promo/oklahomarebates
Details	
Summary	To encourage customers to install high-efficiency natural gas equipment in their homes and
	businesses, CenterPoint Energy offers commercial customers significant rebates for boilers
	and boiler components.
Program Contact	Oklahoma Natural Gas
	Energy-Efficiency Program
	P.O. Box 401
	Oklahoma City, OK 73101-0401
	Phone: (800) 664-5463
	Phone 2: (405) 556-6498
	Web Site: <u>http://www.oklahomanaturalgas.com/SaveEnergyAndMoney.aspx</u>

<u>ii. Boiler Tune-ups</u> <u>III. Combined Heat and Power</u> CHP systems are eligible under the Community Energy Education Management program noted above.



Oregon

I. Controls

II. Energy Efficiency Measures i. Boiler Replacements

Program Name	Energy Trust - Industrial and Agricultural Production Efficiency Program
Incentive Amount	Custom capital projects: \$0.25/kWh, up to 50% of cost; \$2/Therm, up to 50% of project cost Custom operation and maintenance projects: \$0.08/kWh or \$0.40/Therm, up to 50% of project cost
Who Qualifies	Industrial, Agricultural, Manufacturing, Water/Wastewater Treatment – boilers, custom/other projects pending approval
Other Key Guidelines	Minimum efficiency levels for all equipment is available on program web site
Link to Program Details	http://energytrust.org/industrial-and-ag/
Summary	Energy Trust of Oregon offers the Industrial and Agricultural Production Efficiency Program to customers of Portland General Electric, Pacific Power, NW Natural and Cascade Natural Gas. In order to qualify for these rebates, customers must be contributing to the Public Purpose Charge. Energy Trust offers technical assistance and cash incentives for industrial processes of all kinds — including large industrial, manufacturing and small industrial boilers and other project types.
Program Contact	Production EfficiencyEnergy Trust of Oregon421 SW Oak Street, Suite 300Portland, OR 97204Phone: (503) 445-2956Phone 2: (866) 368-7878Fax: (503) 546-6862E-Mail: production@energytrust.orgWeb Site: http://www.energytrust.org

Program Name Energy Trust - Business Energy Efficiency Rebate for Existing Buildings
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Incentive Amount	Boilers: \$4.00/kBtu/hr
	Maximum incentive: \$500,000 per site per year
Who Qualifies	Commercial, Industrial, State Government, Multi-Family Residential, Agricultural, Institutional, Data Centers
Other Key Guidelines	Minimum efficiency levels for all equipment is available on program web site
Link to Program Details	http://energytrust.org/business/
Summary	 Energy Trust of Oregon offers incentives for commercial, agricultural and institutional customers of any of the state's investor owned utilities to increase the energy efficiency of their existing buildings. The standard incentive program provides prescriptive rebates for the retrofit/replacement of boilers, water heaters, as well as other equipment. For more information on incentives specific to different industries, see the Energy Trust web site. Projects must be pre-approved before making any equipment purchases or initiating any work. Both custom and prescriptive incentives for existing buildings are capped at \$500,000 per site per year. To receive Energy Trust incentives, the business must be served by Portland General Electric, Pacific Power, NW Natural or Cascade Natural Gas in Oregon, and it must be paying the public purpose surcharge.
Program Contact	Existing Buildings Program Energy Trust of Oregon 621 SW Morrison Street, Suite 550 Portland, OR 97205 Phone: (866) 368-7878 E-Mail: <u>business@energytrust.org</u> Web Site: <u>http://www.energytrust.org</u>

Program Name	Midstate Electric Cooperative - Commercial and Industrial Energy Efficiency Rebate Program
Incentive Amount	Custom Projects in new construction or existing buildings: determined on case-by-case basis.
Who Qualifies	Commercial, Industrial, Schools, Multi-Family Residential
Other Key Guidelines	



Link to Program	http://www.midstateelectric.coop/ProductsAndServices/CommercialIn
Details	
Summary	Midstate Electric Cooperative (MEC) encourages energy efficiency in the commercial and industrial sectors by giving customers a choice of several different financial incentive programs. Custom rebates are available for energy efficiency projects in existing and new commercial and industrial facilities. The rebate amount is determined on a case-by-case basis. Boiler improvements, insulation and motors are among the eligible efficiency measures. MEC can provide design assistance for new facilities and encourages interested customers to contact them early in the process.
Program Contact	Marketing Department - MEC Midstate Electric Cooperative P.O. Box 127 La Pine, OR 97739 Phone: (541) 536-2126 Phone 2: (800) 722-7219 Fax: (541) 536-1423 E-Mail: info@midstateelectric.coop Web Site: http://www.midstateelectric.coop/

Program Name	Small-Scale Energy Loan Program
Incentive Amount	Typically \$20,000 - \$20 million
	Terms vary, generally in the range of 5 to 15 years. The loan term must be within the expected life of the project.
Who Qualifies	Commercial, Industrial, Residential, Nonprofit, Schools, Local Government, State
	Government, Tribal Government, Fed. Government, Rural Electric Cooperative
Other Key	
Guidelines	
Link to Program	http://egov.oregon.gov/ENERGY/LOANS/selphm.shtml
Details	
Summary	The program offers low-interest loans for projects that:
	Save energy;
	Produce energy from renewable resources such as water, wind, geothermal, solar,
	 biomass, waste materials or waste heat; Use recycled materials to create products;
	 Use alternative fuels; and



	Reduce energy consumption during construction or operation of another facility
	Loans are available to individuals, businesses, schools, cities, counties, special districts, state and federal agencies, public corporations, cooperatives, tribes, and non-profits.
	Though there is no legal maximum loan, the size of loans generally ranges from \$20,000 to \$20 million. Terms vary, but are generally set to match the term of the bonds that funded the loans. Loan terms may not exceed project life.
	As of March 2012, 854 loan applications have been approved, committing approximately \$594 million.
	Applications are available on the program web site.
Program Contact	Kathy Estes
	Oregon Department of Energy
	625 Marion Street, N.E.
	Salem, OR 97301-3737
	Phone: (503) 378-5048
	Fax: (503) 373-7806
	E-Mail: kathy.estes@state.or.us
	Web Site: <u>http://egov.oregon.gov/energy</u>

ii. Boiler Tune-ups

See Energy Trust - Business Energy Efficiency Rebate for Existing Buildings mentioned above.

III. Combined Heat and Power

The Small-Scale Energy Loan Program mentioned above deals with CHP technologies.

Program Name	Community Renewable Energy Feasibility Fund Program
Incentive Amount	Varies by project.
	Maximum Incentive: \$50,000
Who Qualifies	Commercial, Nonprofit, Schools, Local Government, State Government, Tribal Government, Institutional
	Electric generation projects must aim to be sized 25 kW to 10 MW
Other Key	
Guidelines	
Link to Program	http://www.oregon.gov/energy/RENEW/Pages/CREFF.aspx
Details	
Summary	The Oregon Department of Energy (ODOE) provides grants for feasibility studies for
	renewable energy, heat, and fuel projects under the Community Renewable Energy



	Feasibility Fund (CREFF). This program is similar to the Renewable Energy Feasibility Fund, though the scope of CREFF is broader, as it offers grants to companies in the private sector. Renewable energy projects eligible for Oregon's <u>Small-Scale Energy Loan Program</u> are eligible for CREFF. Smaller scale heat and fuel generation projects are eligible, and generally electric generation projects sized 25 kilowatts (kW) to 10 megawatts (MW) will be considered.
Program Contact	Rebecca O'Neil
	Oregon Department of Energy
	625 Marion Street, N.E.
	Salem, OR 97301-3737
	Phone: (503) 373-2295
	Fax: (503) 373-7806
	E-Mail: <u>rebecca.oneil@state.or.us</u>
	Web Site: <u>http://www.oregon.gov/energy</u>



Pennsylvania

I. Controls II. Energy Efficiency Measures i. Boiler replacements

PECO Energy (Gas) – Heating Efficiency Rebate Program
High Efficiency Boiler/Furnace: \$300
Commercial, Industrial, Residential, Multi-Family Residential
Furnaces/Boilers/Water Heaters: must be ENERGY STAR qualified
Boilers: Must have an 85% or greater AFUE rating
Must be replacing existing equipment.
https://www.peco.com/Savings/ProgramsandRebates/Residential/Pages/default.aspx
The PECO Smart Gas Efficiency Upgrade Program offers rebates and incentives to
commercial that install an ENERGY STAR qualified high-efficiency natural gas furnace or
boiler. The program is available to PECO natural gas customers in the natural gas service
area of Bucks, Chester, Delaware and Montgomery Counties. The rebate application and
the product receipt must be mailed to PECO within 45 days of equipment installation.
Appliances for use in new construction are not eligible for this program.
PECO Efficiency Rebates
PECO Smart Home Rebates
PO Box 40088
Portland, OR 97240-0088
Phone: (888) 573-2672
E-Mail: smartideas@peco-energy.com
Web Site: <u>https://www.peco.com/savings/pages/default.aspx</u>



Program Name	PECO - Sustainable Development Fund Financing Program
Incentive Amount	Varies by project
Who Qualifies	Commercial, Industrial, Nonprofit, Schools located in the PECO service territory – boilers, CHP, custom/other project types pending approval
Other Key	
Guidelines	
Link to Program	http://www.trfund.com/sdf/financing.html
Details	
Summary	The Pennsylvania Public Utility Commission created the Sustainable Development Fund (SDF) in its final order of the PECO Energy electric utility restructuring proceeding. The Reinvestment Fund, Inc. (TRF), which was formed in 1985 to build wealth and opportunity for low-wealth communities and low- and moderate-income individuals, administers the SDF.
	The SDF provides financial assistance to eligible projects in the form of commercial loans, subordinated debt, royalty financing, and equity financing. The specific terms of the financial support are flexible and are determined on a case-by-case basis.
Program Contact	Robert Sanders TRF Sustainable Development Fund 718 Arch Street, Suite 300 North Philadelphia, PA 19106-1591 Phone: (215) 574-5800 E-Mail: energy@trfund.com
	Web Site: http://www.trfund.com/sdf

Program Name	Philadelphia Gas Works - Commercial and Industrial Equipment Rebate Program
Incentive Amount	Varies based on boiler size, \$800 - \$8,400
Who Qualifies	Commercial, Industrial - boilers
Other Key Guidelines	Boilers must meet 85% - 90% Thermal Efficiency The program is currently set to expire in 8/31/2012
Link to Program Details	http://www.rebate-zone.com/pgworks
Summary	Philadelphia Gas Works' (PGW) Commercial and Industrial Equipment rebates are available to all PGW commercial and industrial customers installing high efficiency boilers or eligible



	commercial food service equipment. Boiler rebates vary based upon the size and efficiency of the unit. Boiler rebates are provided for equipment with a rating of either Thermal Efficiency 85 or Thermal Efficiency 90.
Program Contact	Philadelphia Gas Works
	P.O. Box 3500
	Philadelphia, PA 19122
	Phone: (215) 235-1000
	Web Site: https://www.pgworks.com/

Program Name	Philadelphia Gas Works - Commercial and Industrial EnergySense Retrofit Program
Incentive Amount	Varies Widely
	Maximum Incentive: \$75,000
	Expiration Date:9/1/2015
Who Qualifies	Commercial, Industrial, Residential, Multi-Family Residential
Other Key Guidelines	Retrofits must reduce gas consumption
Link to Program Details	https://www.pgworks.com/index.aspx?NID=403
Summary	Philadelphia Gas Works' (PGW) Commercial and Industrial Retrofit Incentive Program is part of EnergySense, PGW's portfolio of energy efficiency programs designed to help customers save energy and money. This program offers incentives of up to \$75,000 to commercial and industrial rate customers who make energy efficiency improvements to existing buildings. Incentives are awarded to projects which obtain the greatest amount of gas savings, contain comprehensive energy-efficiency measures, and utilize the highest efficiency equipment commercially available. Customers must complete and submit an initial Incentive Application outlining the scope of a proposed project. The proposal will undergo a Technical Assessment and on-site energy assessment if a project meets preliminary criteria. PGW works with customers to complete the Project Data Collection Worksheet which details expected measures, costs, and savings.
	Once PGW determines the incentive level, customers can implement the eligible project and submit a Project Completion Certificate within 60 days of project completion. After an inspection of the installed measures, PGW will pay incentives within 4 to 6 weeks. In order for projects to be eligible, applying entities must be PGW commercial or industrial rate customers, the project must have begun the project after September 1, 2011, and all upgrades must be performed on an "existing building".
Program Contact	Philadelphia Gas Works



P.O. Box 3500
Philadelphia, PA 19122
Phone: (215) 235-1000
Web Site: <u>https://www.pgworks.com/</u>

Program Name	Pennsylvania Green Energy Loan Fund
Incentive Amount	Varies by project; loans may range from \$100,000 to \$2.5 million
	No expiration, revolving loan fund
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, Multi-Family Residential
Other Key Guidelines	In order to qualify for a loan, a project must result in an estimated energy consumption reduction of at least 25%.
Link to Program Details	http://www.trfund.com/financing/energy/pagelf.html
Summary	Supported improvements generally include energy retrofit measures (limited or extensive), equipment replacement, or gut rehabs in existing, occupied buildings. Projects involving new construction may be eligible on a case-by-case basis. The program may also support projects involving combined heat and power (CHP) or on-site renewable energy systems in conjunction with a larger building energy efficiency project. In order to qualify for a loan, a project must result in an estimated energy consumption reduction of at least 25%. Eligible improvements are generally custom in nature, but the following possible improvements are listed in the program application:
	 Air sealing HVAC systems and controls Domestic hot water (heating system and plumbing) On-site energy systems such as PV, solar water heating, geothermal, wind, biomass, and CHP systems
	Loans are available in amounts from roughly \$100,000 to \$2.5 million. Interest rates will be determined on a case-by-case basis but are generally expected to be from 4.0% to 6.5%. The loan term will be set to correspond to the expected life of the equipment, up to 15 years. Loans will be secured by the financed assets, or other collateral such as personal or corporate guarantees. Applications will be accepted on a rolling basis.
	The program will operate as a revolving loan program where the fund is replenished by interest and principal repayments made on prior loans. The fund is initially capitalized with \$12 million in American Recovery and Reinvestment Act (ARRA) funding, to which the TRF



	has added an additional \$36 million in leveraged funds. Please see the program web site for additional information and program materials.
Program Contact	Program Information - PA Green Energy Loan Fund
	The Reinvestment Fund (TRF)
	718 Arch Street, Suite 300 North
	Philadelphia, PA 19106-1591
	Phone: (215) 574-5800
	E-Mail: PaGELF@trfund.com
	Web Site: <u>http://www.trfund.com/</u>

Program Name	Small Business Pollution Prevention Assistance Account Loan Program
Incentive Amount	Up to 75% of total eligible project cost
	Maximum Incentive: \$100,000
Who Qualifies	Commercial, Industrial, (no more than 100 full-time employees)
Other Key	. In order to qualify, the project must have a payback that is less than or equal to the loan
Guidelines	term, and the expected benefits must extend past the term of the loan.
Link to Program Details	www.portal.state.pa.us/portal/server.pt/community/financial_assistance/10495/ppaa_loan /553247
Summary	The Pollution Prevention Assistance Account (PPAA) offers low-interest loans to help small businesses (100 full-time employees or less) located within the state implement energy efficiency and pollution prevention projects. Loans may be issued for 75% of project costs up to \$100,000, with terms of up to 10 years. The program is only available to qualifying businesses that adopt or install pollution prevention or energy efficient equipment or processes that reduce or reuse raw materials on-site, reduce the production of waste, or significantly reduce energy consumption and are directly related to the business activity.
	The program is administered by the PA Department of Environmental Protection and the PA Department of Community and Economic Development. Since the program's inception in 1999, DEP has received 186 loan applications totaling more than \$9.3 million. In order to qualify, the project must have a payback that is less than or equal to the loan term, and the expected benefits must extend past the term of the loan. Applications are available at the program website above.
Program Contact	Gene DelVecchio
	Pennsylvania Department of Environmental Protection
	Office of Energy and Technology Deployment
	Rachel Carson State Office Building
	400 Market Street, 15th Floor
	Harrisburg, PA 17105-8772
	Phone: (717) 783-8411



Fax: (717) 783-2703
E-Mail: gdelvecchi@pa.gov
Web Site: <u>http://www.depweb.state.pa.us</u>

ii. Boiler Tune-ups III. Combined Heat and Power

The DEC- Alternative and Clean Energy Program and the Pennsylvania Green Energy Loan Fund mentioned above have incentives for CHP technologies.

Program Name	Metropolitan Edison Company SEF Loans (FirstEnergy Territory)
Incentive Amount	Varies according to project
	Maximum Incentive: \$500,000
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, Metropolitan Edison Territory of FirstEnergy
Other Key	
Guidelines	
Link to Program	http://www.bccf.org/pages/gr.energy.html
Details	
Summary	The majority of funding available from the Metropolitan Edison Company SEF takes the form of investments made in businesses pursuing one or more of the fund's objectives. These funds typically will be distributed as loans or equity investments.
	The fund is designed to promote:
	 The development and use of renewable energy and clean-energy technologies; Energy conservation and efficiency; Sustainable-energy businesses; and
	• Projects that improve the environment in the companies' service territories, as defined by their relationship to the companies' transmission and distribution facilities.
	As identified on the program web site, specific types of projects eligible for loans may include renewable electricity generation projects for on-site use or grid supply; and businesses that enhance energy efficiency and conservation.
	Examples of projects funded in the past are available on the program web site, along with details of the investment guidelines.
Program Contact	Richard Mappin
	Berks County Community Foundation



237 Court Street
Reading, PA 19601
Phone: (610) 685-2227
Fax: (610) 685-2240
E-Mail: <u>richardm@bccf.org</u>
Web Site: <u>http://www.bccf.org</u>



Rhode Island

I. Controls

II. Energy Efficiency Measures

i. <u>Boiler Replacements</u>	
Program Name	National Grid (Gas) - Commercial Energy Efficiency Programs
Incentive Amount	Hydronic Boilers: \$750-\$5000
	Condensing Boilers: \$1000-\$1600
	Maximum Incentive:
	Incentive for New Construction: 50% up to \$250,000
	Incentive for Existing Buildings: 50% up to \$100,000
	Custom Projects including Combined Heat and Power: 50% up to \$100,000
Who Qualifies	Commercial, Industrial, Multi-Family Residential
Other Key Guidelines	Projects with 10+ units or exceeding \$25,000 must be pre-approved by the Company.
Link to Program Details	http://www.nationalgridus.com/narragansett/business/energyeff/energyeff.asp
Summary	National Grid's Commercial Energy Efficiency Program provides support services and incentives to commercial customers who install energy efficient natural gas related measures. Prescriptive rebates are available for common energy efficiency measures installed after the completion of an energy audit, including: natural gas heating measures, boiler reset controls and steam trap replacements.
	Custom Incentives are available for projects that demonstrate the use of natural gas more efficiently than industry practices and/or more efficiently than the minimum building code requirements. Incentives are available covering up to a maximum of 50% of project costs, capped at \$100,000 per site and/or per project. Custom incentives are classified as either Level One or Level Two depending on size and complexity of the project. Customers should refer to their website to see what kinds of projects qualify for each level.
	The Commercial High Efficiency Heating Program offers rebates ranging from \$2400 to \$15,000 for various types of energy efficient space and water heating equipment. Rebates depend on equipment type and efficiency.
	National Grid will also finance 50% (up to \$10,000) of the cost incurred as part of an approved energy efficiency engineering study. The study must be completed by a certified



	energy manager or professional engineer.
Program Contact	National Grid Commercial Energy Efficiency
	Energy Efficiency Program
	1341 Elmwood Avenue
	Cranston, RI 02910
	Phone: (800) 292-2032
	Phone 2: (800) 843-3636
	Fax: (401) 784-3710
	E-Mail: <u>save@us.ngrid.com</u>
	Web Site: http://www.powerofaction.com/efficiency

ii. Boiler Tune-ups III. Combined Heat and Power IV. Energy Assessments



South Carolina

I. Controls

II. Energy Efficiency Measures ii. <u>Boiler Re</u>

Boiler Replacements

iii. Boiler Tune-ups

III. Combined Heat and Power

Program Name	Biomass Energy Tax Credit (Corporate)
Incentive Amount	25% of eligible costs Maximum incentive: \$650,000 per year; credit may not exceed 50% of tax liability
Who Qualifies	Industrial
Other Key Guidelines	Excess credit may be carried forward for 15 years
Link to Program Details	
Summary	In 2007 South Carolina enacted the <i>Energy Freedom and Rural Development Act</i> (S.B. 243), which amended previous legislation concerning a landfill methane tax credit. The original legislation, enacted in 2006, allows a 25% corporate tax credit for costs incurred by a taxpayer for the use of landfill methane gas to provide power for a manufacturing facility. The 2007 amendments provide that, for taxable years beginning after 2007, taxpayers are allowed a credit against the income tax and/or license fees for 25% of the costs incurred by the taxpayer for the purchase and installation of equipment used to create heat, power, steam, electricity or another form of energy for commercial use from a fuel consisting of at least 90% biomass resources.
	In 2011, the South Carolina Department of Revenue <u>ruled</u> that the tax credit could be applied to an individual's income taxes. Specifically, a limited liability company (LLC) utilizing the biomass tax credit is allowed to pass through the credit to the shareholders of an S Corporation owning 60% of the parent LLC, provided there are at least four shareholders and all are residents of South Carolina. Costs incurred by a taxpayer must be certified by the State Energy Office, in consultation with the South Carolina Department of Agriculture and the South Carolina Institute for Energy Studies, in order to qualify for the credit.
	For taxable years beginning after 2007, the tax credit for all expenditures is limited to \$650,000 per taxpayer year, and may not exceed 50% of a taxpayer's liability for that year. Unused credits may be carried forward for 15 years. For a fiscal year, all claims may not exceed \$650,000 and must apply proportionately to all eligible claimants. To obtain the maximum amount of credit available, the taxpayer must submit a request for credit to the



		State Energy Office by January 31st for all qualifying equipment placed in service in the previous calendar year. The State Energy Office must notify the taxpayer that it qualifies for the credit and the amount of credit allocated to the taxpayer by March 1st of that year.
		For purposes of this credit, a biomass resource means non-commercial wood, by-products of wood processing, demolition debris containing wood, agricultural waste, animal waste, sewage, landfill gas, and other organic materials, not including fossil fuels. "Commercial use" means a use intended for the purpose of generating a profit. A "manufacturing facility" means an establishment where tangible personal property is produced or assembled.
Pro	gram Contact	Public Information
		South Carolina Energy Office
		1200 Senate Street
		408 Wade Hampton Building
		Columbia, SC 29201
		Phone: (803) 737-8030
		Phone 2: (800) 851-8899
		Fax: (803) 737-9846
		Web Site: <u>http://www.energy.sc.gov/</u>

Program Name	ConserFund Loan Program
Incentive Amount	100% of eligible project costs, from \$25,000 to \$500,000
	Maximum incentive: \$500,000 per fiscal year
Who Qualifies	Nonprofit, Schools, Local Government, State Government, Institutional
Other Key Guidelines	Fixed annual rate set below Wall Street Journal prime rate; Ten year term
Link to Program Details	http://www.energy.sc.gov/index.aspx?m=7&t=48&h=180
Summary	The South Carolina Energy Office offers the ConserFund Loan Program to fund energy efficiency improvements in state agencies, local governments, public colleges and universities, school districts and non-profit organizations. The ConserFund Loan Program will fund a variety of efficiency improvements, but priority is given to projects that have a fast energy savings payback. Generally, ConserFund loans are to be used on retrofits of existing buildings. However, ConserFund may be used to finance energy recovery systems, ground source heat pumps, biomass, solar, and other renewable energy systems in new construction facilities.
	Organizations may finance one or multiple projects, covering up to 100% of eligible project costs, from \$25,000 to \$500,000. Implementation of the energy efficiency improvement must begin within six months of the loan closing and the proposed energy improvement



	must have long-term cost reductions to qualify.
Program Contact	Ashlie Lancaster
	South Carolina Energy Office
	1200 Senate Street
	408 Wade Hampton Building
	Columbia, SC 29201
	Phone: (803) 737-9822
	Fax: (803) 737-9846
	E-Mail: <u>ALancaster@energy.sc.gov</u>
	Web Site: <u>http://www.energy.sc.gov/</u>

Program Name	Duke Energy - Standard Purchase Offer for RECs
Incentive Amount	General Renewable Energy Certificates (REC)s: \$5 per MWh
Who Qualifies	Commercial, Residential, Nonprofit, Local Government, State Government, Fed. Government
Other Key	Minimum term: 5 years
Guidelines	Maximum term: 15 years
Link to Program Details	http://www.duke-energy.com/suppliers/carolinas-rfp.asp
Summary	Duke Energy is required by North Carolina's Renewable Energy and Energy Efficiency Portfolio Standard (REPS) to have 12.5% of their electricity sales in North Carolina come from renewable energy and energy efficiency by 2021. The utilities can comply with the law by purchasing renewable energy certificates (RECs) where one REC represents one megawatt-hour (MWh) of electricity generated by a renewable resource. Duke Energy is taking a variety of approaches to meet their portfolio requirements, including their standard purchase offer for RECs and an unsolicited bid process for RECs. Duke Energy is not required to purchase RECs in South Carolina or required to meet any renewable energy levels in South Carolina, but projects connected to Duke Energy's grid in South Carolina may qualify to supply RECs for Duke Energy's North Carolina requirements.
	Duke Energy launched their REC-purchasing program in 2008. They have stated REC prices through 2027. For 2012 Duke is offering \$5 per REC for general renewable energy. Originally scheduled to increase over time up to \$8.48 and \$42.39, respectively by 2025, REC prices are now scheduled to remain at the current level through 2027. These prices are not part of a tariff, however, so Duke Energy may choose to change the rates or close the program altogether at any time. REC purchase agreements are not locked in at the rate offered in the year the agreement is signed. Instead, a REC provider who signs an agreement in 2012 will



	get paid at the 2012 rate for RECs generated in 2012, but then receive payments at the 2013 rate for RECs generated in 2013. Facilities must be registered with the North Carolina Utilities Commission as a certified new
	renewable energy facility to participate in this program. The facility must also be
	interconnected with Duke Energy's electricity grid in the Carolinas. Systems that meet these requirements and are located in South Carolina are eligible for this program. REC purchase
	agreement must be for at least 5 years and up to 15 years. Systems that do not qualify for
	this program may submit proposals under the <u>"Unsolicited" Renewable Energy Bid program</u> .
Program Contact	Kathy Dunn
	Duke Energy Corporation
	Mail Code: EC12H
	PO Box 1006
	Charlotte, NC 28201
	Phone: (704) 382-8582
	E-Mail: <u>kathy.dunn@duke-energy.com</u>
	Web Site: <u>http://www.duke-energy.com</u>

Program Name	Biomass Energy Production Incentive
Incentive Amount	\$0.01 per kWh / \$0.30 per therm
	Expiration Date:6/30/2018
Who Qualifies	Commercial, Industrial, Agricultural
Other Key	
Guidelines	
Link to Program Details	http://www.dsireusa.org/incentives/incentive.cfm?Incentive_Code=SC22F&re=1ⅇ=1
Summary	Eligible systems earn \$0.01 per kilowatt-hour (kWh) for electricity generated and \$0.30 per therm (100,000 Btu) for energy produced from biomass resources. These incentives are available to systems that did not produce energy from biomass resources before June 30, 2008, or systems that increase production by at 25% over their greatest three-year average before June 30, 2008. The incentive payment is also applicable to energy from a qualifying facility placed in service and first producing energy on or after July 1, 2008. The maximum incentive is \$100,000 per taxpayer per year. Incentives will be paid beginning on the date the system was placed in service. No incentives will be awarded after June 30, 2018. All claims will be paid from the state's general fund, and total claims may not exceed \$2.1 million per fiscal year. The incentive payment for the production of electricity or thermal energy may not be claimed for both electricity and energy produced from the same biomass



	resource.
	For the purposes of this incentive, a biomass resource is defined as "wood, wood waste, agricultural waste, animal waste, sewage, landfill gas, and other organic materials, not including fossil fuels."
	For more information about how to apply for the incentive, review the program application.
Program Contact	Public Information
	South Carolina Energy Office
	1200 Senate Street
	408 Wade Hampton Building
	Columbia, SC 29201
	Phone: (803) 737-8030
	Phone 2: (800) 851-8899
	Fax: (803) 737-9846
	Web Site: <u>http://www.energy.sc.gov/</u>



South Dakota

I. Controls II. Energy Efficiency Measures

iv.	Boiler Replacements
Program Name	Business Energy Efficiency Rebate (Offered by 11 Utilities)
Incentive Amount	Varies by technology
Who Qualifies	Commercial
Other Key	
Guidelines	
Link to Program	www.brightenergysolutions.com/municipalities/?category=business&state=sd
Details	
Summary	Bright Energy Solutions offers energy efficiency cash incentive programs to business customers of municipal utilities that are members of Missouri River Energy Services. Rebates are offered for a variety of efficient technologies and measures including: compressed air system efficiency, HVAC, and custom projects. Rebates vary from one participating utility to another. For specific details on the incentives offered by a particular utility, be sure to check that program's webpage.
Program Contact	Bright Energy Solutions
	Missouri River Energy Services
	Phone: (605) 338-4042
	Fax: (605) 978-9360

Program Name	MidAmerican Energy (Gas) - Commercial EnergyAdvantage Rebate Program
Incentive Amount	Boilers: \$150-\$400 or (\$0.80+(\$0.20 x TE) x MBtuh
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Construction, Agricultural, Institutional, All Non- Residential Customers
Other Key Guidelines	Insulation: Starting at R-11 or less and upgrading to R-30
Link to Program Details	http://www.midamericanenergy.com/ee/sd_bus_rebates_heating.aspx
Summary	MidAmerican Energy offers a variety of incentives for their commercial customers to improve the energy efficiency of their facilities. Qualified equipment include water heaters and boilers, cooking equipment and refrigeration equipment.



Program Contact	EnergyAdvantage Programs
	MidAmerican Energy Company
	P. O. Box 7232
	Des Moines, IA 50309-7232
	Phone: (800) 894-9599
	Fax: (515) 244-8825
	E-Mail: EnergyExpert@midamerican.com
	Web Site: http://www.midamericanenergy.com/

Program Name	Otter Tail Power Company - Commercial Energy Efficiency Rebate Program
Incentive Amount	Incentive amount for boilers was not specified.
Who Qualifies	
Other Key	
Guidelines	
Link to Program Details	https://www.otpco.com/SaveEnergyMoney/Pages/Rebates.aspx
Summary	Otter Tail Power Company offers incentives to all of its commercial customers in South Dakota to install energy efficient equipment in eligible facilities. Rebates are available for geothermal and air source heat pumps, lighting, and motors as well as multiple high- efficiency electric heating technologies, including hot water heaters and thermal storage technologies. The Lighting Project provides rebates to commercial and industrial customers that purchase a variety of energy-efficient lighting technologies listed on the program web site. Rebates for most hard-wired systems are 20 cents per watt of demand reduction. Screw-in compact fluorescent rebates are 5 cents per watt of demand reduction. The Energy-Efficient Motor Rebate Project is designed to encourage customers to purchase higher-efficiency replacement motors. Motor rebates vary depending on motor size. A variety of performance based rebates are offered for electric water heating and thermal storage technologies. These rebates are based upon kW demand reduction. All installments must meet certain energy efficiency standards to qualify. Receipts must be turned in with the program application in order to qualify for the rebate. Visit the program website for more information and specific equipment requirements.
Program Contact	Customer Service - OTPC Otter Tail Power Company PO Box 496 215 S Cascade Street Fergus Falls, MN 56538-0496



Phone: (800) 257-4044
Phone 2: (218) 739-8200
Web Site: http://www.otpco.com/default.asp

ii. Boiler Tune-ups III. Combined Heat and Power IV. Energy Assessments



Tennessee

I. Controls II. Energy Efficiency Measures

- i. <u>Boiler Replacements</u>
 - <u>ii. Boiler Tune-ups</u>

III. Combined Heat and Power

Program Name	Industrial Machinery Tax Credit
Incentive Amount	Up to 50% of the company's F&E tax liability.
Who Qualifies	
Other Key	The credit applies to the purchase, installation and repair of industrial machinery as defined
Guidelines	in T.C.A. 67-6-102.
Link to Program Details	http://www.state.tn.us/ecd/BD_business_tax_credit.html#mach
Summary	For capital investments in industrial machinery, Tennessee offers businesses an Industrial Machinery Tax Credit that may be used to offset up to 50% of the company's F&E tax liability. To qualify for this credit, companies are not required to create new jobs. The credit applies to the purchase, installation and repair of industrial machinery as defined in T.C.A. 67-6-102.
	Any unused Industrial Machinery Tax Credit may be carried forward for up to 15 years. The investment period for the Industrial Machinery Credit is 3 years, but may be expanded to 5 years for businesses investing less than \$1 billion and to 7 years for businesses investing \$1 billion or more.
Program Contact	Department of Economic & Community Development 312 Rosa L. Parks Avenue Eleventh Floor Nashville, Tennessee 37243 (615) 741-1888 <u>ECD.Communications.Office@tn.gov</u>

Program Name	TVA Mid-Sized Renewable Standard Offer Program- Performance Based Incentive
Incentive Amount	Standard offer based off of seasonal time-of-day averages.
Who Qualifies	Commercial, Industrial, Agriculture, Institutional
	Biomass systems ranging 50 kW-20MW that co-fire biomass 50% or more



Other Key Guidelines	Up to a 20 year contracts with a 3% increase in base rates per year
Link to Program Details	http://www.tva.com/renewablestandardoffer/
Summary	 Typical pricing for 2012: varied between \$0.035/kWh-\$0.16/kWh with an average of \$0.055/kWh. Visit http://www.tva.com/renewablestandardoffer/pricing.htm for more information about pricing. All energy output, Renewable Energy Credits (RECs), or other environmental attributes from installations under this program belong to TVA, and all marketing of the program should indicate that TVA (not the power seller) consumes all of the energy from these renewable energy projects. Biomass can be interconnected through either TVA's transmission system or partners' distribution systems under 10, 15, or 20 year contracts.
Program Contact	Tennessee Valley Authority 400 West Summit Hill Drive Nashville, TN 37902 Phone: (865) 632-2101 E-Mail: <u>tvainfo@tva.com</u>

Program Name	Memphis Light, Gas and Water (Electric) - Commercial Efficiency Advice and Incentives Program
Incentive Amount	Up to 70% of project costs
	Custom Incentives: \$0.10 per first year kWh saved
Who Qualifies	Commercial, Industrial – boilers and custom/other projects pending approval
Other Key	Interest Rate: 3% fixed for up to 5 year term; 5% fixed for 5-10 year terms
Guidelines	Repayment up to 10 years
	All loan costs may be financed; no prepayment penalty. Loan recipients must complete a
	third-party energy audit, assessment or vendor proposal with detailed project energy
	savings
Link to Program	http://www.mlgw.com/commercial/energysavingtoolsincentives
Details	
Summary	Memphis Light, Gas and Water (MLGW), in partnership with the Tennessee Valley Authority
	(TVA), offers a variety of energy efficient incentives to non-residential customers. The
	program provides rebates on a range of energy efficient equipment and measures for
	commercial and smaller industrial customers. Eligible customers include commercial
	customers on General Power Rate schedules and any customer on the Manufacturing



	Service Rate schedules with an effective demand of 5,000 kW or less.
Program Contact	Pathway Lending
	Tennessee Department of Economic & Community Development
	201 Venture Circle
	Nashville, TN 37228
	Phone: (888) 533-7284
	Phone 2: (615) 425-7171
	E-Mail: eeinfo@pathwaylending.org
	Web Site: http://www.tn.gov/ecd/



Texas

I. Controls II. Energy Efficiency Measures i. Boiler Replacements

Program Name	AEP (Central, SWEPCO and North) - Commercial Solutions Program
Incentive Amount	\$150/peak kW
Who Qualifies	Commercial, Industrial, Nonprofit, Local Government, State Government, Tribal Government, Institutional
Other Key Guidelines	New Construction and Retrofit/Renovation projects that reduce peak kW demand
Link to Program Details	http://www.aepefficiency.com/texas.html
Summary	The no-cost Commercial Solutions Program is designed to help businesses, cities and counties address rising energy costs through energy efficiency improvements. The program offers objective, third-party consulting on energy usage and efficiency. This support helps customers identify cost-effective projects, properly evaluate vendor proposals, and leverage the resulting energy savings and cash incentives to finance additional improvements. An incentive of \$150/kW is available for projects which reduce peak kW demand. Technical assistance, program management, and communications support services are also offered through this program. Cities, private schools, counties, manufacturing, hospitals, retail, hotels, restaurants and other facilities are eligible for this incentive. Contact utility or program representative for more information on this program.
Program Contact	Paul Pratt AEP - SWEPCO Customer Solutions Center 400 All Star Road Winnsboro, TX 75494 Phone: (318) 673-3542 Phone 2: (512) 416-5972 E-Mail: pepratt@aep.com Web Site: http://www.aepefficiency.com/SWEPCO.html

Program Name	El Paso Electric - SCORE Program for Counties, Municipalities, and Schools
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Incentive Amount	SCORE Reduced Peak Electric Demand; \$185/kW
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, Construction, State
	Government, Installer/Contractor, Institutional
Other Key	
Guidelines	
Link to Program	http://www.energyefficiencyprograms.net/epe/SCORE/
Details	
Summary	The SCORE Program is designed to help municipalities, counties, public schools, private schools and higher education facilities identify energy efficiency opportunities in existing and newly planned facilities, and to provide financial incentives to help implement identified projects. The program is funded by El Paso Electric Company and is being offered at no cost to participants. SCORE is a voluntary program that offers objective, third party consulting on best practices in the areas of energy usage and energy efficiency. No products or services are sold through the SCORE Program. Energy performance benchmarking, energy master planning workshops, technical energy efficiency assistance, communications and public relations support, and cash incentives are available for measures that reduce peak demand. Please contact the utility or program representative for additional information on this program.
Program Contact	Araceli Perea El Paso Electric Company P.O. Box 982 El Paso, TX 79960 Phone: (915) 543-4197 E-Mail: <u>araceli.perea@epelectric.com</u> Web Site: <u>http://www.epelectric.com/</u>

ii. Boiler Tune-ups III. Combined Heat and Power IV. Energy Assessments



Utah

I. Controls

II. Energy Efficiency Measures

i. <u>Boiler Replacements</u>	
Program Name	Questar Gas - Commercial Energy Efficiency Rebate Program
Incentive Amount	Boiler: \$2-\$3.25/kBtu Boiler Outside-Air Reset Control: \$250 Boiler Tune-up: up to \$300
	Maximum Incentive: 50% of the eligible incurred project cost
Who Qualifies	Commercial, Nonprofit, Local Government, State Government, Fed. Government
	Gas Boilers (Steam and Hot Water): AFUE 85%
Other Key	
Guidelines	
Link to Program Details	http://www.thermwise.com/business/BusinessRebates.html
Summary	Questar Gas provides rebates to its business customers for installing energy HVAC and water heating equipment, and certain weatherization measures. Some equipment rebates vary depending on the efficiency level of the equipment. Applications and more details are available through the web site listed above.
Program Contact	ThermWise Appliance Rebates Questar Gas PO Box 45360 Salt Lake City, UT 84145-0360 Phone: (800) 323-5517 Phone 2: (866) 699-6032 Fax: (800) 687-6176 E-Mail: <u>ThermWise.Administrator@Questar.com</u> Web Site: <u>http://www.thermwise.com</u>

ii. <u>Boiler Tune-ups</u>

The Questar Gas - Commercial Energy Efficiency Rebate Program mentioned above has incentives available for boiler tune-ups.

III. Combined Heat and Power IV. Energy Assessments



Vermont

I. Controls

II. Energy Efficiency Measures

i. <u>Bc</u>	iler Replacements
Program Name	Vermont Economic Development Authority and Efficiency Vermont - Business Energy Conservation Loan Program
Incentive Amount	\$5,000 to \$150,000
Who Qualifies	Commercial, Industrial, Nonprofit, Agricultural
Other Key Guidelines	5-year loan term (may be amortized up to ten years), interest rate is Prime minus 0.75% for first three years and fixed thereafter at VEDA's Small Business Loan Program Index Rate. Closing fees apply to all loans.
Link to Program Details	http://www.veda.org/financing-options/vermont-commercial-financing/vermont-business- energy-conservation-loan-program/
Summary	The Vermont Business Energy Conservation Loan Program is a joint-effort between Efficiency Vermont and the Vermont Economic Development Authority. Vermont businesses (including non-profits) involved in manufacturing (or processing and assembly of products), hospitality, services, farms, and retail are eligible, as long as they are 51% owned by US Citizens. Projects must improve the energy efficiency of the building, and improvements to thermal envelope, power, heating, and energy efficiency HVAC equipment are generally eligible. In addition, companies who conduct energy audits would be eligible for loans on equipment needed to carry out their work. Efficiency Vermont will verify the cost- effectiveness of the proposed efficiency upgrades as part of the application process. Loan applicants are encouraged to also apply for <u>Efficiency Vermont</u> incentives to lower the overall amount of the loan.
Program Contact	Bill Roberts Vermont Economic Development Authority 58 East State Street Suite 5 Montpelier, VT 05602 Phone: (802) 828-5627 E-Mail: <u>broberts@veda.org</u>

Program Name	Vermont Gas - Commercial Energy Efficiency Program



Incentive Amount Boilers 300 MBH over 87% AFUE: \$550 Boilers 300 MBH over 92% AFUE: \$1000 If rebate amount exceeds \$1,000, prior approval and an incentive agreement will be required. Expiration Date:12/31/12 Commercial, Industrial, Nonprofit, Local Government, Construction, State Government, Installer/Contractor, Fed. Government Other Key Cuidelines Link to Program https://www.burlingtonelectric.com/page.php?pid=62&name=ee_incentives Details Vermont Gas (VGS) offers two energy efficiency programs for commercial customers: the WorkPlace New Construction Program and the WorkPlace Equipment Replacement and Retrofit Program. The VGS WorkPlace New Construction Program provides information, consultation, and financial assistance for owners, architects, engineers, or developers interested in making new buildings energy efficient. Services include: technical information and support, engineering analysis, financial incentives, networking, and advism, for more information on financial incentives, interested customers should contact the Commercial Energy Services Representative listed below or go to the web site above to fill out an online request for a walk through audit. The WorkPlace Equipment Replacement and Retrofit Program is designed for its commercial and industrial customers who are considering renovating buildings or replacing equipment. The program offers rebates on a variety of energy efficient technologies ranging from steam boilers to pool heaters. For a complete list of technologies ligible for reblaces es the web site provided above. In order to qualify for this program, customers must contact a VGS Commercial Energy Services Representative prior to repl	In continue Array	Deiler 200 MDU ever 97% AFUE ÉFEO
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Vermont Gas	Program Contact	Ray Keller
		Vermont Gas
WorkPlace Programs		WorkPlace Programs



P.O. Box 467
South Burlington, VT 05403
Phone: (802) 863-4511 Ext.389
Phone 2: (800) 639-2112
E-Mail: <u>rkeller@vermontgas.com</u>
Web Site: http://www.vermontgas.com/

Program Name	Vermont - Commercial New Construction
Incentive Amount	Varies by project
Who Qualifies	Commercial, Industrial – boilers
Other Key Guidelines	The program is set to expire 12/31/2013
Link to Program	http://www.efficiencyvermont.org/for_my_business/ways-to-save-and-
Details	rebates/commercial new construction/rebates.aspx
Summary	Efficiency Vermont offers financial incentives for custom energy efficient measures and energy efficient design. Efficiency Vermont will provide support for new commercial buildings, including technical assistance at all phases of new construction (design, build, post), as well as prescriptive and custom financial incentives for efficient design, equipment and whole-building approach systems. Construction and building incentives may cover up to half the incremental cost between standard equipment and energy efficient equipment.
Program Contact	Public Information Officer Efficiency Vermont 128 Lakeside Avenue Suite 104 Burlington, VT 05401 Phone: (888) 921-5990 E-Mail: info@efficiencyvermont.com

Program Name	Burlington Electric Department - Commercial Energy Efficiency Rebate Program
Incentive Amount	Boilers/Furnaces: \$2/MBH
	Rebates exceeding \$5,000 require pre-approval by BED prior to purchase
	Buildings exceeding 10,000 square feet must consult BED regarding rebates prior to
	purchase
Who Qualifies	Commercial



Other Key	
Guidelines	
Link to Program	https://www.burlingtonelectric.com/page.php?pid=62&name=ee_incentives
Details	
Summary	Burlington Electric Department (BED) offers a variety of rebate incentives to its commercial customers. The Commercial Energy Efficiency Program provides significant rebates for HVAC systems. Equipment must be purchased and installed in the program year to qualify for rebates. Pre-approval is required for rebates on more than 100 pieces of equipment, buildings exceeding 10,000 square feet, and/or \$5,000 or more in rebate payments. Customers must indicate the date and place of purchase, along with the size, type, make, model/part number, and serial number (where applicable) of the purchased item. Check product eligibility and more specific equipment. All installations are subject to verification from Burlington Electric Department.
Program Contact	Customer Service - BED Burlington Electric Department 585 Pine Street Burlington, VT 05401-4891 Phone: (802) 658-0300 Phone 2: (802) 865-7362 Fax: (802) 865-7500 Web Site: https://www.burlingtonelectric.com/page.php?pid=1

ii. Boiler Tune-ups III. Combined Heat and Power

Program Name	Local Option - Property Tax Exemption
Incentive Amount	
Who Qualifies	Commercial, Industrial, Residential, Agricultural
Other Key	
Guidelines	
Link to Program	
Details	
Summary	Vermont allows municipalities the option of offering an exemption from the municipal real and personal property taxes for certain renewable energy systems (Note: state property taxes would still apply). Eligible systems include, but are not limited to, "windmills, facilities for the collection of solar energy or the conversion of organic matter to methane, net-



	metered systems and all component parts thereof including land upon which the facility is
	located, not to exceed one-half acre." Adoption of this exemption varies by municipality, but
	the exemption generally applies to the total value of the qualifying renewable energy
	system and can be applied to residential, commercial, and industrial real and personal
	property.
Program Contact	

Program Name	Vermont Economic Development Authority and Efficiency Vermont - Business Energy Conservation Loan Program
Incentive Amount	\$5,000 to \$150,000
Who Qualifies	Commercial, Industrial, Nonprofit, Agricultural
Other Key Guidelines	
Link to Program Details	http://www.veda.org/financing-options/vermont-commercial-financing/vermont-business- energy-conservation-loan-program/
Summary	The Vermont Business Energy Conservation Loan Program is a joint-effort between Efficiency Vermont and the Vermont Economic Development Authority. Vermont businesses (including non-profits) involved in manufacturing (or processing and assembly of products), hospitality, services, farms, and retail are eligible, as long as they are 51% owned by US Citizens. Projects must improve the energy efficiency of the building, and energy efficiency HVAC equipment are generally eligible. In addition, companies who conduct energy audits would be eligible for loans on equipment needed to carry out their work. Efficiency Vermont will verify the cost-effectiveness of the proposed efficiency upgrades as part of the application process. Loan applicants are encouraged to also apply for Efficiency Vermont incentives to lower the overall amount of the loan.
Program Contact	Bill Roberts Vermont Economic Development Authority 58 East State Street Suite 5 Montpelier, VT 05602 Phone: (802) 828-5627 E-Mail: <u>broberts@veda.org</u>


Virginia

I. Controls

II. Energy Efficiency Measures a. Boiler Replace

a. Bo	iler Replacements
Program Name	Columbia Gas of Virginia - Business Efficiency Rebate Program
Incentive Amount	Energy Star Gas Boiler: \$3 /kBtu/hr
	High Efficiency Gas Boiler: \$3 /kBtu/hr
	High Efficiency Gas Steam Boiler: \$2 /kBtu/hr
	Energy Star Gas Boiler: < 300,000 Btu/hr,
	Energy Star Gas Boiler: Energy Star, EF .85 minimum
	High Efficiency Gas Boiler: between 300,000 and 2,500,000 Btu/hr,
	High Efficiency Gas Boiler: Et 90% minimum
	High Efficiency Gas Steam Boiler: between 300,000 and 2,500,000 Btu/hr
	High Efficiency Gas Steam Boiler: Et 82% minimum
Who Qualifies	Commercial
Other Key	
Guidelines	
Link to Program	http://www.columbiagasva.com/en/energy-conservation/business-customers/savings-
Details	program.aspx
Summary	Columbia Gas of Virginia offers rebates to commercial customers for the purchase and installation of energy efficient equipment. Water heaters, furnaces and boilers are available for cash rebates. Business customers are eligible for these incentives, although certain equipment may only be available to specific business types. All efficiency and performance requirements must be met in order to receive rebate. Some installation requirements also apply to certain equipment. All application and information forms are available on the program website listed above. Mail rebate applications to the contact address provided. Contact Columbia Gas of Virginia directly for further information on this program.
Program Contact	WarmWise Rebates
	Columbia Gas of Virginia
	916D West Atlantic Street #351
	Emporia, VA 23847
	Phone: (877) 623-5056
	Web Site: <u>http://www.columbiagasva.com/en/energy-conservation/home-savings-</u> program.aspx



ii. Boiler Tune-ups III. Combined Heat and Power

IV. Energy Assessments



Washington

I. Controls

II. Energy Efficiency Measures

i. Boiler Replacements	

Program Name	Avista Utilities (Gas) - Commercial Energy Efficiency Incentives Program
Incentive Amount	Boiler: \$6-\$7.25/kBtu
Who Qualifies	Commercial, Industrial, Construction, Installer/Contractor, Multi-Family Residential
	Boiler < 300 kBtu/hr, Boiler: 85% AFUE minimum
Other Key	Rebates for Steam Traps only available once per customer every five years.
Guidelines	
Link to Program	http://www.avistautilities.com/business/rebates/washington_idaho/pages/default.aspx#le
Details	ed
Summary	In addition to its electric equipment rebate program, Avista Utilities offers incentives for its commercial and industrial customers focused on increasing the energy efficiency of natural gas equipment and facilities heated with natural gas. Prescriptive rebates are listed for efficient natural gas furnaces, boilers, and unit heaters as well as for weatherization measures. The retro-commissioning and site-specific incentive programs provide flexible rebates based on building square footage and first year kWh savings. For more information on specific incentives and program guidelines, visit the program website or contact the utility direct
Program Contact	Avista Utilities PO Box 3727 Spokane, WA 99220 Phone: (800) 227-9187 E-Mail: <u>AskAvista@AvistaUtilities.com</u> Web Site: <u>http://www.avistautilities.com/business/pages/default.aspx</u>

Program Name	Cascade Natural Gas - Commercial Efficiency Rebate Program
Incentive Amount	Boiler: \$4.00 / kBtuh input Boiler Vent Damper: \$1,000 Boiler Steam Trap: \$80
Who Qualifies	Commercial, Industrial -Boiler: High Efficiency Condensing Boiler, Minimum 90% thermal efficiency, 300 kBtu input



	Boiler Vent Damper: Minimum 1,000 kBtuh input
	Boiler Steam Trap: Minimum 300 kBtuh input, steam pressure at 7psig or greater, and
	regular trap maintenance and replacement every seven (7) years.
Other Key	Incentives are only valid if the new equipment provides a significant efficiency increase
Guidelines	over existing equipment
Link to Program Details	www.cngc.com/conservation/conservation_commercial_washington.asp
Summary	Cascade Natural Gas Corporation's conservation program provides cash incentives for the installation of energy efficiency technologies. Customers can download an incentive request form from the utility's website and send it to the email address or fax number listed below. Incentives not included in the standard list may still be eligible for an incentive reward if the project is determined to be cost effective. Incentives are only valid if the new equipment provides a significant efficiency increase over existing equipment. Customers requesting site-specific energy efficiency measures must submit estimated costs and natural gas savings associated with the project. To receive a cash conservation incentive, customers should provide an incentive request form, W9 Form, copy of recent gas bill, quote for proposed equipment, final invoice marked "Paid," and a manufacturer's specifications sheet.
Program Contact	Lockheed Martin Energy and Environmental Services Cascade Natural Gas 22121 20th Ave SE Bothell, WA 98021 Phone: (866) 626-4479 E-Mail: <u>conserve@cngc.com</u> Web Site: <u>http://www.cngc.com/conservation/</u>

Program Name	NW Natural (Gas) - Business Energy Efficiency Rebate Program
Incentive Amount	Boiler: \$4/kBtu/hr
	Boiler Vent Damper: \$1,000
Who Qualifies	Commercial, Industrial, Nonprofit, Local Government, State Government, Fed. Government
	Appliances must use natural gas.
Other Key	A post-installation inspection may apply if your incentive is greater than \$5,000.
Guidelines	Equipment must be installed by Energy Trust contractor or another licensed contractor in Washington.
Link to Program	http://energytrust.org/washington/



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Details	
Summary	Energy Trust of Oregon administers energy efficiency rebate programs for commercial customers of NW Natural in Washington. Energy Trust is awarding the rebates and providing resources and technical assistance to interested customers. To be eligible for the commercial rebate program, customers must own an existing building in Washington and the improvements must be related to natural gas. A variety of energy efficiency improvements are eligible for rebates, including, insulation, HVAC units, water heaters, furnaces and boilers. All equipment must be installed by an Energy Trust contractor or a Washington-licensed contractor. For more information on efficiency requirements and exact rebate amounts, see the Washington Program Incentive Pamphlet.
Program Contact	Business Energy Solutions Energy Trust of Oregon 621 SW Morrison Street #550 Portland, OR 97205 Phone: (877) 510-6800 Phone 2: (866) 368-7878 Fax: (503) 546-6862 E-Mail: <u>buildings@energytrust.org</u> Web Site: <u>http://www.energytrust.org/nwnwa</u>

Program Name	Puget Sound Energy - Commercial Energy Efficient Equipment Rebate Programs
Incentive Amount	Restaurant Boiler: \$6.11/MBH capacity
	Laundry Boiler: \$6.00/MBH
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Institutional, Non-residential, Small Business, Grocery Stores
Other Key	
Guidelines	
Link to Program Details	http://pse.com/savingsandenergycenter/ForBusinesses/Pages/Rebates-and-Incentives.aspx
Summary	Puget Sound Energy's (PSE) Energy Efficient Equipment Rebate Programs offer a variety of incentives to non-residential customers. Eligible technologies include heat pumps, boilers and programmable thermostats View the program web site listed above to see all equipment requirements and rebate amounts. Some rebates vary by equipment capacity, efficiency, and fuel source. All equipment requirements must be met in order to receive rebates. Pre-approval for all rebates is required, and funding availability is subject to annual



	program budgets.
Program Contact	Customer Service - PSE
	Puget Sound Energy
	10885 NE 4th Street
	P.O. Box 97034
	Bellevue, WA 98009-9734
	Phone: (888) 225-5773
	Phone 2: (800) 562-1482
	E-Mail: <u>customercare@pse.com</u>
	Web Site: <u>http://www.pse.com</u>

Program Name	Puget Sound Energy - Energy Efficiency Custom Retrofit Grant Program
Incentive Amount	Up to 70% of installed cost of qualifying retrofit projects
Who Qualifies	Commercial, Industrial, Nonprofit, Local Government, State Government, Fed. Government – boilers and custom/other projects pending approval
Other Key Guidelines	
Link to Program Details	http://www.pse.com/solutions/forbusiness/pages/customGrants.aspx?tab=1&chapter=2
Summary	PSE can provide a custom retrofit grant for any energy-efficiency project that meets specified cost-effectiveness criteria and other PSE program requirements. To be eligible, customers must purchase electricity and/or natural gas for commercial, industrial or other non-residential facilities from PSE at the site where the equipment or system is installed. Boilers and custom projects are eligible.
Program Contact	Energy Advisors Puget Sound Energy 10885 NE 4th Street P.O. Box 97034 Bellevue, WA 98009-9734 Phone: (800) 562-1482 E-Mail: customercare@pse.com Web Site: http://pse.com/Pages/default.aspx

ii. Boiler Tune-ups

The NW Natural (Gas) - Business Energy Efficiency Rebate Program and the Cascade Natural Gas - Commercial Efficiency Rebate Program mentioned above include incentives for boiler tune-ups.

III. Combined Heat and Power



IV. Energy Assessments

West Virginia

Note: has no boiler or CHP incentives available or other applicable incentives (controls/energy assessments).

I. Controls
II. Energy Efficiency Measures
i. Boiler Replacements
ii. Boiler Tune-ups
III. Combined Heat and Power
IV. Energy Assessments



Wisconsin

I. Controls

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II. Energy Efficiency Measures

i. <u>Replacing boilers</u>

Program Name	River Falls Municipal Utilities - Business Energy Efficiency Rebate Program
Incentive Amount	RFP for Energy Efficiency: Varies, Contact Utility
	Shared Savings Program: \$2,500 - \$50,000
Who Qualifies	Commercial, Industrial
Other Key	
Guidelines	
Link to Program Details	http://www.rfmu.org/business_customers/default.asp?CategoryNumber=2
Summary	River Falls Municipal Utility (RFMU) offers a variety of rebates to business customers for implementing energy efficient equipment upgrades. Incentives are available for boilers.
	Custom offerings include the Shared Savings Program , which provides incentives between \$2,500 and \$50,000 to cover the sometimes daunting upfront cost of energy efficiency improvements. Repayments are made through monthly installments on a customer's utility bill. Repayment plans are based on the savings generated from the implemented energy efficiency measures. As a result, the amount paid on a customer's utility bill should remain basically unchanged.
	The Energy Improvement Program includes possible incentives for improved lighting, HVAC, motors, drives, compressed air, food service equipment, agricultural equipment and specialty measures. Large-scale efficiency projects may be eligible for the RFP for Energy Efficiency Program, which requires annual energy consumption to be reduced by 100,000 kWh and peak demand to be reduced by at least 20 kW during summer months. Finally, RFMU also provides .consultation and technical services are also provided for qualified new construction and school projects.
Program Contact	Customer Service - RFMU River Falls Municipal Utilities 222 Lewis Street, Suite 228 River Falls, WI 54022 Phone: (715) 425-0906 Phone 2: (715) 426-3467 Fax: (715) 425-7217 E-Mail: <u>RFMU@wppienergy.org</u> Web Site: <u>http://www.rfmu.org/</u>



Program Name	Riverland Energy Cooperative - Commercial and Industrial Energy Efficiency Rebate Program
Incentive Amount	Electric Boiler: \$100
	Expiration date: 1/10/13
Who Qualifies	Commercial, Industrial
Other Key	
Guidelines	
Link to Program	http://www.riverlandenergy.com/RIVERLAND%20HOMEPAGE/rebates.htm
Details	
Summary	Riverland Energy Cooperative offers a number of rebates for the purchase and installation of heat pumps and water heaters. Rebates also exist for home energy audits, implementation of improvements suggested by home energy audits, and also for custom, creative energy efficient measures. Visit the program website for specific details about incentive amounts and efficiency requirements, or contact Riverland Energy Cooperative directly.
Program Contact	Aaron Torud Riverland Energy Cooperative P.O. Box 277 Arcadia, WI 54612 Phone: (608) 323-3381 Phone 2: (800) 411-9115 E-Mail: <u>atorud@riverlandenergy.com</u> Web Site: <u>http://www.riverlandenergy.com</u>

Program Name	We Energies (Gas) - Multifamily, Small Business and Nonprofit Efficiency Rebate Program
Incentive Amount	Boiler Cutout Control: \$150
	Boiler Replacement: not specified
	Maximum Incentive: up to \$40,000/project or 75% of cost
Who Qualifies	Commercial, Industrial, Nonprofit, Multi-Family Residential, Small Business
	Varies according to equipment being replaced, all equipment must exceed previous equipment efficiency rating.



Other Key	All projects exceeding \$5,000 of incentives must be inspected prior to incentive payment.
Guidelines	
Link to Program	http://www.we-energies.com/ee
Details	
Summary	The Energy Incentives Program from WE Energies serves 2-8 unit Multifamily, Small Business and Nonprofit/charitable customers, providing rebates to install energy efficient technologies, including boiler controls, water heating improvements, steam trap replacements and added insulation. Custom incentives are also offered and designed to meet the needs of customers for projects that are more complicated or incorporate technologies other than those offered under the standard prescriptive incentives. Pre- approval is necessary for custom incentives but not for prescriptive offer incentives. Certain larger projects will be inspected prior to incentive payment. For more information and application details, please visit the program web site listed above.
Program Contact	We Energies Franklin Energy Services 231 W. Michigan St., P318 Milwaukee, WI 53213 Phone: (877) 598-4376 Fax: (262) 786-1487 E-Mail: <u>incentives@we-energies.com</u> Web Site: <u>http://www.we-energies.com</u>

Program Name	Focus on Energy - Large Energy Users Program
Incentive Amount	Prescriptive: Varies by equipment type
	Custom: 10-30% of project costs
	Prescriptive: Varies by equipment type
	Custom: \$200,000 or 30% per project
	Total Prescriptive and Custom combined: \$400,000 per calendar year
	Expiration Date:12/31/2012 (current applications)
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, Construction, State
	Government, Fed. Government, Institutional
Other Key	Must meet Focus on Energy's standards for energy efficiency
Guidelines	
Link to Program	http://www.focusonenergy.com/Business/LargeUsers.aspx



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Details	
Summary	Focus on Energy offers financial incentives to eligible business customers who install many types of qualifying energy efficient equipment in existing buildings. The program offers both prescriptive incentives for a variety of specific improvements and custom incentives for improvements that do not fall under any of the prescriptive listings. In order to receive awards participants must be a customer of a participating electric or gas utility (i.e., participating gas utility for gas incentives and participating electric utility for electricity incentives). In addition, the Large Energy Users Program is applicable only to businesses that have been billed over \$60,000 for all eligible energy bills in a single month and either an electric demand greater than 1,000 kW or natural gas consumption greater than 100,000 therms in any given month in the past year.
	Below is a list available incentives for HVAC equipment, with short descriptions of some eligible technologies. Interested parties should see the program web site for a complete list of offerings, incentive amounts and detailed qualifying criteria.
	HVAC: HVAC for Businesses; Electric Chillers; Boiler Combustion Controls
	To obtain custom incentives, interested applicants must work with a Focus on Energy adviser to obtain pre-approval for projects prior to purchasing and installing the equipment. Projects with less than a 1.5 year simple payback are not eligible, and projects with a simple payback of four to ten years maybe be subject to case-by-case eligibility determinations depending on technology, project type, and situation. Custom incentives must be between 10% and 30% of project costs, and are limited to \$200,000 per project. An individual customer may receive up to \$400,000 for prescriptive and custom projects combined per calendar year.
Program Contact	Focus on Energy
	Focus on Energy
	1 S Pinckney St., Suite 340
	Madison, WI 53703
	Phone: (800) 762-7077
	E-Mail: <u>focusinfo@focusonenergy.com</u> Web Site: <u>http://www.focusonenergy.com</u>
	web Site. http://www.focusonenergy.com

Program Name	Focus on Energy - Chain Stores and Franchises Program
Incentive Amount	Prescriptive: Varies by equipment type Custom:10-30% of project costs Maximum Incentive: Prescriptive: Varies by equipment type Custom: \$250,000 or 30% per project Total Prescriptive and Custom combined: \$500,000 per calendar year



	Expiration Date:12/31/2012
Who Qualifies	Commercial, Industrial, Nonprofit, Schools, Local Government, Construction, State Government, Tribal Government, Fed. Government, Agricultural, Institutional
Other Key Guidelines	
Link to Program Details	http://www.focusonenergy.com/Business/Incentive.aspx
Summary	 Focus on Energy offers financial incentives to eligible business customers who install many types of qualifying energy efficient equipment in existing buildings. The program offers both prescriptive incentives for a variety of specific improvements and custom incentives for improvements that do not fall under any of the prescriptive listings. In order to receive awards participants must be a customer of a participating electric or gas utility (i.e., participating gas utility for gas incentives and participating electric utility for electricity incentives). In addition, the Chain Stores and Franchises Program is applicable only to businesses with five or more facilities or franchise locations within Wisconsin. Chains or franchises must be retail, food service, or food sales based. Businesses that do not fit this description may be eligible for either the Large Energy Users Program or the Business Incentives Program. Below is a list of equipment categories for which incentives are available, with short descriptions of some eligible technologies. Interested parties should see the program web site for incentive amounts and more detailed qualifying criteria.
	 HVAC: High Efficiency Boilers and Boilers Plants; Boiler Controls and Combustion Management Systems; Energy Recovery Ventilators; Condensing Unit Heaters; Variable Frequency Drives To obtain custom incentives, interested applicants must work with a Focus on Energy adviser to obtain pre-approval for projects prior to purchasing and installing the equipment. All equipment must be new, and existing equipment must be removed (and preferably recycled.) Projects with less than a 1.5 year payback are not eligible, and projects with payback of 10 years or longer may be subject to case-by-case eligibility determinations. Custom incentives must be between 10% and 30% of project costs, and are limited to \$250,000 per project. An individual customer may receive up to \$500,000 for prescriptive and custom projects combined per calendar year.
Program Contact	Focus on Energy Focus on Energy 1 S Pinckney St., Suite 340 Madison, WI 53703 Phone: (800) 762-7077 E-Mail: <u>focusinfo@focusonenergy.com</u> Web Site: <u>http://www.focusonenergy.com</u>



Large Properties
10-14.9% energy savings: 10% of project costs
15-24.9% energy savings: 20% of project costs
25% or more energy savings: 30% of project costs
Maximum incentive: \$300,000
Small Properties
10-14.9% energy savings: 20% of project costs
15-24.9% energy savings: 40% of project costs
25% or more energy savings: 60% of project costs
Maximum incentive: \$30,000
Commercial – boilers, and custom/other projects pending approval
http://www.smartenergypays.com/
Milwaukee Energy Efficiency (Me2) offers rebates for businesses that make energy
efficiency improvements to their properties. Rebate amounts are based on the amount of
energy savings improvements that are recommended.
This program is part of the U.S. Department of Energy's (DOE) <u>Better Buildings Program</u> .
General Contact - Me2
City of Milwaukee
Milwaukee Energy Efficiency
Milwaukee, WI
Phone: (877) 399-1203
E-Mail: me2@milwaukee.gov
Web Site: <u>http://www.smartenergypays.com/</u>

Program Name	City of Milwaukee - Energy Efficiency (Me2) Business Financing
Incentive Amount	Smart Security Financing: \$10,000-\$1,000,000
	Small Business Financing: \$5,000-\$20,000
	Clean Energy Financing: \$20,000-\$5,000,000
	Interest Rate Buy Down: 2-3% buy down of interest rate
Who Qualifies	Commercial – boilers, and custom/other projects pending approval



Other Key Guidelines	All programs must plan to achieve at least 15% energy savings
Link to Program Details	http://www.smartenergypays.com/
Summary	Milwaukee Energy Efficiency (Me2) offers four different financing options for businesses to implement energy-efficiency projects into their buildings. Businesses must be located in the City of Milwaukee and must plan to reduce energy consumption by at least 15%. Financing options include:
	 Smart Security Financing: This program provides up-front collateral for projects between \$10,000 and \$1 million. The financial institution that provides the loan receives a deposit fro Me2 to fund a reserve to prevent the loan from going into default. Smart Business Financing: This program allows businesses to finance 100% of project costs between \$5,000 and \$20,00 through a low-interest loan through Summit Credit Union. Clean Energy Financing Program: For property owners of rented properties, property owner can finance energy efficiency projects between \$20,000 and \$5 million and pass savings alon to tenants that pay the energy bills. This program is part of the U.S. Department of Energy's (DOE) <u>Better Buildings Program</u>.
Program Contact	General Contact - Me2 City of Milwaukee Milwaukee Energy Efficiency Milwaukee, WI Phone: (877) 399-1203 E-Mail: me2@milwaukee.gov Web Site: http://www.smartenergypays.com/

ii. <u>Boiler Tune-ups</u>

Wisconsin's Focus on Energy programs noted above also provides funding for boiler tune-ups.

III. Combined Heat and Power

IV. Energy Assessments

Wyoming

<u>I. Controls</u> <u>II. Energy Efficiency Measures</u> i. <u>Boiler Replacements</u>



Program Name	Questar Gas - Commercial Energy Efficiency Rebate Program
Incentive Amount	Boiler: \$2-\$3.25/kBtu
	Boiler Outside-Air Reset Control: \$250
	Boiler Tune-up: \$300
Who Qualifies	Commercial, Nonprofit, Local Government, State Government, Fed. Government
	Gas Furnace: AFUE 90%
	Gas Boilers (Steam and Hot Water): AFUE 82% depending on size
	Boiler Outside-Air Reset Control/Boiler Tune-up: Existing boilers only
Other Key	
Guidelines	
Link to Program	http://www.thermwise.com/wy/wyindex.html
Details	
Summary	Questar Gas provides rebates to its business customers for installing energy efficient HVAC
	and water heating equipment. Some equipment rebates vary depending on the efficiency
	level of the equipment. Applications and more details are available through the web site
	listed above.
Program Contact	ThermWise Appliance Rebates
	Questar Gas
	PO Box 45360
	Salt Lake City, UT 84145-0360
	Phone: (800) 323-5517
	Phone 2: (866) 699-6032
	Fax: (800) 687-6176
	E-Mail: <u>ThermWise.Administrator@Questar.com</u>
	Web Site: <u>http://www.thermwise.com</u>

i. <u>Boiler Tune-ups</u>

The Questar Gas - Commercial Energy Efficiency Rebate Program listed above has rebates available for boiler tuneups.

III. Combined Heat and Power

IV. Energy Assessments